



Last update: 03/04/20

ROMANIA IN THE WORLD AND IN THE EU

2017, sources: Eurostat and FAO

In 2017, Romania was the 19th EU producer of both fishery and aquaculture products.

(1.000 tonnes)	World	EU-28	Romania	% world	% EU-28
Catches	93.204	5.253	10	0,01%	0,19%
Aquaculture	111.966	1.372	13	0,01%	0,95%
Total	205.170	6.625	23	0,01%	0,35%

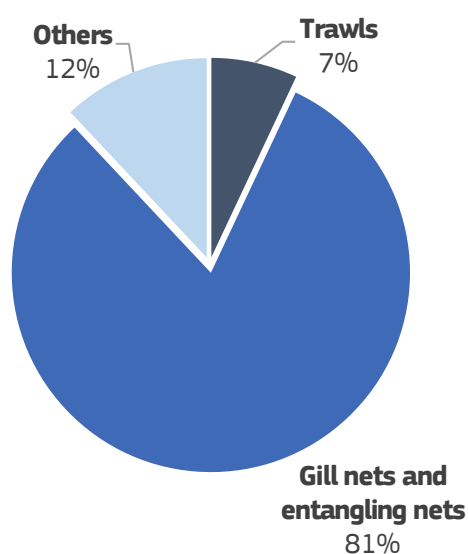
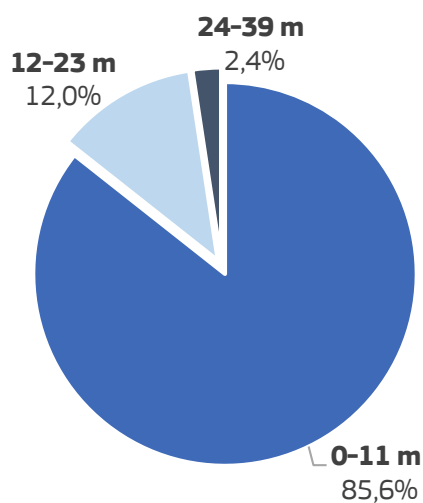
FISHING FLEET

Fleet: 2018, source: EU fishing fleet register - Eurostat Employment: 2017, source: JRC

Vessels (2018)	Capacity (2018)	Power (2018)	
Number: 167	Gross Tonnage: 1.472	Kilowatt: 6.249	
TOTAL FULL TIME EQUIVALENT (FTE), 2017: 60			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 37%	Jobs (FTE): 43%	Jobs (FTE): 20%	Jobs (FTE): 0%

The Romanian fishing fleet by length and gear

(% of total number of vessels)





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LANDINGS

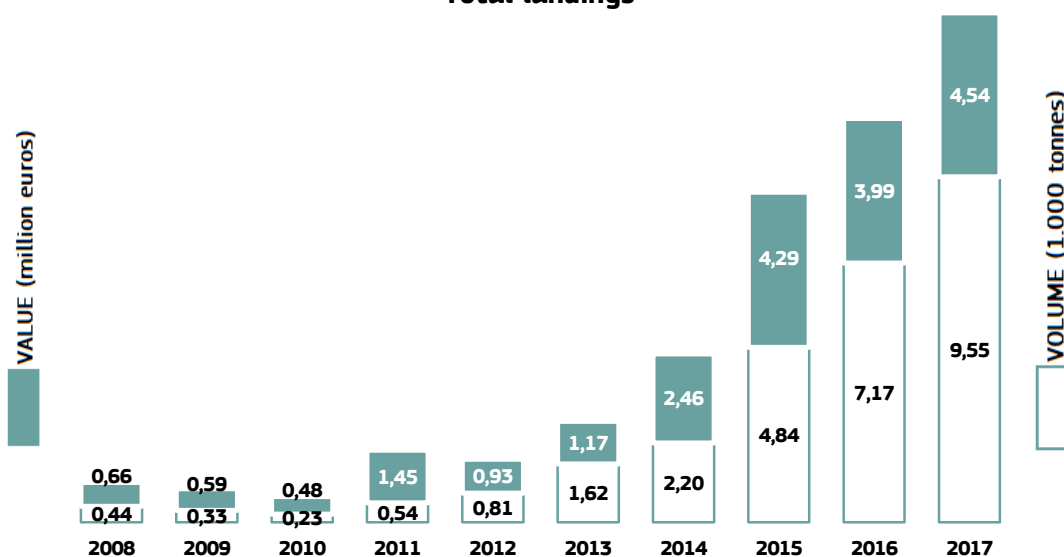
Source: EUMOFA, based on Eurostat data

Landings comprise the initial unloading of any fisheries products from on board a fishing vessel in a given EU Member State. They include aquatic plants and species not destined for human consumption. Landings are recorded in net weight and value, and concern landings made by vessels from EU Member States, Iceland and Norway.

Landings in Romania only include fresh products destined for human consumption.

There are 2 fishing ports registered in Romania (source: EU Master Data Register).

Total landings



Main commercial species landed and % of total

(2017, million euros and 1.000 tonnes)

OTHER MOLLUSCS AND
AQUATIC INVERTEBRATES

3,70

81%

9,24

97%

OTHER MOLLUSCS AND
AQUATIC INVERTEBRATES

TURBOT

0,38

8%

0,14

1%

MUSSEL *MYTILUS* SPP.

OTHERS

0,46

10%

0,17

2%

OTHERS



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AQUACULTURE

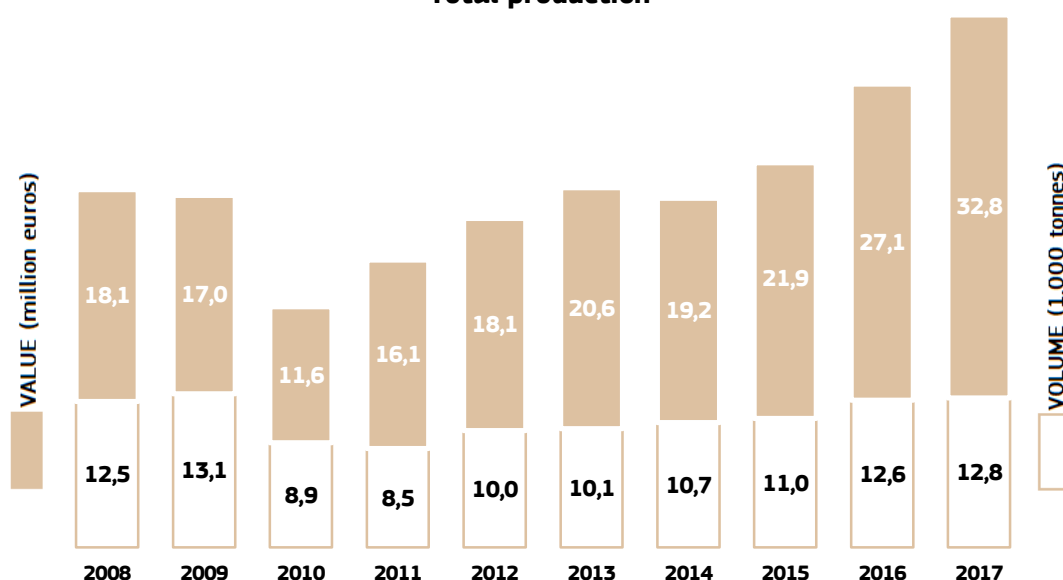
Source: EUMOFA, based on Eurostat and FAO data

Aquaculture consists in the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

Aquaculture activity in Romania mostly consists of freshwater farming. The following main production methods were used in 2017:

- 82% of production: in ponds;
- 16% of production: in tanks and raceways;
- 2% of production: in cages.

Total production



Main commercial species farmed and % of total (2017, million euros and 1.000 tonnes)



Species	Value (million euros)	% of total	Volume (1.000 tonnes)	% of total
CARP	22,1	68%	10,1	79%
TROUT	8,3	25%	2,1	16%
OTHERS	2,4	7%	0,6	5%



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PRODUCER ORGANISATIONS

2019, source: DG MARE, [link](#)

In Romania, **7 producer organisations (POs)** are formally recognized. Their role is to contribute to the achievement of the objectives of the Common Fisheries Policy (CFP) and of the Common organisation of the markets (CMO) through the collective management of their members' activities. Of the 7 POs, 5 operate in the fishery sector and 2 in aquaculture.

PROCESSING

According to Eurostat-SBS, 1.331 persons were employed in the Romanian fish processing industry in 2017. The sector recorded a value added of 8,2 million euros, covering 1% of the value added of total manufacture of food products.

In 2018, the main products sold were “Prepared or preserved fish (excl. whole or in pieces and prepared meals and dishes)”, “Frozen whole salt water fish” and “Prepared or preserved crustaceans, molluscs and other aquatic invertebrates (excl. chilled, frozen, dried, salted or in brine, crustaceans, in shell, cooked by steaming or boiling) (excl. prepared meals and dishes)” (source: Eurostat-PRODCOM).

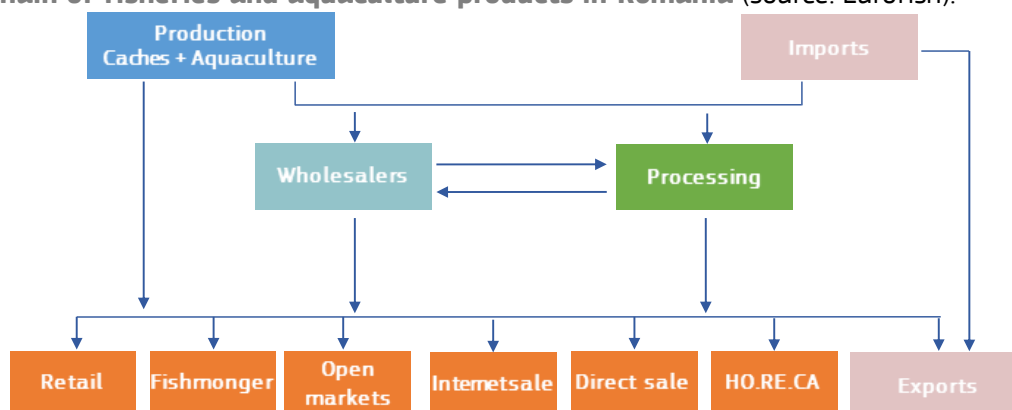
31 companies

Sales: EUR 109 million

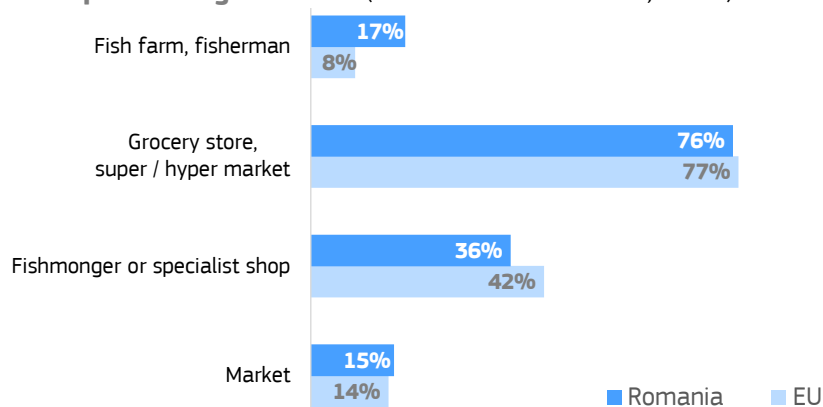
(2017, source: Eurostat - SBS)

DISTRIBUTION

The supply chain of fisheries and aquaculture products in Romania (source: Eurofish):



Consumer preferences on purchasing channels (source: Eurobarometer, 2018):



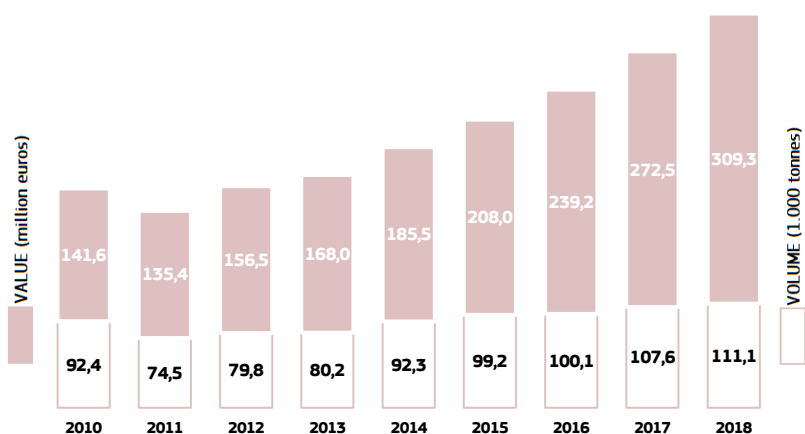


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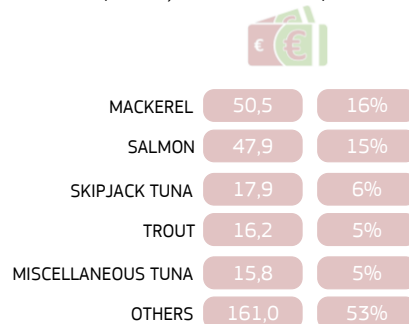
IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data

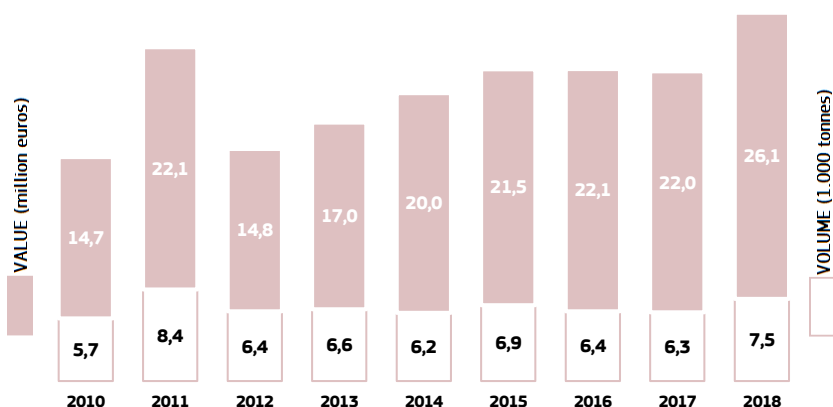
IMPORT



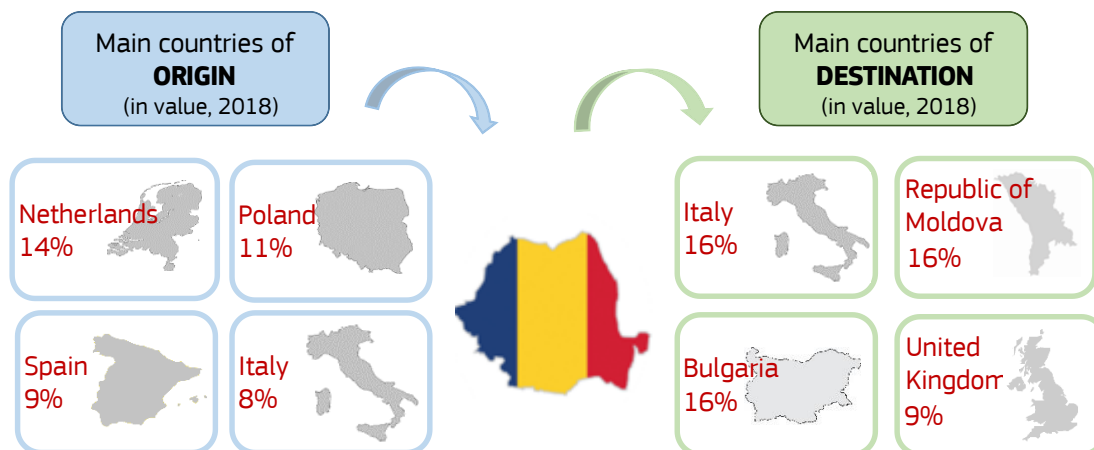
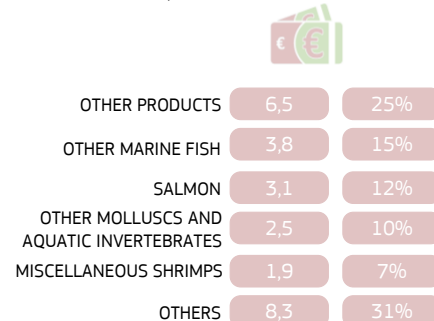
Main commercial species imported and % of total imports (2018, million euros)



EXPORT



Main commercial species exported and % of total exports (2018, million euros)





CONSUMPTION

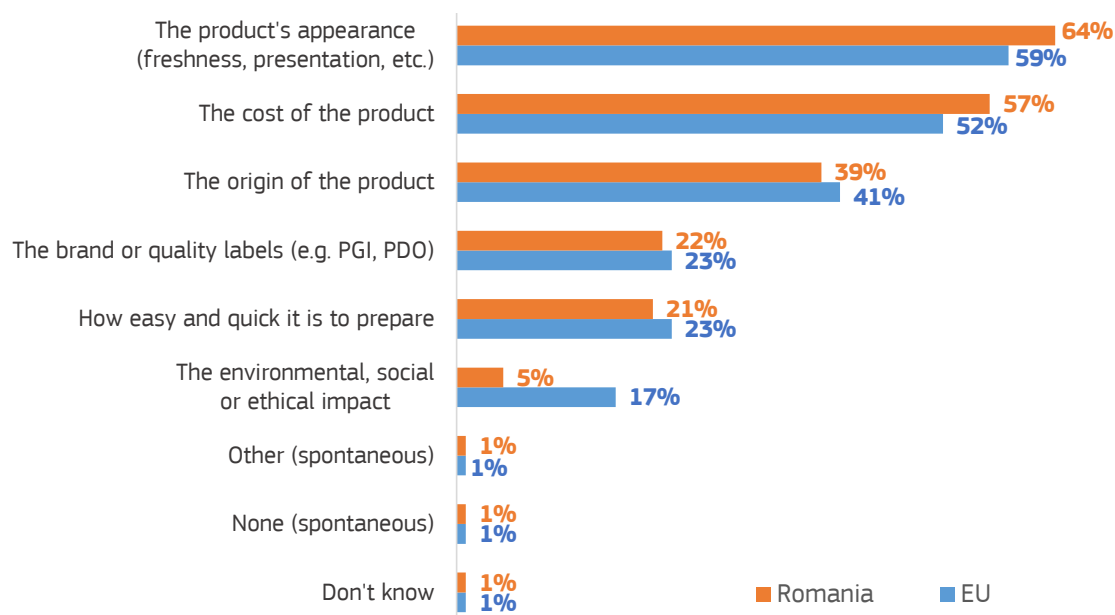
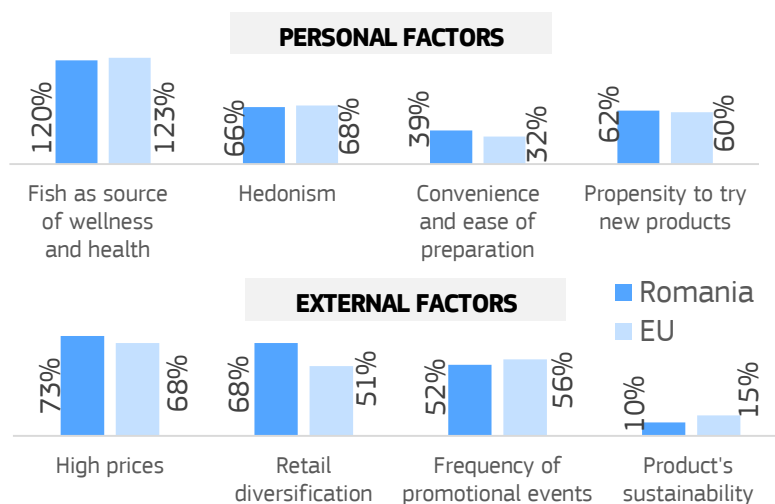
In 2017, apparent consumption was estimated at 7,9 kg per capita, a 9,7% increase compared with 2016. The most consumed species were mackerel, carp and herring (source: EUMOFA).

Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to age groups 40-54 and 25-39. Young people (15-24) are less inclined to consume fish in Romania, as well as at EU level. In this category, regular consumers cover 59% of the total, which is lower than at EU level (67%). Romanians consume especially fresh and frozen products; loose fish (63%) is less frequently consumed than at EU level (68%) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

**7,9 kg
per capita**

(2017, source: EUMOFA)

Purchasing factors (sources: up chart: EUMOFA, 2017; down chart: Eurobarometer, 2018)





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THE COUNTRY IN EUMOFA



LANDINGS

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

AQUACULTURE

Volumes and values are collected from Eurostat – Fishery and integrated with FAO data.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

FIRST SALES

No data available

WHOLESALE

No data available

IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

CONSUMPTION

No data available