



Last update: 03/04/20

SWEDEN IN THE WORLD AND IN THE EU

2017, sources: Eurostat and FAO

In 2017, Sweden ranked 8th in the EU in terms of fishery production and 16th for farmed production.

(1.000 tonnes)	World	EU-28	Sweden	% world	% EU-28
Catches	93.204	5.253	222	0,24%	4,23%
Aquaculture	111.966	1.372	15	0,01%	1,09%
Total	205.170	6.625	237	0,12%	3,58%

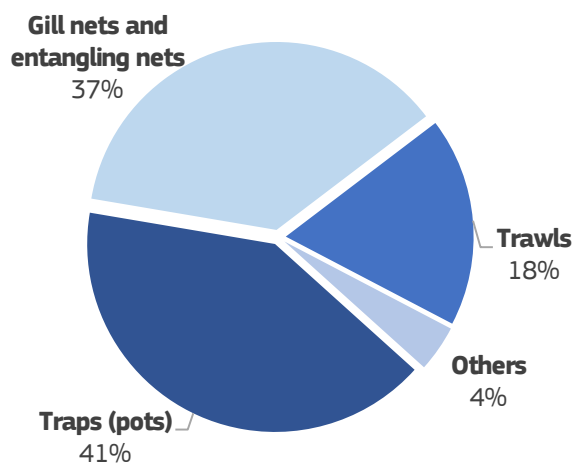
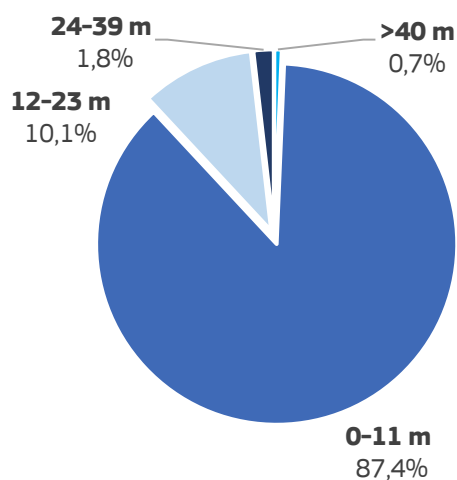
FISHING FLEET

Fleet: 2018, source: EU fishing fleet register - Eurostat Employment: 2017, source: JRC

Vessels (2018)		Capacity (2018)		Power (2018)	
Number: 1.215		Gross Tonnage: 25.859		Kilowatt: 148.984	
TOTAL FULL TIME EQUIVALENT (FTE), 2017: 793					
0-11 m	12-23 m	24-39 m	>40 m		
Jobs (FTE): 41%	Jobs (FTE): 28%	Jobs (FTE): 31%	Jobs (FTE): 0%		

The Swedish fishing fleet by length and gear

(% of total number of vessels)





LANDINGS

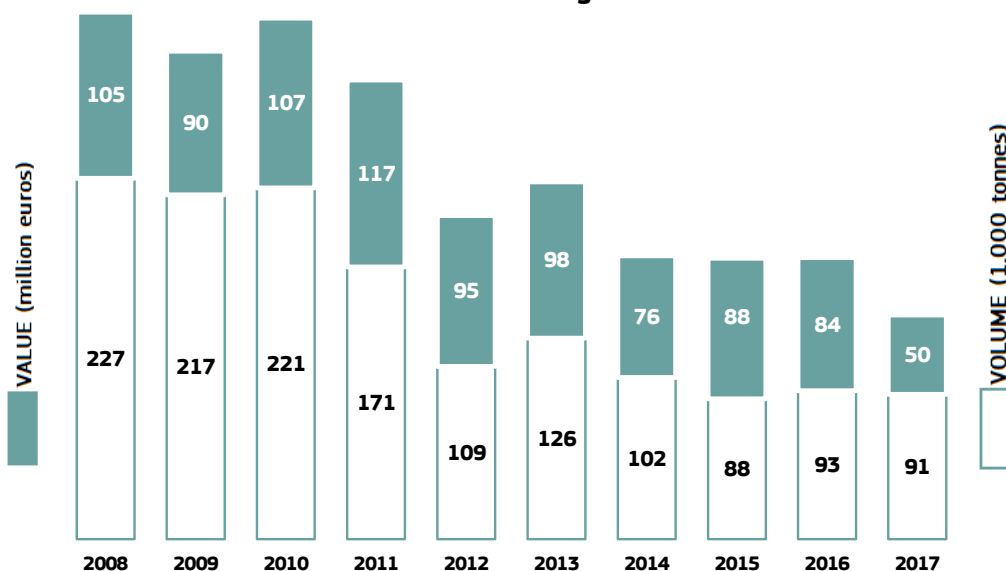
Source: EUMOFA, based on Eurostat data

Landings comprise the initial unloading of any fisheries products from on board a fishing vessel in a given EU Member State. They include aquatic plants and species not destined for human consumption. Landings are recorded in net weight and value, and concern landings made by vessels from EU Member States, Iceland and Norway.

In 2017, 60% of landings in Sweden included fresh products, 39% included frozen products and 1% included cooked products. As for destination use, 80% of the total was for human consumption, 11% for industrial uses and 9% for animal feed.

There are 148 fishing ports registered in Sweden (source: EU Master Data Register).

Total landings



Main commercial species landed and % of total

(2017, million euros and 1.000 tonnes)



Species	Value (million euros)	% of total	Volume (1,000 tonnes)	% of total
COLDWATER SHRIMPS	15	30%	60	66%
HERRING	13	26%	22	24%
COD	7	14%	4	5%
NORWAY LOBSTER	6	12%	2	2%
SPRAT (=BRISLING)	5	10%	1	1%
OTHERS	4	8%	2	2%
HERRING				
SPRAT (=BRISLING)				
COD				
COLDWATER SRIMPS				
NORWAY LOBSTER				
OTHERS				



Last update: 03/04/20

AQUACULTURE

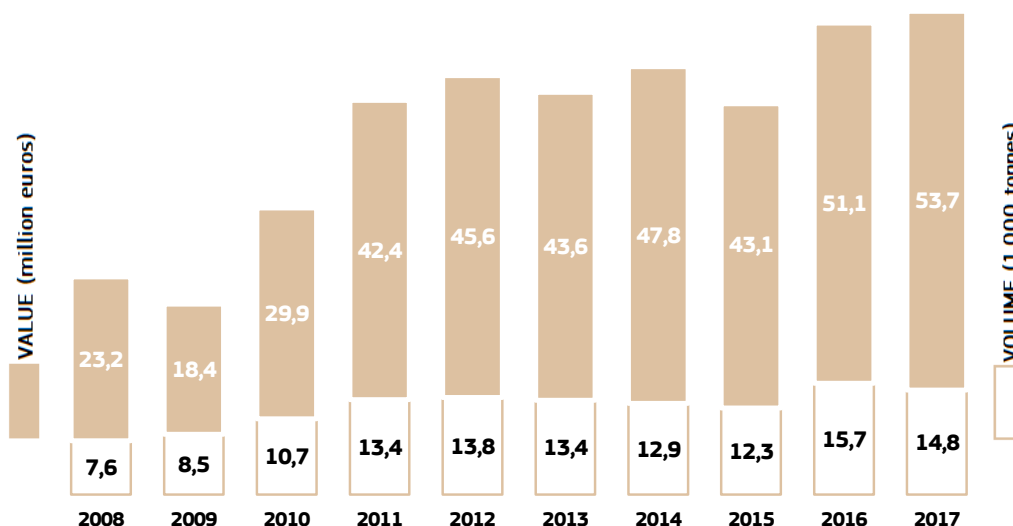
Source: EUMOFA, based on Eurostat and FAO data

Aquaculture consists in the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In 2017, 67% of Swedish production occurred in freshwater and 33% in marine waters. The following main production methods were used:

- 85% of production: in cages, mostly in freshwater;
- 14% of production: off bottom in marine waters;
- 1% of production: in tanks and raceways and ponds, both in freshwater.

Total production



Main commercial species farmed and % of total (2017, million euros and 1.000 tonnes)



Species	Value (million euros)	% of total	Volume (1,000 tonnes)	% of total
TROUT	44,3	83%	11,4	77%
OTHERS SALMONIDS	7,1	13%	2,0	13%
MUSSEL <i>MYTILUS</i> SPP.	1,2	2%	1,3	9%
OTHERS	1,1	2%	0,1	1%



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PRODUCER ORGANISATIONS

2019, source: DG MARE, [link](#)

In Sweden, **7 producer organisations (POs)** are formally recognized. Their role is to contribute to the achievement of the objectives of the Common Fisheries Policy (CFP) and of the Common organisation of the markets (CMO) through the collective management of their members' activities.

Of the 7 POs, 5 operate in the fishery sector and 2 in aquaculture.

FIRST SALES

2019, source: EUMOFA

First sales concern the fish that is sold or registered at an auction center or to registered buyers or to producer organizations (PO). First sales may differ from landings since the former do not cover fish that is landed by vessels owned by processing companies or direct sales to processors.

There are two fish auctions on the Swedish Western coast (one is in Göteborg, the largest, the other in Smögen) and one on the Eastern coast (Stockholm). In Göteborg, fish from all over the country is sold, including freshwater fish. Registered buyers at the auction purchase the fish from the auction for further distribution. Smögen fish auction sells fish through the PEFA system, which is an electronic fresh fish auction for the European market.

In 2019, total first sales in Sweden amounted to 175.380 tonnes and 91 million euros. The two auctions for which EUMOFA collects detailed data covered 10% and 33% of total first sales, respectively in volume and value terms.



Auction	Volume (tonnes)	Value (million euros)	Top-3 main commercial species (in value)
Göteborg	16.663	21	Coldwater shrimps, Norway lobster, herring
Smögen	1.665	9	Coldwater shrimps, cod, Norway lobster



PROCESSING

According to Eurostat-SBS, 1.756 persons were employed in the Swedish fish processing industry in 2017. The sector recorded a value added of 90,2 million euros, covering only 3% of the value added of total manufacture of food products.

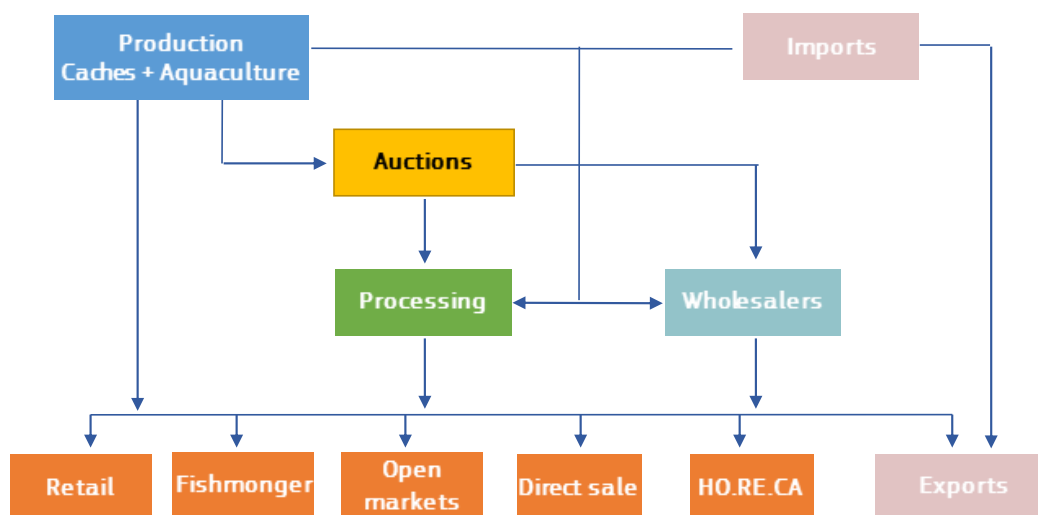
In 2018, the main products sold were “Fresh or chilled fish fillets and other fish meat without bones” (source: Eurostat-PRODCOM).

209 companies
Sales: 590 million
euros

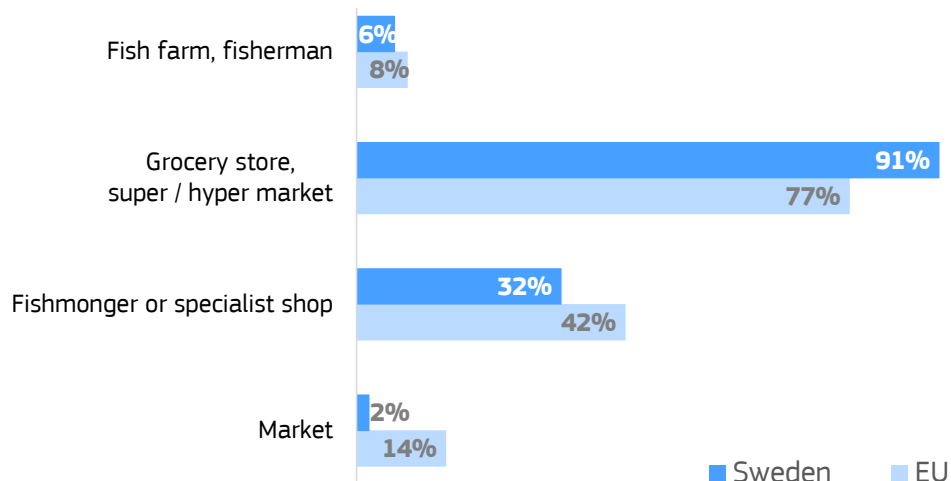
(2017, source: Eurostat - SBS)

DISTRIBUTION

The supply chain of fisheries and aquaculture products in Sweden (source: The Swedish Board of Fisheries):



Consumer preferences on purchasing channels (source: Eurobarometer, 2018):



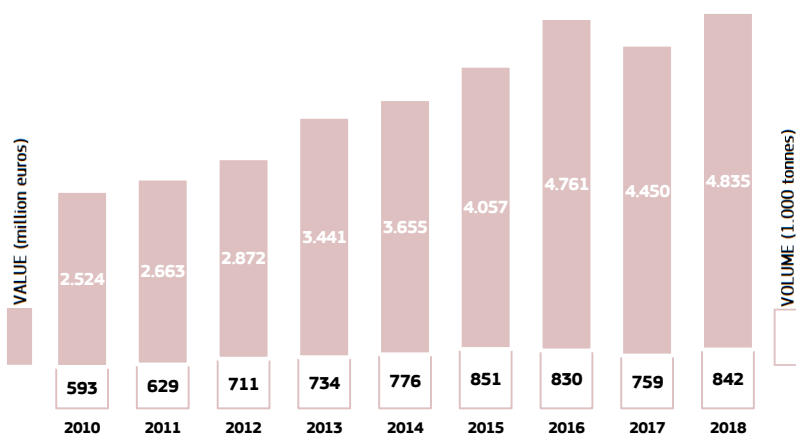


Last update: 03/04/20

IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data

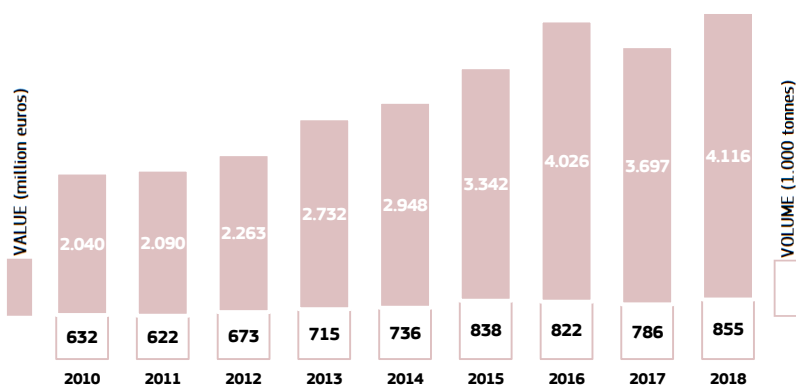
IMPORT



Main commercial species imported and % of total imports (2018, million euros)

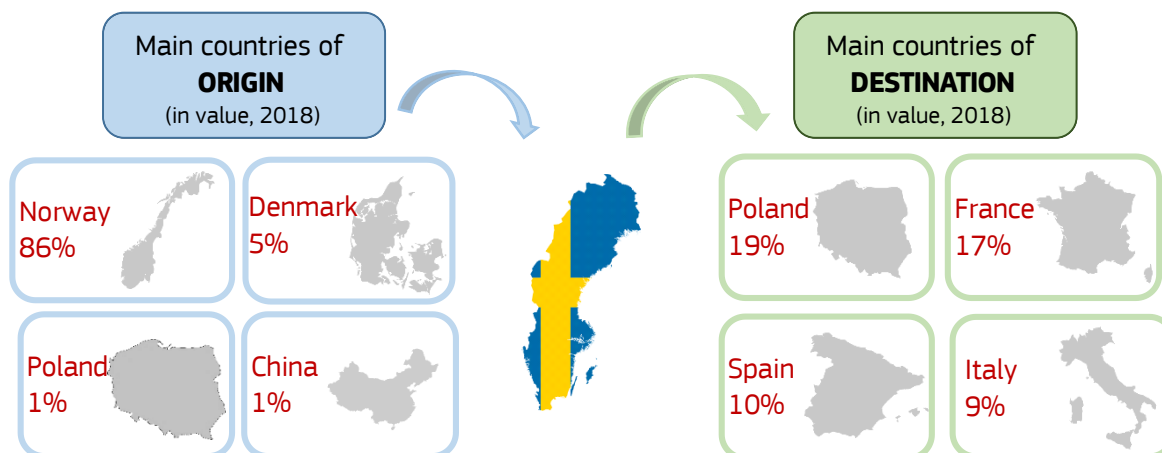
SALMON	3,566	74%
COD	460	10%
MISCELLANEOUS SHRIMPS	161	3%
OTHER PRODUCTS	77	2%
COLDWATER SHRIMPS	73	2%
OTHERS	498	9%

EXPORT



Main commercial species exported and % of total exports (2018, million euros)

SALMON	3,351	81%
COD	370	9%
TROUT	72	2%
HERRING	59	1%
OTHER MARINE FISH	31	1%
OTHERS	233	6%





Last update: 03/04/20

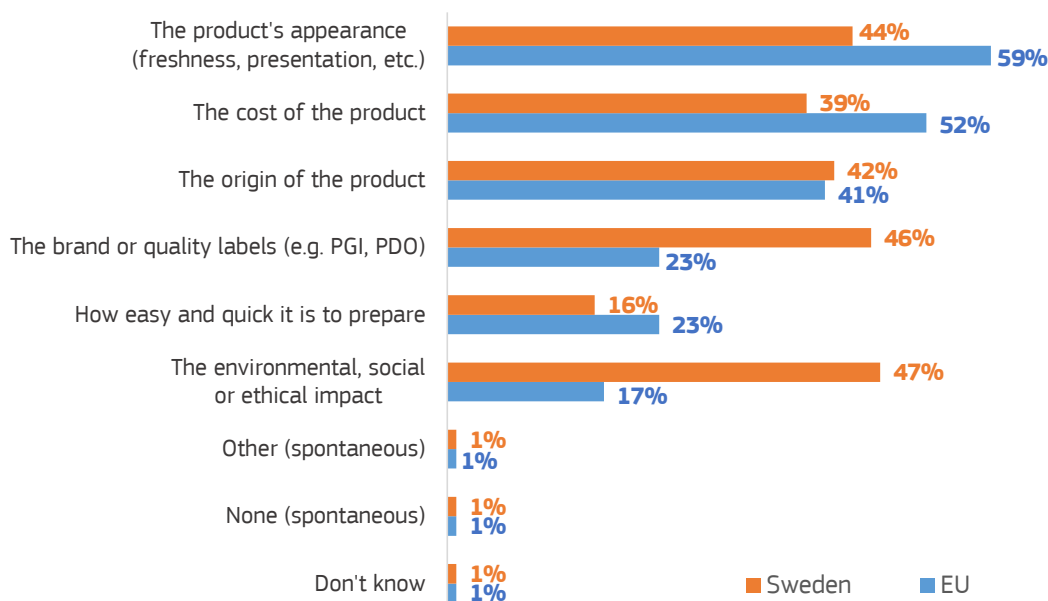
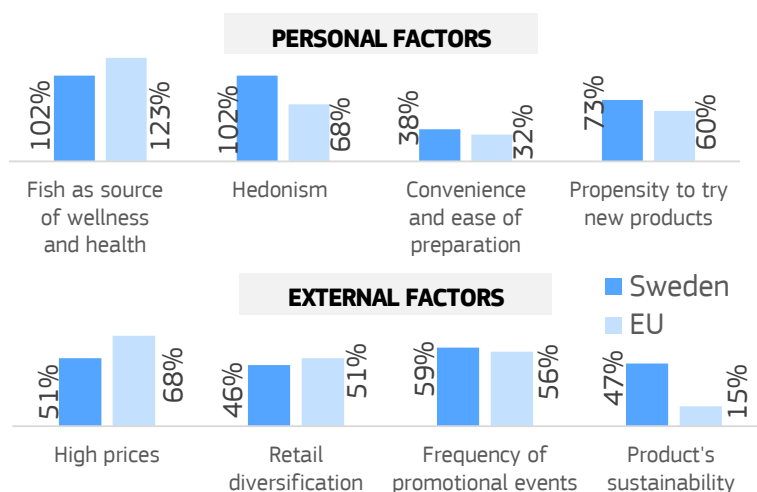
CONSUMPTION

In 2017, apparent consumption was estimated at 26,6 kg per capita, a 1,8% decrease compared with 2016. The most consumed species were salmon, cod and herring (source: EUMOFA).

Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to age groups 40-54 and over 55. Young people (15-24) are less inclined to consume fish in Sweden, as well as at EU level. However, in this category, regular consumers cover 82% of the total, which is much higher than at EU level (67%). Swedes consume especially fresh and frozen products; loose fish (56%) is less frequently consumed than the EU average (68%) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

26,6 kg
per capita
(2017, source: EUMOFA)

Purchasing factors (sources: up chart: EUMOFA, 2017; down chart: Eurobarometer, 2018)





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THE COUNTRY IN EUMOFA



LANDINGS

Volumes and values are collected from Eurostat – Fishery and integrated with Statistics Denmark. They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

FIRST SALES

Volumes and values are collected from the Swedish Board of Agriculture on a weekly and monthly basis.

Weekly data are monitored for a selection of 18 main commercial species and 2 auctions (click [here](#) for the full list). Monthly data cover all species sold in the 2 auctions and other Swedish places of sale.

Both weekly and monthly data are accessible through simple and advanced tables, as well as through the bulk download facility. As for monthly first sales, data at disaggregated level are also accessible, through a dedicated advanced table and the bulk download facility.

IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

AQUACULTURE

Volumes and values are collected from Eurostat – Fishery and integrated with FAO data. They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

WHOLESALE

No data available

PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

CONSUMPTION

Volumes and values of household consumption of fresh fisheries and aquaculture products are collected from Europanel based on panel reporting. Data are monitored for 8 main commercial species + the item “Others”, aggregating all other species (click [here](#) for the full list).

Data are available on a monthly and yearly basis and accessible through simple tables and the bulk download facility. Moreover, average weekly prices are accessible through simple and advanced tables, and through the bulk download facility.