



E U M O F A
European Market Observatory for
Fisheries and Aquaculture Products

July 2013

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 9 EU REPORTING MS

(Value in million euro and volume in tonnes; percentages refer to the most recent available figure in the row)

BE - BELGIUM								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	8	0,02	8	0,02	91	0,10	22	0,03
	188,11%	106,90%	171,37%	83,27%	-75,26%	-68,74%	n/a	n/a
Cephalopods	2	0,01	2	0,01	14	0,04	21	0,05
	-	-	-	-	49,36%	29,08%	n/a	n/a
Crustaceans	3	0,02	15	0,08	11	0,08	9	0,07
	187,63%	323,85%	-36,26%	-10,37%	-16,98%	-14,13%	n/a	n/a
Flat fish	437	2,77	412	2,34	433	3,15	334	1,80
	-23,53%	-34,90%	-19,05%	-22,90%	-22,89%	-42,84%	n/a	n/a
Groundfish	27	0,07	21	0,06	24	0,04	18	0,03
	-35,47%	-58,05%	-13,98%	-51,30%	-26,86%	-36,01%	n/a	n/a
Other marine fish	112	0,27	140	0,39	156	0,37	124	0,29
	10,42%	8,20%	-11,47%	-26,57%	-20,53%	-22,77%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

DK - DENMARK								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	5.379	1,24	4.374	1,13	3.963	1,13	5.396	0,98
	0,33%	-21,19%	23,37%	13,57%	36,17%	-13,71%	n/a	n/a
Cephalopods	1	<0,01	<0,05	<0,01	<0,05	<0,01	<0,05	<0,01
	-27,79%	12,54%	54,90%	33,41%	13,57%	-12,02%	n/a	n/a
Crustaceans	814	4,24	581	3,99	430	2,52	548	3,88
	-32,66%	-8,68%	-5,61%	-2,78%	27,39%	54,09%	n/a	n/a
Flat fish	3.083	7,40	3.088	6,35	2.319	4,49	2.678	5,64
	-13,14%	-23,76%	-13,28%	11,12%	15,47%	25,78%	n/a	n/a
Freshwater fish	14	0,08	20	0,13	32	0,05	24	0,17
	69,34%	100,62%	19,42%	27,42%	24,35%	203,35%	n/a	n/a
Groundfish	4.285	7,90	4.332	8,00	4.009	6,40	3.761	6,64
	-12,21%	-16,01%	-13,17%	16,99%	-6,17%	3,72%	n/a	n/a
Other marine fish	297	0,82	226	0,87	131	0,62	253	0,75
	-14,87%	-8,45%	11,75%	13,36%	93,39%	21,90%	n/a	n/a
Salmonids	4	0,02	6	0,03	30	0,11	7	0,03
	69,76%	31,87%	8,44%	-5,11%	77,46%	-76,95%	n/a	n/a
Small pelagics	1.677	1,88	3.766	2,85	1.201	0,52	1.509	0,87
	-9,98%	-53,70%	59,92%	-69,56%	25,65%	68,21%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

EL - GREECE								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	4	0,02	4	0,02	4	0,02	5	0,02
	8,07%	0,89%	9,11%	11,94%	10,00%	3,08%	n/a	n/a
Groundfish	77	0,60	62	0,43	160	0,64	151	0,55
	95,38%	-8,75%	144,51%	28,64%	-5,74%	-13,88%	n/a	n/a
Other marine fish	353	1,73	351	1,53	433	1,66	411	1,81
	16,34%	5,02%	17,18%	18,80%	-5,04%	9,07%	n/a	n/a
Small pelagics	641	1,12	751	1,25	662	1,14	677	1,15
	5,70%	2,77%	-9,76%	-7,97%	2,35%	1,02%	n/a	n/a
Tuna and tuna-like species	94	0,17	78	0,13	79	0,17	82	0,12
	-13,52%	-29,50%	4,69%	-4,69%	3,85%	-29,79%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

FR - FRANCE								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1,520	1,75	1,246	1,61	1,738	3,36	920	1,28
	-39,47%	-26,91%	-26,10%	-20,58%	-47,03%	-61,85%	n/a	n/a
Cephalopods	1,217	4,47	1,406	4,66	987	3,04	1,733	4,25
	42,35%	-5,02%	23,27%	-8,76%	75,50%	39,85%	n/a	n/a
Crustaceans	975	6,71	860	6,59	504	4,02	895	6,50
	-8,27%	-3,21%	3,98%	-1,45%	77,44%	61,67%	n/a	n/a
Flat fish	1,272	8,76	1,350	8,94	1,411	8,84	1,113	7,27
	-12,50%	-16,95%	-17,54%	-18,61%	-21,15%	-17,72%	n/a	n/a
Freshwater fish	3	0,02	4	0,03	3	0,02	3	0,02
	0,79%	14,47%	-32,23%	-43,69%	-12,86%	24,35%	n/a	n/a
Groundfish	4,746	9,14	4,976	9,16	4,776	9,96	4,438	9,44
	-6,48%	3,29%	-10,81%	3,00%	-7,07%	-5,22%	n/a	n/a
Other marine fish	4,446	18,36	4,271	18,03	4,401	17,46	4,067	17,16
	-8,52%	-6,54%	-4,76%	-4,86%	-7,58%	-1,77%	n/a	n/a
Salmonids	1	0,04	2	0,03	1	0,02	n/a	n/a
	51,79%	11,84%	39,87%	33,80%	273,72%	75,15%	n/a	n/a
Small pelagics	2,692	2,81	2,262	2,34	1,339	1,77	1,677	2,17
	-37,70%	-22,63%	-25,85%	-7,19%	25,29%	22,61%	n/a	n/a
Tuna and tuna-like species	27	0,19	71	0,14	19	0,13	22	0,10
	-20,01%	-44,81%	-69,33%	-23,26%	15,48%	-19,56%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

LV – LATVIA								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	n/a	n/a	4	<0,01	60	0,01	13	<0,01
	n/a	n/a	201,77%	180,54%	-78,82%	-78,04%	n/a	n/a
Groundfish	n/a	n/a	360	0,34	189	0,22	234	0,22
	n/a	n/a	-35,19%	-36,39%	23,78%	1,86%	n/a	n/a
Other marine fish	n/a	n/a	26	<0,01	105	0,02	131	0,02
	n/a	n/a	n/a	n/a	25,50%	19,86%	n/a	n/a
Small pelagics	n/a	n/a	2.916	0,60	5.745	1,48	4.225	1,01
	n/a	n/a	44,87%	67,37%	-26,47%	-31,69%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

LT – LITHUANIA								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	5	<0,01	5	<0,01	9	<0,01	6	<0,01
	25,35%	17,57%	26,04%	39,37%	-26,01%	-36,71%	n/a	n/a
Groundfish	187	0,26	543	0,57	153	0,18	170	0,19
	-8,87%	-26,25%	-68,65%	-66,92%	11,02%	4,71%	n/a	n/a
Small pelagics	n/a	n/a	19	0,01	46	0,02	n/a	n/a
	n/a	n/a	136,68%	231,07%	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

PT – PORTUGAL								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	205	0,49	207	0,48	171	0,44
	n/a	n/a	-16,55%	-9,03%	-17,33%	-6,65%	n/a	n/a
Cephalopods	n/a	n/a	798	3,74	1.298	3,62	1.073	3,13
	n/a	n/a	34,48%	-16,11%	-17,31%	-13,54%	n/a	n/a
Crustaceans	n/a	n/a	121	1,01	120	1,17	122	1,22
	n/a	n/a	1,49%	20,64%	2,34%	4,44%	n/a	n/a
Flat fish	<0,05	<0,01	159	0,95	141	0,92	156	0,87
	n/a	n/a	-1,54%	-8,00%	10,77%	-5,03%	n/a	n/a
Freshwater fish	n/a	n/a	<0,05	<0,01	<0,05	0,01	<0,05	<0,01
	n/a	n/a	n/a	0,15%	-31,79%	-36,11%	n/a	n/a
Groundfish	<0,05	<0,01	622	0,92	350	0,62	462	0,72
	n/a	n/a	-25,71%	-22,52%	32,17%	14,65%	n/a	n/a
Other marine fish	n/a	n/a	1.481	3,53	889	2,92	827	2,89
	n/a	n/a	-44,12%	-18,25%	-6,91%	-1,32%	n/a	n/a
Salmonids	n/a	n/a	<0,05	0,00	<0,05	<0,01	<0,05	<0,01
	n/a	n/a	-32,08%	79,87%	453,85%	468,70%	n/a	n/a
Small pelagics	<0,05	<0,01	6.497	5,28	4.459	3,30	6.364	4,40
	n/a	n/a	-2,05%	-16,66%	42,71%	33,29%	n/a	n/a
Tuna and tuna-like species	n/a	n/a	45	0,18	81	0,23	62	0,10
	n/a	n/a	37,93%	-45,51%	-24,07%	-55,82%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

SE - SWEDEN								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	n/a	n/a	n/a	n/a	<0,05	<0,01
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Cephalopods	n/a	n/a	n/a	n/a	<0,05	<0,01	<0,05	<0,01
	n/a	n/a	n/a	n/a	-75,00%	-69,54%	n/a	n/a
Crustaceans	n/a	n/a	319	2,80	227	2,60	253	2,75
	n/a	n/a	-20,82%	-1,68%	11,12%	5,51%	n/a	n/a
Flat fish	n/a	n/a	57	0,22	121	0,22	61	0,25
	n/a	n/a	7,70%	10,96%	-49,39%	12,94%	n/a	n/a
Freshwater fish	n/a	n/a	6	0,03	5	0,01	9	0,03
	n/a	n/a	55,68%	-18,45%	90,04%	228,79%	n/a	n/a
Groundfish	n/a	n/a	1.782	2,42	957	1,36	818	1,28
	n/a	n/a	-54,09%	-47,34%	-14,54%	-6,17%	n/a	n/a
Other marine fish	n/a	n/a	395	0,13	899	0,29	3.211	0,99
	n/a	n/a	n/a	n/a	257,28%	242,02%	n/a	n/a
Salmonids	n/a	n/a	2	0,03	12	0,06	4	0,16
	n/a	n/a	195,17%	462,71%	-61,82%	157,73%	n/a	n/a
Small pelagics	n/a	n/a	5.120	3,15	7.947	2,78	6.388	2,40
	n/a	n/a	24,76%	-23,64%	-19,62%	-13,59%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

UK - UNITED KINGDOM								
Commodity group	May 2011		May 2012		April 2013		May 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	4.270	5,62	5.347	8,63	3.476	4,86	3.925	5,83
	-8,08%	3,59%	-26,58%	-32,46%	12,94%	19,83%	n/a	n/a
Cephalopods	385	1,25	520	1,52	110	0,31	355	0,75
	-7,70%	-39,76%	-31,65%	-50,57%	223,38%	142,50%	n/a	n/a
Crustaceans	3.617	9,76	5.062	17,42	1.986	6,64	2.972	8,67
	-17,83%	-11,22%	-41,29%	-50,24%	49,63%	30,51%	n/a	n/a
Flat fish	1.331	5,88	1.611	5,97	1.174	4,53	1.063	3,23
	-20,16%	-45,05%	-34,03%	-45,91%	-9,50%	-28,68%	n/a	n/a
Freshwater fish	<0,05	<0,01	<0,05	<0,01	1	<0,01	1	<0,01
	n/a	n/a	n/a	n/a	1,35%	-5,22%	n/a	n/a
Groundfish	6.575	10,52	7.941	12,08	8.972	11,10	6.754	10,67
	2,72%	1,51%	-14,95%	-11,64%	-24,72%	-3,79%	n/a	n/a
Other marine fish	2.574	5,65	2.150	7,02	1.290	3,72	1.336	3,48
	-48,11%	-38,52%	-37,87%	-50,52%	3,55%	-6,50%	n/a	n/a
Salmonids	<0,05	<0,01	<0,05	<0,01	n/a	n/a	<0,05	<0,01
	-90,35%	-85,03%	-94,65%	-94,00%	n/a	n/a	n/a	n/a
Small pelagics	1.593	0,71	1.405	0,81	65	0,05	65	0,16
	-95,90%	-77,53%	-95,35%	-80,48%	0,23%	206,23%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 11.07.2013).

1.2. TOTAL MONTHLY FIRST SALES IN GREECE
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	5	1.325	3,66
	4	1.337	3,64
	3	1.057	2,98
	2	770	2,56
	1	779	2,71
2012	12	852	2,65
	11	1.160	3,32
	10	1.279	3,50
	9	1.095	3,06
	8	722	1,90
	7	879	2,16
	6	1.050	2,71
	5	1.245	3,35
	4	833	2,21
	3	999	2,55
	2	469	1,65
	1	560	2,05
2011	12	535	1,65
	11	839	2,81
	10	846	2,92
	9	911	2,79
	8	754	2,06
	7	896	2,13
	6	1.146	2,73
	5	1.170	3,64
	4	769	2,48
	3	924	2,72
	2	549	2,35
	1	583	2,68
2010	12	592	2,56
	11	934	3,47
	10	1.039	3,93
	9	848	2,44
	8	691	1,70
	7	1.027	2,73
	6	1.076	2,78

Source: EUMOFA: Market trends, Ad hoc queries (updated 11.07.2013).

1.3. SARDINE: MONTHLY FIRST SALES IN GREECE
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	5	175	0,29	1,68
	4	180	0,26	1,42
	3	189	0,28	1,45
	2	113	0,15	1,34
	1	112	0,15	1,34
2012	12	116	0,17	1,45
	11	187	0,32	1,68
	10	235	0,36	1,53
	9	249	0,44	1,76
	8	177	0,34	1,93
	7	191	0,39	2,05
	6	207	0,38	1,82
	5	201	0,37	1,84
	4	135	0,24	1,75
	3	201	0,27	1,32
	2	67	0,08	1,20
	1	81	0,11	1,36
2011	12	115	0,17	1,46
	11	197	0,32	1,63
	10	178	0,30	1,71
	9	202	0,37	1,84
	8	181	0,38	2,12
	7	162	0,38	2,35
	6	160	0,35	2,16
	5	145	0,30	2,08
	4	90	0,19	2,09
	3	132	0,23	1,75
	2	51	0,10	2,04
	1	68	0,14	2,03
2010	12	108	0,21	1,96
	11	169	0,31	1,84
	10	208	0,45	2,14
	9	178	0,37	2,07
	8	163	0,33	2,03
	7	188	0,41	2,18
	6	167	0,31	1,88

Source: EUMOFA: Market trends, Ad hoc queries (updated 11.07.2013).

1.4. PICAREL: MONTHLY FIRST SALE IN GREECE

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	5	78	0,12	1,49
	4	113	0,16	1,43
	3	113	0,17	1,52
	2	112	0,22	1,93
	1	106	0,22	2,11
2012	12	80	0,15	1,92
	11	103	0,20	1,96
	10	100	0,19	1,86
	9	44	0,14	3,26
	8	24	0,09	3,65
	7	9	0,04	3,78
	6	32	0,09	2,81
	5	95	0,15	1,54
	4	60	0,10	1,72
	3	98	0,17	1,69
	2	68	0,15	2,19
	1	68	0,17	2,54
2011	12	69	0,18	2,55
	11	74	0,18	2,42
	10	86	0,22	2,51
	9	51	0,22	4,23
	8	15	0,07	4,81
	7	18	0,07	3,85
	6	40	0,14	3,42
	5	85	0,17	1,94
	4	76	0,14	1,87
	3	82	0,18	2,15
	2	73	0,23	3,18
	1	61	0,22	3,60
2010	12	42	0,14	3,33
	11	64	0,20	3,04
	10	90	0,26	2,85
	9	57	0,28	4,87
	8	12	0,07	5,80
	7	9	0,04	4,58
	6	24	0,09	3,87

Source: EUMOFA: Market trends, Ad hoc queries (updated 11.07.2013).

1.5. TOTAL MONTHLY FIRST SALES IN THE UK
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	5	16.471	32,79
	4	17.074	31,21
	3	21.959	27,87
	2	22.044	31,38
	1	59.288	73,50
2012	12	18.417	35,36
	11	30.503	51,46
	10	59.997	79,76
	9	46.109	63,16
	8	55.933	71,23
	7	37.424	67,99
	6	28.970	57,00
	5	24.035	53,46
	4	27.432	50,60
	3	39.542	60,95
	2	34.767	55,12
	1	58.824	93,96
2011	12	18.577	44,97
	11	28.424	59,10
	10	47.715	87,21
	9	57.442	98,37
	8	46.463	71,62
	7	29.385	56,55
	6	28.916	55,54
	5	20.346	39,39
	4	24.403	49,10
	3	26.637	52,20
	2	29.256	45,17
	1	77.941	104,97
	2010	12	23.215
11		27.871	51,87
10		52.805	74,18
9		69.120	87,95
8		48.117	64,50
7		30.356	50,34
6		41.134	51,57

Source: EUMOFA: Market trends, Ad hoc queries (updated 11.07.2013).

1.6. SCALLOP: MONTHLY FIRST SALES IN THE UK
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	5	2.341	4,28	1,83
	4	2.059	3,45	1,68
	3	2.036	3,44	1,69
	2	1.631	2,73	1,67
	1	2.326	3,97	1,71
2012	12	2.654	5,03	1,89
	11	3.016	5,29	1,75
	10	3.896	5,12	1,32
	9	4.290	6,10	1,42
	8	4.173	5,38	1,29
	7	3.981	6,03	1,51
	6	2.836	5,13	1,81
	5	3.248	6,48	2,00
	4	2.629	5,03	1,91
	3	4.964	8,47	1,71
	2	4.677	7,42	1,59
	1	3.835	7,02	1,83
2011	12	2.931	4,76	1,62
	11	4.579	7,33	1,60
	10	3.181	4,40	1,38
	9	4.030	5,00	1,24
	8	4.980	6,49	1,30
	7	4.259	6,04	1,42
	6	3.842	5,49	1,43
	5	2.766	4,31	1,56
	4	3.546	5,63	1,59
	3	4.867	7,09	1,46
	2	3.400	5,02	1,48
	1	3.213	5,16	1,61
2010	12	4.577	6,89	1,51
	11	4.172	6,04	1,45
	10	3.798	4,49	1,18
	9	3.969	4,84	1,22
	8	3.396	4,69	1,38
	7	2.999	4,28	1,43
	6	3.343	5,21	1,56

Source: EUMOFA: Market trends, Ad hoc queries (updated 11.07.2013).

1.7. MONK: MONTHLY FIRST SALES IN THE UK*(Value in million euro and volume in tonnes; price in EUR/kg)*

Year	Month	Volume	Value	Price
2013	5	665	2,19	3,29
	4	798	2,75	3,45
	3	652	2,29	3,51
	2	566	2,02	3,57
	1	695	2,32	3,34
2012	12	590	2,67	4,52
	11	780	2,90	3,72
	10	717	2,68	3,73
	9	776	2,78	3,58
	8	751	2,71	3,61
	7	707	2,49	3,52
	6	792	2,83	3,57
	5	1.232	5,01	4,06
	4	1.219	4,45	3,65
	3	1.171	4,44	3,79
	2	932	2,99	3,21
	1	1.042	3,93	3,77
2011	12	657	3,99	6,07
	11	1.028	3,95	3,85
	10	791	3,05	3,86
	9	826	3,31	4,01
	8	963	3,50	3,63
	7	815	2,88	3,53
	6	897	3,30	3,68
	5	1.046	3,88	3,71
	4	1.429	5,07	3,54
	3	1.274	4,60	3,61
	2	942	3,63	3,85
	1	1.228	4,09	3,33
2010	12	1.054	4,09	3,88
	11	1.166	4,47	3,83
	10	903	3,31	3,67
	9	865	3,22	3,72
	8	835	3,20	3,84
	7	732	2,65	3,62
	6	879	3,18	3,62

Source: EUMOFA: Market trends, Ad hoc queries (updated 11.07.2013).