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SLOVENIA IN THE WORLD AND IN THE EU

2019, sources: Eurostat and FAO

Slovenia is a minor EU-28 (i.e. UK included) producer of fishery and aquaculture products.

(1.000 tonnes)	World	EU-28	Slovenia	% world	% EU-28
Catches	93.519	4.824	0,27	0,000%	0,01%
Aquaculture	120.104	1.367	2	0,002%	0,15%
Total	213.623	6.191	2	0,001%	0,04%

FISHING FLEET

Fleet: 2019, source: EU fishing fleet register - Eurostat

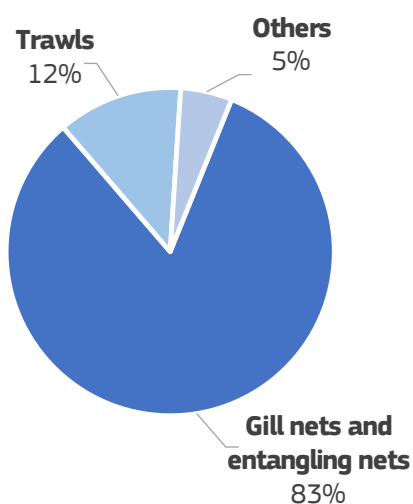
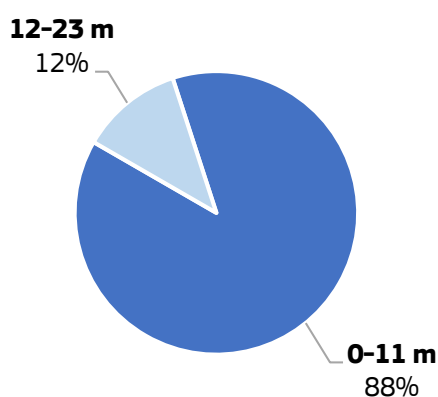
Employment: 2018, source: JRC

Vessels (2019)	Capacity (2019)	Power (2019)	
Number: 137	GT: 673	KW: 8.858	
TOTAL FTE: 63,57 (2018, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 77%	Jobs (FTE): 23%	Jobs (FTE): 0%	Jobs (FTE): 0%

GT: Gross tonnage - KW: Kilowatt - FTE: Full Time Equivalent

The Slovenian fishing fleet by length and gear

(% of total number of vessels)





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LANDINGS

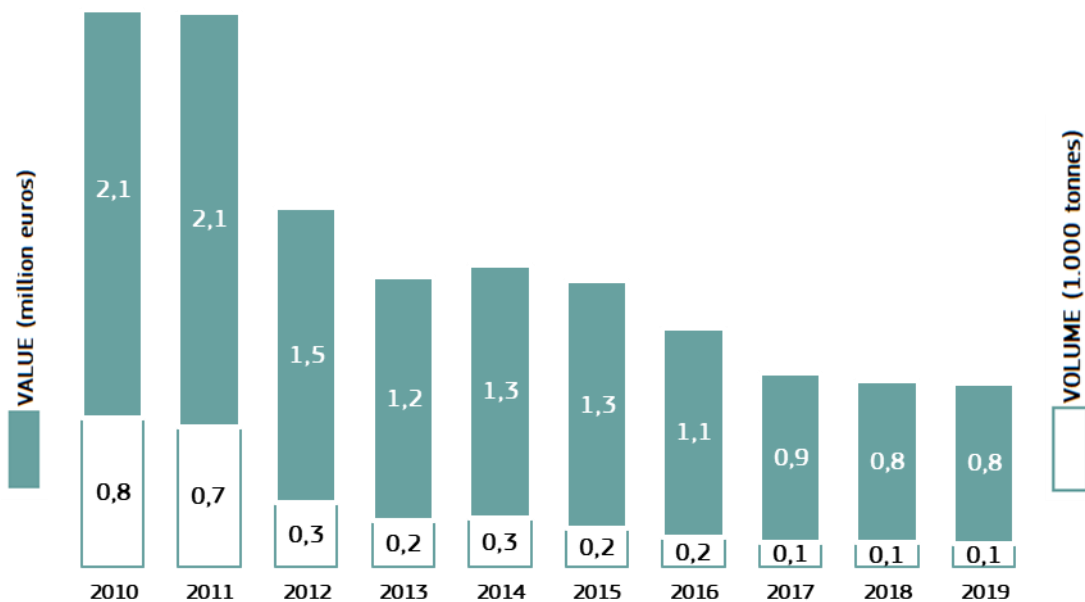
Source: EUMOFA, based on Eurostat data.

Landings comprise the initial unloading of any fisheries products from on board a fishing vessel in a given Member State. They include aquatic plants and species not destined for human consumption. Landings are recorded in net weight and value, and concern landings made by vessels from EU Member States, Iceland, Norway and the UK.

In 2019, landings in Slovenia only include fresh products destined for human consumption.

There are 3 fishing ports registered in the country (source: EU Master Data Register, 26 November 2021).

Total landings. Values are deflated by using the GDP deflator (base=2015)



Main commercial species landed and % of total

2019, 1.000 euros (nominal value) and tonnes



Species	Value (1,000 euros)	% of total	Volume (1,000 tonnes)	% of total
COMMON SOLE	0,2	17%	0,02	21%
SQUID	0,1	12%	0,02	13%
OTHERS	0,6	71%	0,1	66%

WHITING

OCTOPUS

OTHERS



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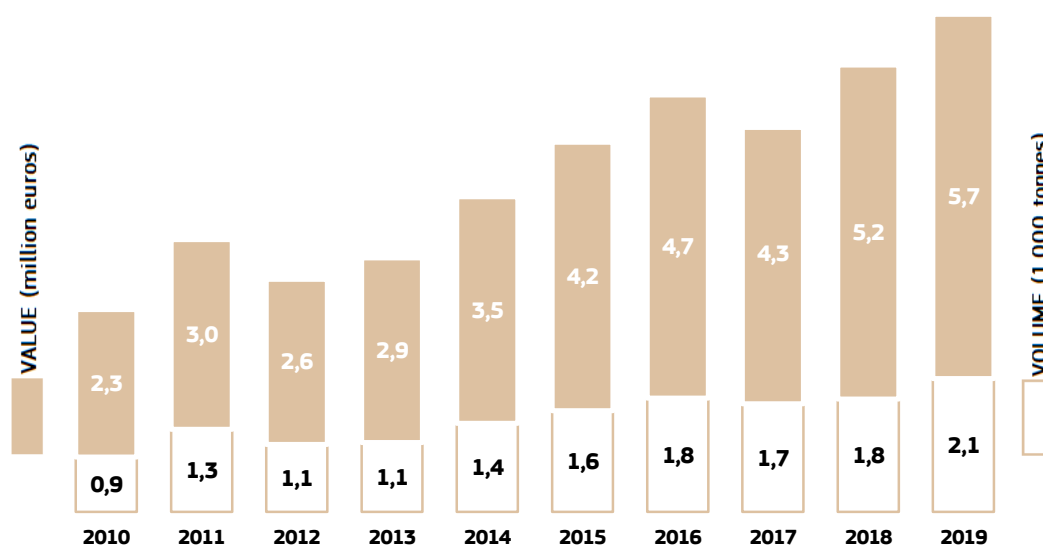
AQUACULTURE Source: EUMOFA, based on Eurostat and FAO data.

Aquaculture consists in the farming of aquatic (fresh or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In 2017, 58% of Slovenian production occurred in freshwater and 42% in marine waters. According Eurostat 2018, the following main production methods were used:

- 37% of production: off bottom in sea and brackish water;
- 2% of production: on bottom in sea and brackish water;
- The rest was farmed using other methods for which no detail is available.

Total production. Values are deflated by using the GDP deflator (base=2015)



Main commercial species farmed and % of total

2019, 1.000 euros (nominal value) and tonnes



Species	Value (1.000 euros)	% of total	Volume (1.000 tonnes)	% of total
TROUT	4,1	67%	0,9	45%
MUSSEL MYTILUS SPP.	0,6	9%	0,8	38%
OTHERS	1,4	24%	0,4	17%

WHOLESALE

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers. In Slovenia, there are wholesalers but no wholesale market (source: Eurofish).



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PROCESSING

According to Eurostat-SBS, 101 persons were employed in the Slovenian fish processing industry in 2017. In 2013, the sector recorded a value added of 2,1 million euros, covering only 1% of the value added of total manufacture of food products.

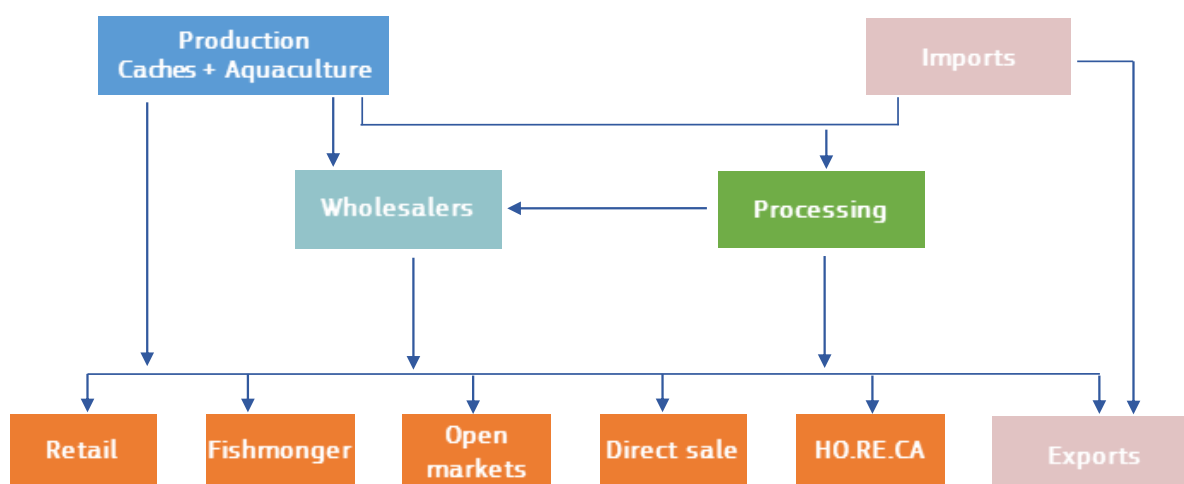
In 2013, the main product sold was “Fats and oils and their fractions of fish or marine mammals (excluding chemically modified)” (source: Eurostat-PRODCOM).

9 companies (2019. Source: Eurostat – SBS)

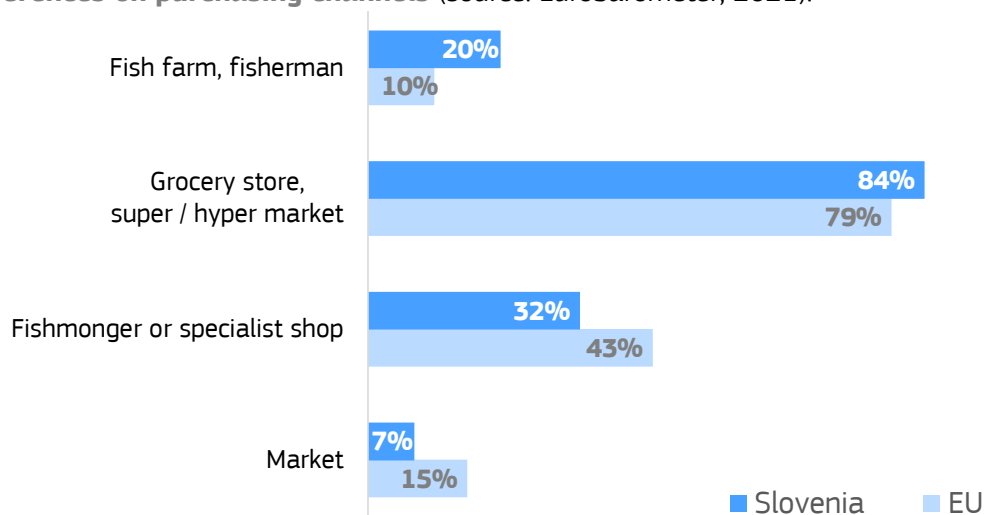
Sales: 11,9 million euros (2013. Source: Eurostat – SBS)

DISTRIBUTION

The supply chain of fisheries and aquaculture products in Slovenia (source: Eurofish):



Consumer preferences on purchasing channels (source: Eurobarometer, 2021):





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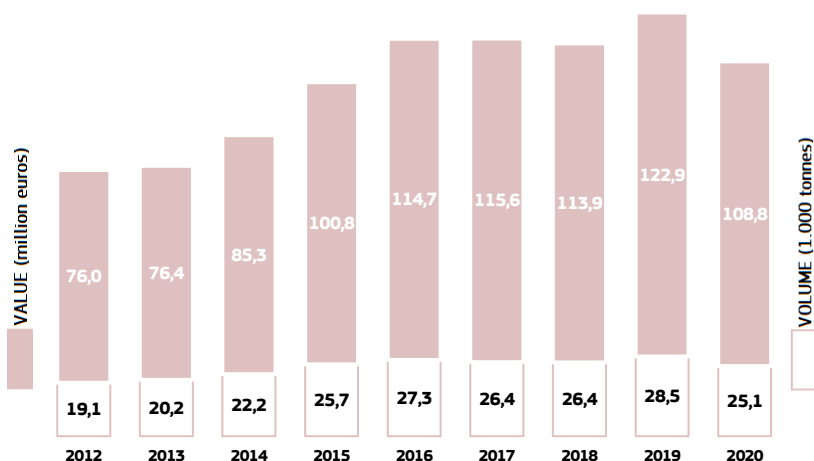
IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data. Values in the bar charts are deflated by using the GDP deflator (base=2015).

IMPORT

Main commercial species imported and % of total imports

2020, million euros (nominal value)

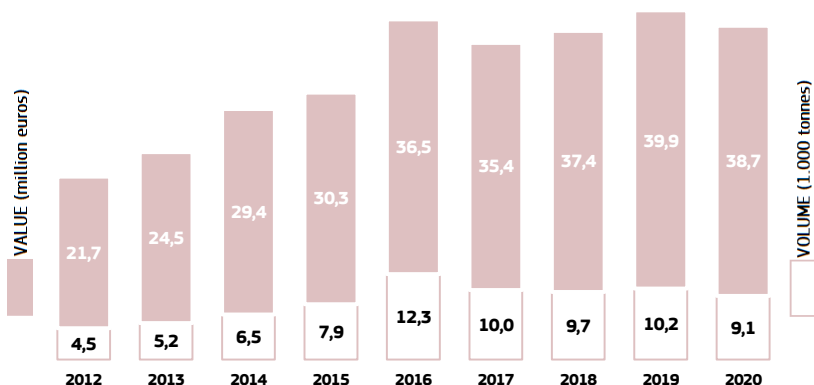


SKIPJACK TUNA	12	10%
SQUID	11	10%
OTHER PRODUCTS	10	9%
SALMON	10	9%
YELLOWFIN TUNA	9	7%
OTHERS	63	55%

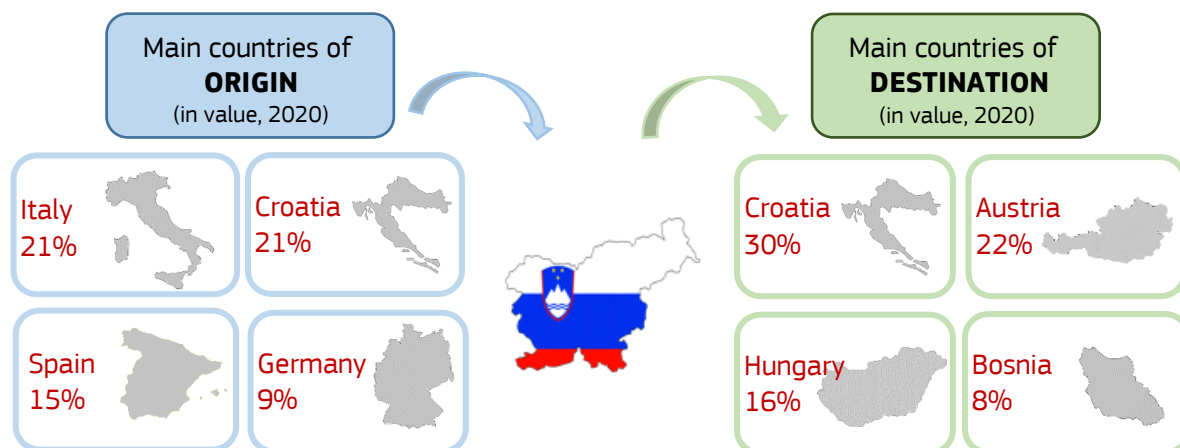
EXPORT

Main commercial species exported and % of total exports

2020, million euros (nominal value)



MISCELLANEOUS TUNA	11	26%
MACKEREL	6	15%
SQUID	3	8%
FRESHWATER CATFISH	3	6%
OTHER MARINE FISH	2	6%
OTHERS	16	39%





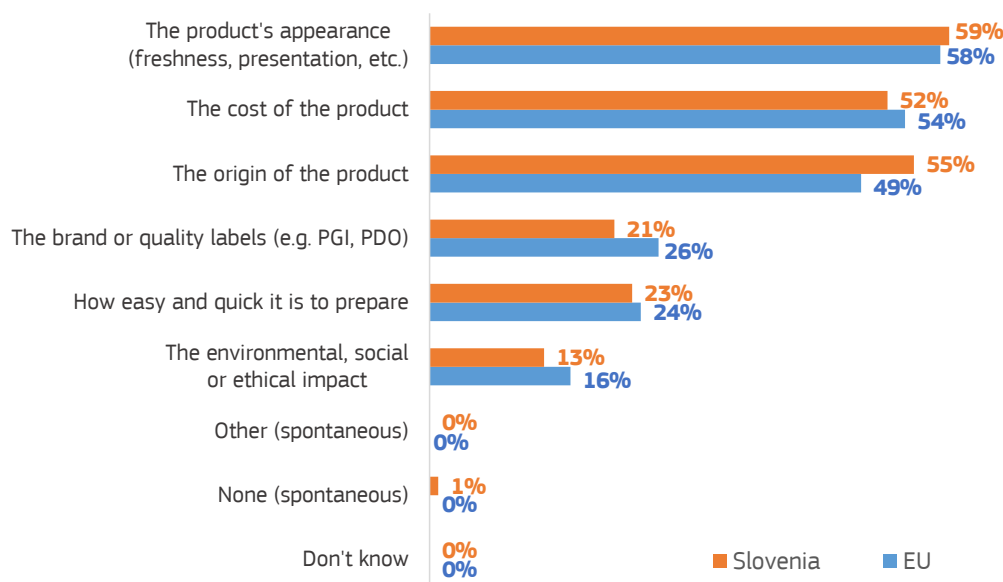
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CONSUMPTION

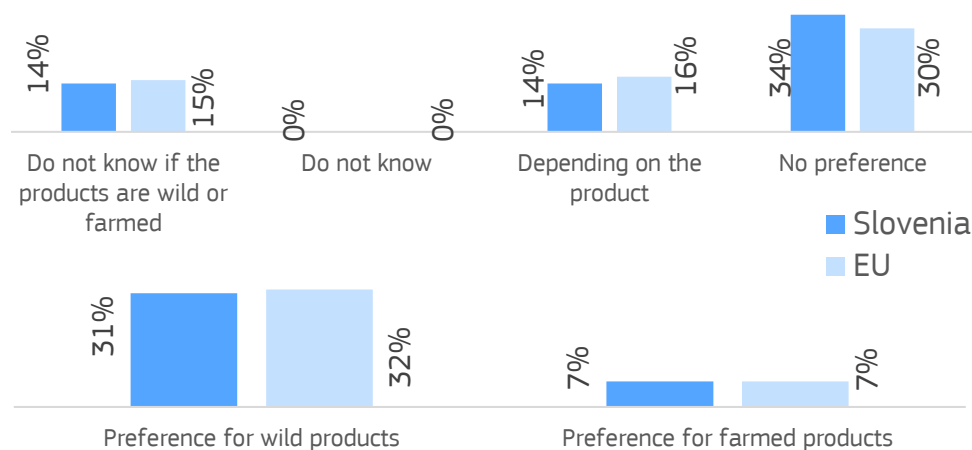
In 2019, apparent consumption was estimated at 12,18 kg per capita, a 4% increase compared with 2018. The most consumed species were skipjack tuna and squid (source: EUMOFA). Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to age groups 25-39 and 45-54. Young people (15-24) are less inclined to consume fish in Slovenia, as well as at EU-28 level. In this category, regular consumers cover 60% of the total, which is lower than at EU level (67%, UK included). Slovenians consume especially fresh products and canned products; loose fish (65%) is slightly less frequently consumed than at EU level (68%, UK included) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

12,18 kg
per capita in live
weight equivalent
 (2019, source: EUMOFA)

Purchasing factors (source: Eurobarometer, 2021)



Preferences regarding wild or farmed product (source: Eurobarometer, 2021)





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THE COUNTRY IN EUMOFA



LANDINGS

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

AQUACULTURE

Volumes and values are collected from Eurostat – Fishery and integrated with FAO data.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

FIRST SALES

No data available

WHOLESALE

No data available

IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

CONSUMPTION

No data available