



Last update: 03/04/20

## FINLAND IN THE WORLD AND IN THE EU

2017, sources: Eurostat and FAO

In 2017, Finland ranked 12<sup>th</sup> in the EU in terms of fishery production and 17<sup>th</sup> in terms of aquaculture production.

(1.000 tonnes)	World	EU-28	Finland	% world	% EU-28
Catches	93.204	5.253	162	0,17%	3,08%
Aquaculture	111.966	1.372	15	0,01%	1,09%
<b>Total</b>	<b>205.170</b>	<b>6.625</b>	<b>177</b>	<b>0,09%</b>	<b>2,67%</b>

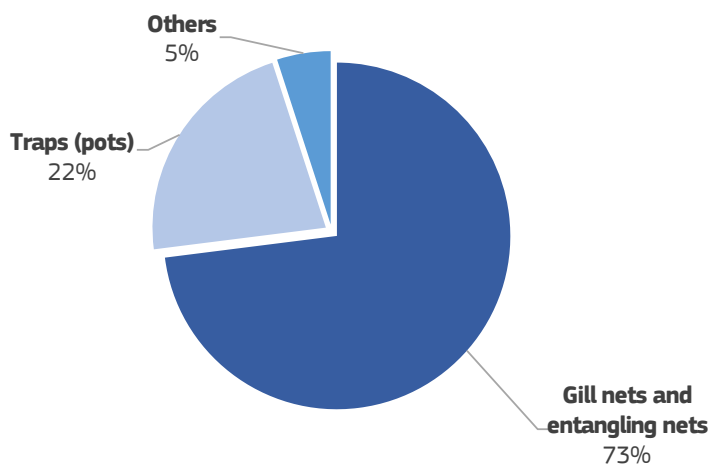
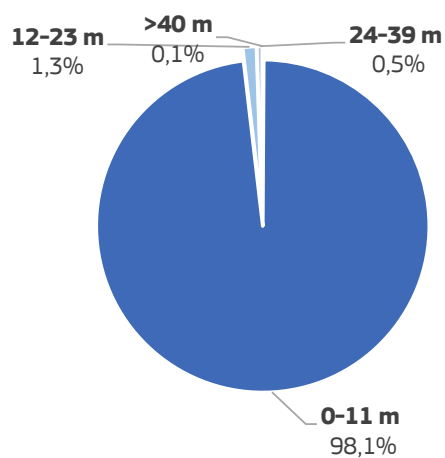
## FISHING FLEET

Fleet: 2018, source: EU fishing fleet register - Eurostat    Employment: 2017, source: JRC

Vessels (2018)	Capacity (2018)	Power (2018)	
Number: 3.245	Gross Tonnage: 15.952	Kilowatt: 174.393	
TOTAL FULL TIME EQUIVALENT (FTE), 2017: 271			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 57%	Jobs (FTE): 15%	Jobs (FTE): 28%	Jobs (FTE): 0%

### The Finnish fishing fleet by length and gear

(% of total number of vessels)





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## LANDINGS

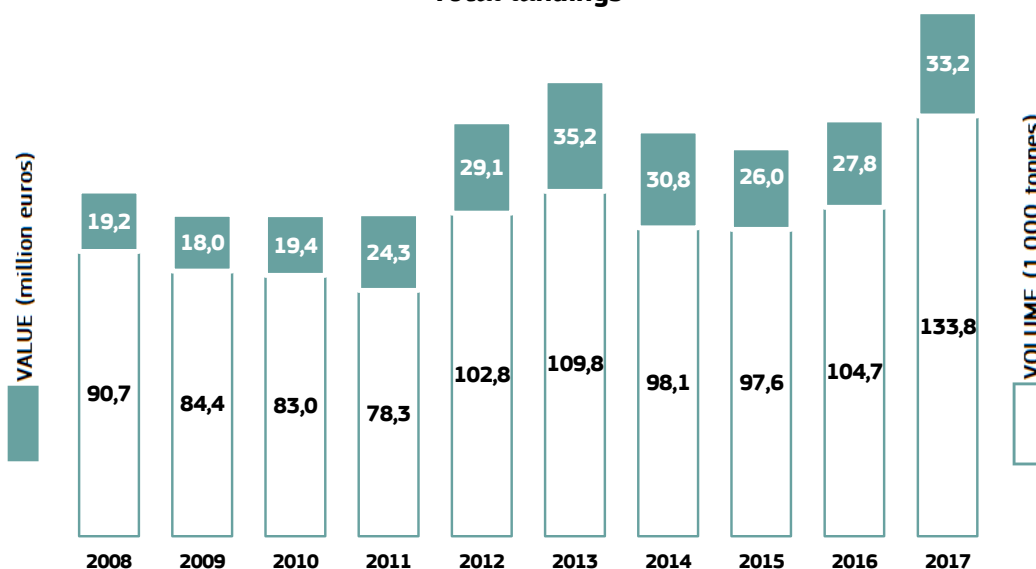
Source: EUMOFA, based on Eurostat data

Landings comprise the initial unloading of any fisheries products from on board a fishing vessel in a given EU Member State. They include aquatic plants and species not destined for human consumption. Landings are recorded in net weight and value, and concern landings made by vessels from EU Member States, Iceland and Norway.

Landings in Finland consist of fresh products only. In 2017, 78% of the total was destined for industrial uses.

There are 94 fishing ports registered in the country (source: EU Master Data Register).

### Total landings



### Main commercial species landed and % of total (2017, million euros and 1.000 tonnes)

Species	Value (million euros)	% of total	Volume (1.000 tonnes)	% of total
HERRING	21,8	66%	113,4	84%
SPRAT (=BRISLING)	2,9	9%	16,1	12%
OTHER SALMONIDS	2,9	9%	1,5	1%
OTHER FRESHWATER FISH	1,9	6%	0,9	1%
PIKE-PERCH	1,2	4%	0,7	1%
OTHERS	2,5	6%	1,2	1%



## AQUACULTURE

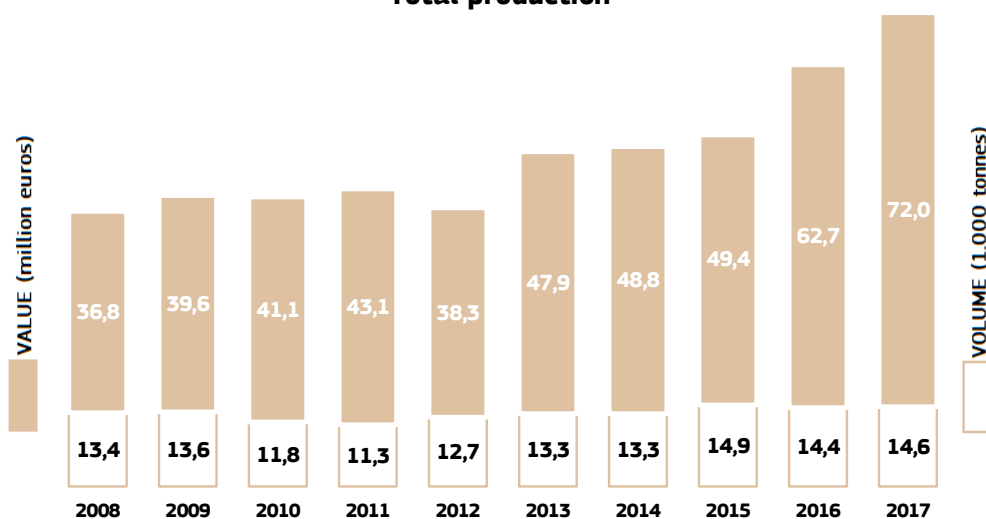
Source: EUMOFA, based on Eurostat data

Aquaculture consists in the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In 2017, 85% of Finnish production occurred in brackish waters and 15% in freshwater. The following main production methods were used:

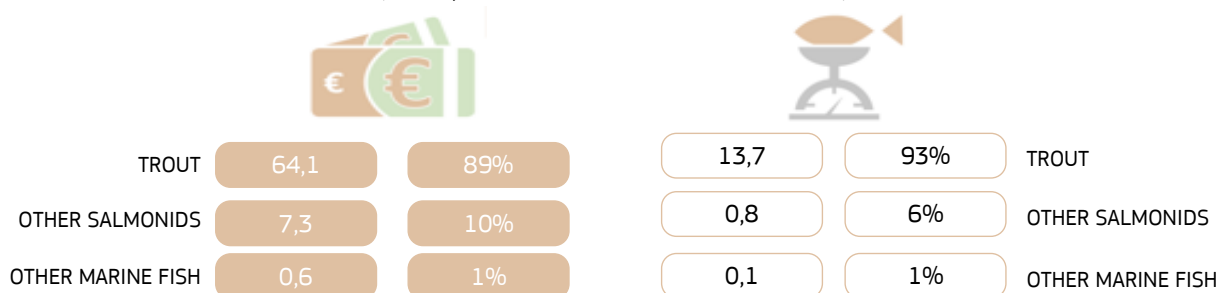
- Nearly 90% of production: in cages, almost entirely in brackish water;
- 9% of production: in tanks and raceways in freshwater.
- The rest was farmed using other methods for which no detail is available.

### Total production



### Main commercial species farmed and % of total

(2017, million euros and 1.000 tonnes)



## WHOLESALE

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

In Finland, wholesalers operate with large volume purchases and redistribution to customers by order or contract. They do not function as open wholesale markets in a physical sense. In general, the wholesale and processing industry in Finland consist of a relatively large number of small market players, and most rely on a combination of vending, processing and distribution. Source: The Finnish Game and Fisheries Research Institute, Helsinki.



## PROCESSING

According to Eurostat-SBS, 894 persons were employed in the Finnish fish processing industry in 2017. The sector recorded a value added of 49,1 million euros, covering only 2% of the value added of total manufacture of food products.

In 2018, the main products sold were “Fresh or chilled fish fillets and other fish meat without bones” and “Prepared meals and dishes based on fish, crustaceans and molluscs” (source: Eurostat-PRODCOM).

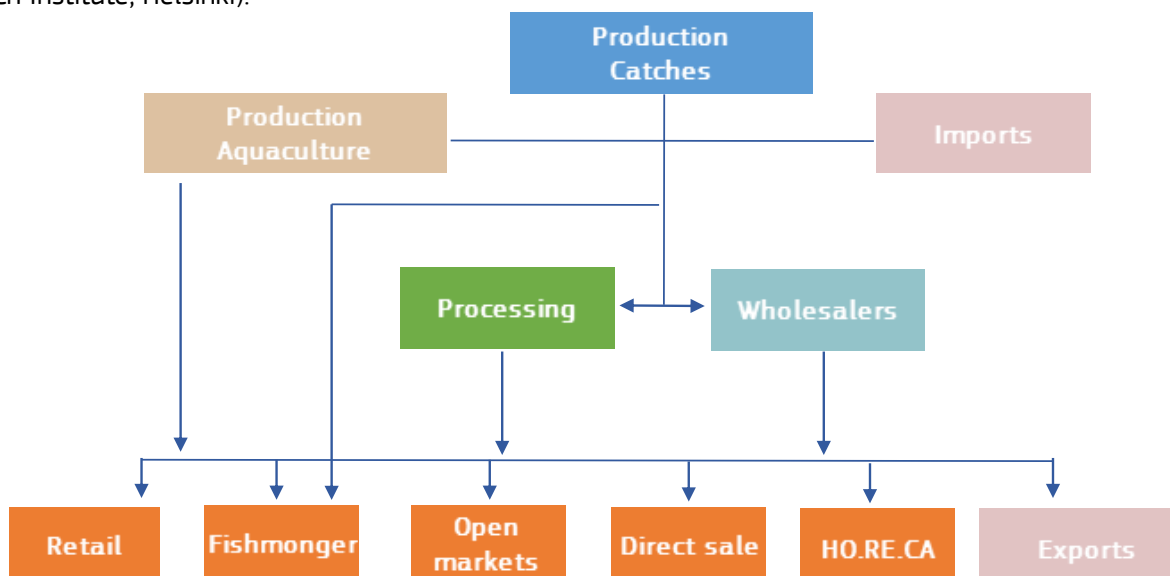
**139 companies**

**Sales: 353 million euros**

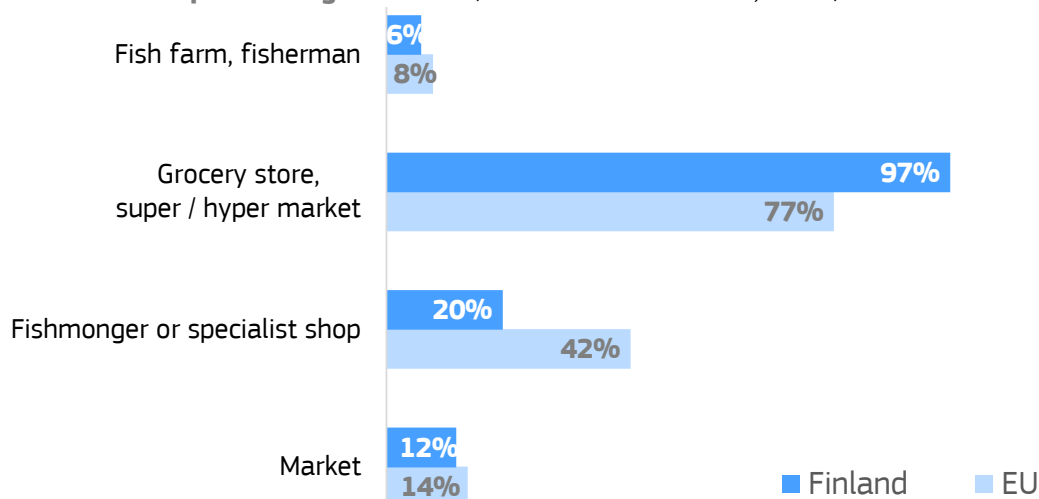
(2017, source: Eurostat - SBS)

## DISTRIBUTION

The supply chain of fisheries and aquaculture products in Finland (source: Finnish Game and Fisheries Research Institute, Helsinki):



Consumer preferences on purchasing channels (source: Eurobarometer, 2018):



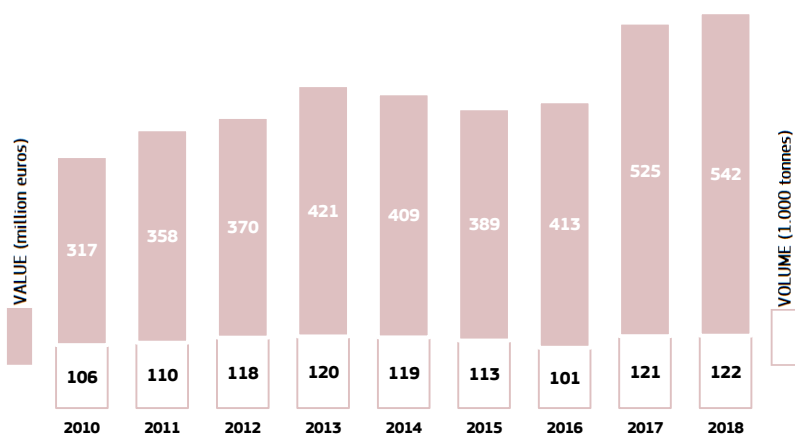


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## IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data

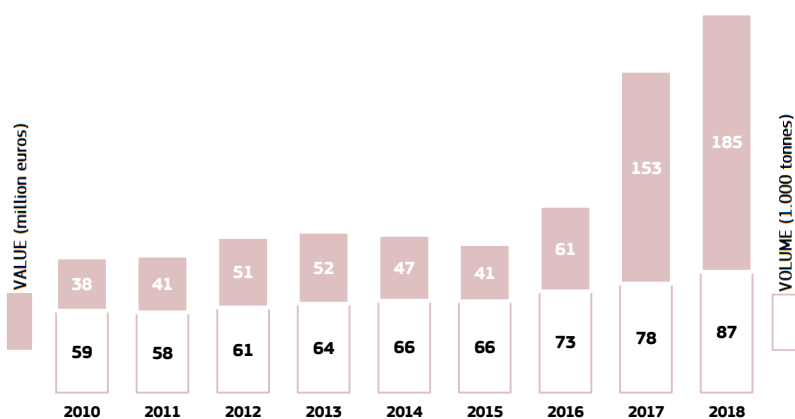
### IMPORT



#### Main commercial species imported and % of total imports (2018, million euros)

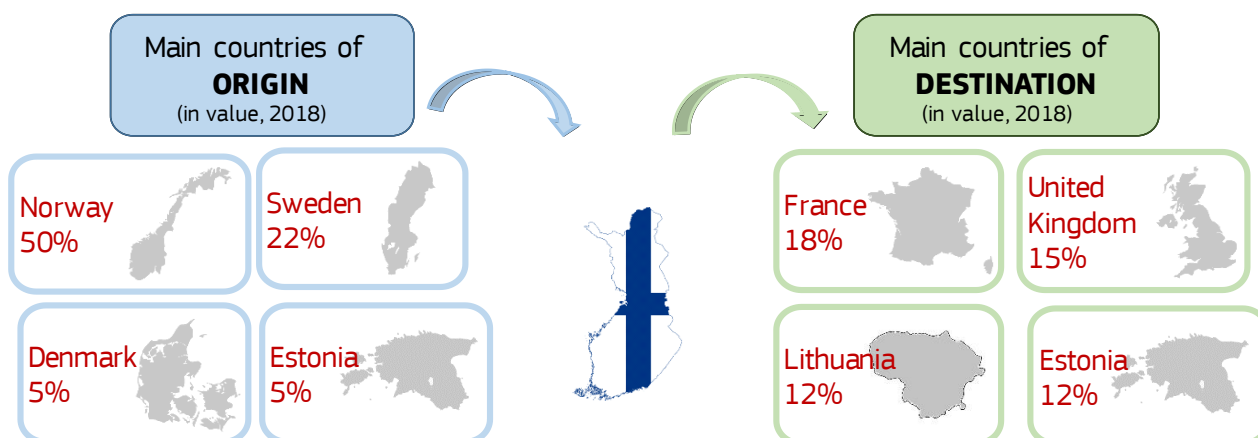
SALMON	308	57%
TROUT	51	9%
SKIPJACK TUNA	29	5%
OTHER MARINE FISH	24	5%
MISCELLANEOUS SHRIMPS	19	4%
OTHERS	110	20%

### EXPORT



#### Main commercial species exported and % of total exports (2018, million euros)

SALMON	140	77%
TROUT	15	8%
HERRING	8	4%
OTHER PRODUCTS	5	2%
CAVIAR, LIVERS AND ROES	5	2%
OTHERS	12	7%





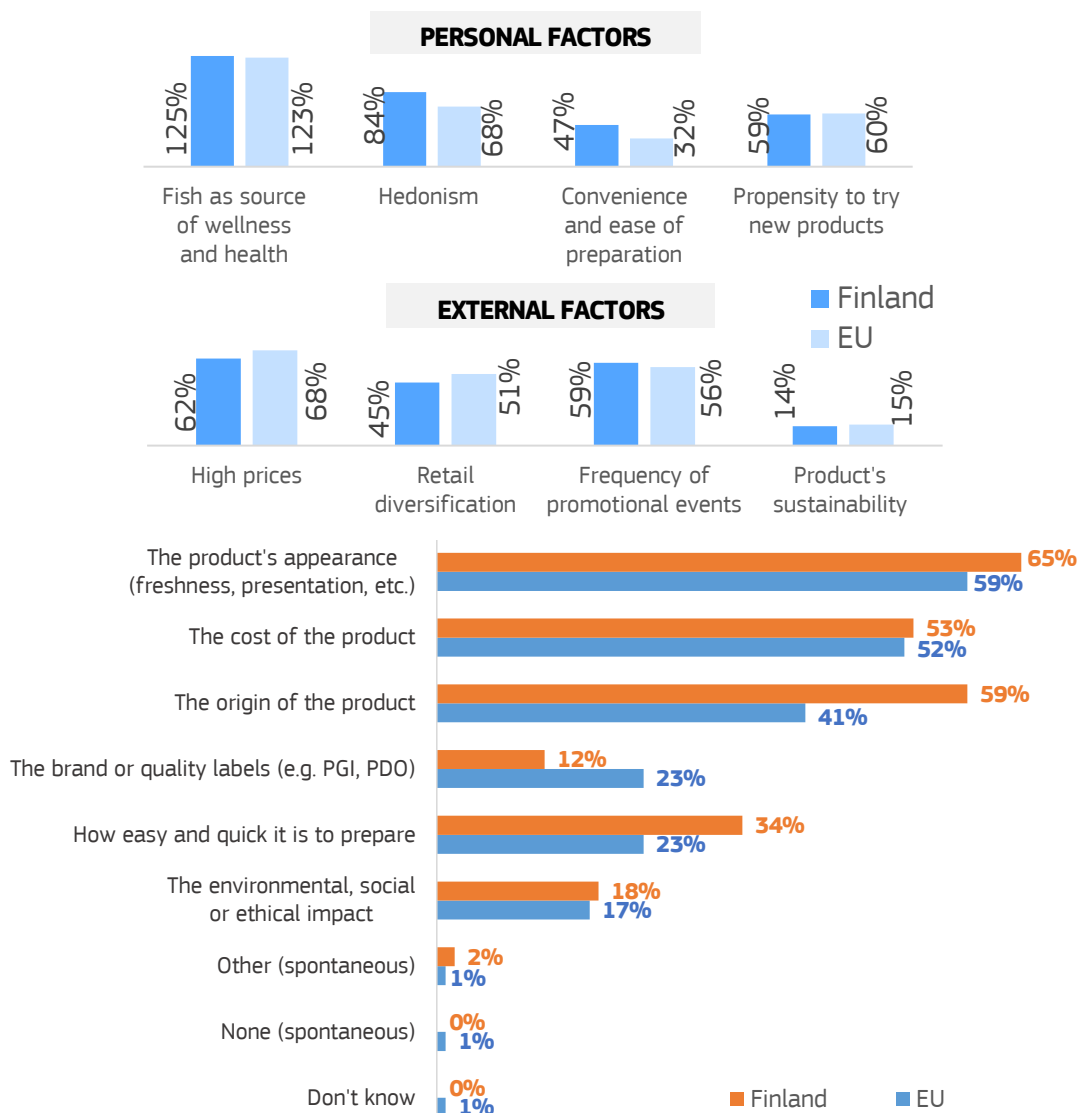
## CONSUMPTION

In 2017, apparent consumption was estimated at 23,1 kg per capita, a 6,5% increase compared with 2016. The most consumed species were salmon and trout (source: EUMOFA).

Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to the age class 40-54. However, less than 30% of regular consumers are observed in all age groups, which is well below the EU average (72%). Finns consume especially fresh and smoked products; loose fish (73%) is more frequently consumed than at EU level (68%) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

**23,1 kg**  
**per capita**  
(2017, source: EUMOFA)

**Purchasing factors** (sources: up chart: EUMOFA, 2017; down chart: Eurobarometer, 2018)





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## THE COUNTRY IN EUMOFA



### LANDINGS

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### AQUACULTURE

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### FIRST SALES

No data available

### WHOLESALE

No data available

### IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

### CONSUMPTION

No data available