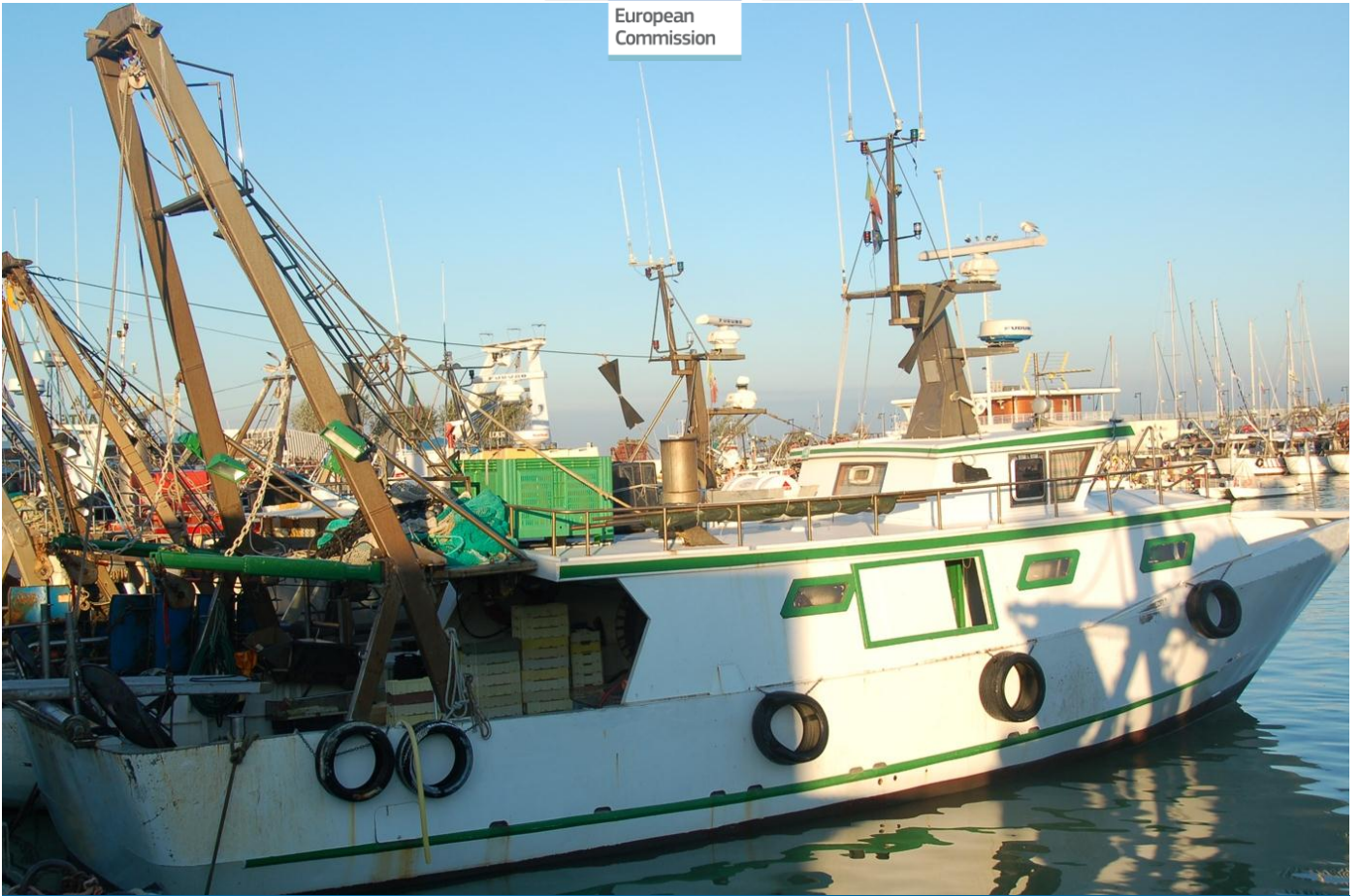




European
Commission



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

November - December 2013

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 8 EU REPORTING MS

(Value in million euro and volume in tonnes; percentages refer to the most recent available figure in the row)

BE – BELGIUM								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	10	0,03	8	0,02	6	0,01	7	0,02
	-27,82%	-26,62%	-8,28%	-7,80%	14,15%	41,71%	n/a	n/a
Cephalopods	7	0,02	50	0,14	15	0,03	13	0,03
	87,81%	29,36%	-73,63%	-77,66%	-8,81%	20,68%	n/a	n/a
Crustaceans	14	0,04	68	0,29	95	0,58	121	0,51
	-	-	77,33%	75,82%	28,32%	-10,99%	n/a	n/a
Flat fish	627	3,12	904	2,90	665	2,44	838	2,52
	33,68%	-19,36%	-7,28%	-13,06%	25,96%	3,28%	n/a	n/a
Freshwater fish	n/a	n/a	n/a	n/a	<0,5	<0,01	<0,5	<0,01
	n/a	n/a	n/a	n/a	-40,00%	-44,00%	n/a	n/a
Groundfish	31	0,10	185	0,50	87	0,17	145	0,38
	361,77%	284,58%	-21,56%	-23,80%	66,87%	116,86%	n/a	n/a
Other marine fish	98	0,33	177	0,72	277	0,73	192	0,58
	95,16%	73,12%	8,54%	-20,06%	-30,72%	-21,13%	n/a	n/a
Small Pelagics	n/a	n/a	1	<0,01	7	0,01	1	<0,01
	n/a	n/a	18,50%	44,12%	-90,24%	-91,77%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

DE – GERMANY								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Crustaceans	n/a	n/a	n/a	n/a	n/a	n/a	251	0,90
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Flat fish	n/a	n/a	n/a	n/a	n/a	n/a	543	1,98
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Freshwater fish	n/a	n/a	n/a	n/a	n/a	n/a	108	0,21
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Groundfish	n/a	n/a	n/a	n/a	n/a	n/a	401	0,52
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Other marine fish	n/a	n/a	n/a	n/a	n/a	n/a	1	<0,01
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Salmonids	n/a	n/a	n/a	n/a	n/a	n/a	<0.5	<0,01
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Small pelagics	n/a	n/a	n/a	n/a	n/a	n/a	9.121	4,15
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

DK – DENMARK								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	535	0,16	4.037	0,71	1.260	0,29	5.283	0,90
	-	-	30,84%	25,33%	319,21%	212,42%	n/a	n/a
Cephalopods	14	0,06	2	0,02	3	0,01	2	0,01
	-85,34%	-76,13%	-11,19%	-5,08%	-28,18%	2,55%	n/a	n/a
Crustaceans	1.024	6,33	954	4,95	823	5,56	1.532	6,39
	49,57%	0,99%	60,51%	29,10%	86,14%	14,88%	n/a	n/a
Flat fish	3.026	5,75	1.718	3,05	2.512	4,32	2.278	3,57
	-24,73%	-37,81%	32,55%	17,09%	-9,32%	-17,32%	n/a	n/a
Freshwater fish	87	0,63	67	0,62	38	0,28	75	0,57
	-13,87%	-9,70%	11,47%	-7,76%	98,50%	103,46%	n/a	n/a
Groundfish	4.002	9,72	3.069	8,25	3.812	8,22	4.877	10,30
	21,86%	5,97%	58,91%	24,84%	27,91%	25,26%	n/a	n/a
Other marine fish	158	0,63	113	0,42	178	0,62	147	0,59
	-7,00%	-5,91%	30,36%	39,30%	-17,14%	-4,58%	n/a	n/a
Salmonids	5	0,02	7	0,03	6	0,02	13	0,04
	139,08%	89,01%	74,43%	38,96%	109,29%	89,28%	n/a	n/a
Small pelagics	18.415	25,48	20.897	17,97	16.730	8,71	16.587	8,60
	-9,93%	-66,26%	-20,62%	-52,15%	-0,86%	-1,33%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

EL – GREECE								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	1	<0,01	3	0,02	1	0,01	3	0,02
	358,60%	311,17%	22,51%	16,90%	135,23%	130,52%	n/a	n/a
Groundfish	30	0,27	94	0,51	53	0,29	82	0,47
	173,83%	70,91%	-12,99%	-8,65%	55,90%	58,21%	n/a	n/a
Other marine fish	224	1,16	216	0,91	184	0,79	236	1,09
	5,48%	-6,45%	9,22%	18,81%	28,82%	37,64%	n/a	n/a
Small pelagics	630	1,24	737	1,43	738	1,35	794	1,49
	25,94%	20,47%	7,76%	4,41%	7,59%	10,32%	n/a	n/a
Tuna and tuna-like species	26	0,12	45	0,19	27	0,10	51	0,19
	96,23%	64,65%	12,37%	-0,15%	86,02%	86,62%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

LV – LATVIA								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	n/a	n/a	151	0,04	206	0,13	348	0,09
	n/a	n/a	130,58%	136,95%	68,99%	-31,18%	n/a	n/a
Groundfish	n/a	n/a	211	0,26	6	0,01	98	0,12
	n/a	n/a	-53,53%	-55,34%	-	-	n/a	n/a
Other marine fish	n/a	n/a	250	0,04	457	0,06	169	0,02
	n/a	n/a	-32,51%	-36,47%	-63,01%	-59,08%	n/a	n/a
Small pelagics	n/a	n/a	3.248	0,62	2.807	0,63	3.467	0,90
	n/a	n/a	6,72%	45,36%	23,52%	43,02%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

PT – PORTUGAL								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	250	0,50	309	0,56	389	0,77	188	0,40
	-24,94%	-20,66%	-39,29%	-29,30%	-51,67%	-48,51%	n/a	n/a
Cephalopods	455	2,33	673	2,71	664	2,05	563	1,69
	23,77%	-27,49%	-16,32%	-37,63%	-15,18%	-17,79%	n/a	n/a
Crustaceans	97	1,24	76	1,06	88	1,40	62	1,06
	-35,82%	-14,71%	-18,15%	-0,28%	-29,56%	-24,58%	n/a	n/a
Flat fish	149	1,02	55	0,47	80	0,62	84	0,66
	-43,45%	-35,18%	53,76%	39,97%	4,77%	6,38%	n/a	n/a
Freshwater fish	<0.5	<0,01	<0.5	<0,01	<0.5	<0,01	<0.5	<0,01
	-14,14%	-12,37%	7,59%	15,05%	-15,00%	-18,23%	n/a	n/a
Groundfish	358	0,93	512	0,68	705	0,77	669	0,66
	86,73%	-29,21%	30,59%	-3,49%	-5,04%	-14,27%	n/a	n/a
Other marine fish	1.170	3,91	1.262	3,30	876	3,52	942	3,28
	-19,46%	-16,08%	-25,33%	-0,57%	7,60%	-6,78%	n/a	n/a
Salmonids	<0.5	<0,01	<0.5	<0,01	<0.5	<0,01	<0.5	<0,01
	71,43%	73,80%	60,00%	98,04%	-22,58%	-26,63%	n/a	n/a
Small pelagics	14.210	10,89	10.536	6,72	10.555	9,43	10.080	7,44
	-29,06%	-31,72%	-4,33%	10,61%	-4,50%	-21,17%	n/a	n/a
Tuna and tuna-like species	436	0,62	104	0,39	20	0,07	125	0,41
	-71,41%	-33,20%	20,01%	4,66%	-	-	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

SE – SWEDEN								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	n/a	n/a	<0.5	<0,01	<0.5	<0,01
	n/a	n/a	n/a	n/a	-25,00%	24,05%	n/a	n/a
Cephalopods	1	<0,01	<0.5	<0,01	1	0,01	<0.5	0,01
	-12,81%	43,22%	-	-	-19,43%	-15,69%	n/a	n/a
Crustaceans	276	3,33	218	2,53	305	4,21	284	3,22
	2,86%	-3,41%	30,60%	27,56%	-6,86%	-23,47%	n/a	n/a
Flat fish	51	0,18	33	0,11	58	0,19	66	0,22
	28,72%	21,65%	103,75%	97,11%	15,28%	16,68%	n/a	n/a
Freshwater fish	57	0,42	32	0,34	54	0,53	72	0,71
	26,02%	68,62%	123,42%	110,09%	32,89%	32,97%	n/a	n/a
Groundfish	1.231	2,38	722	1,55	608	1,26	658	1,36
	-46,57%	-42,78%	-8,91%	-12,16%	8,18%	8,12%	n/a	n/a
Other marine fish	3	0,02	3	0,02	4	0,02	5	0,02
	69,87%	22,42%	45,38%	4,14%	14,81%	-3,03%	n/a	n/a
Salmonids	7	0,15	3	0,18	2	0,01	75	0,52
	-	-	-	-	-	-	n/a	n/a
Small pelagics	4.312	2,15	3.709	2,15	4.948	2,22	6.108	2,67
	41,67%	24,41%	64,68%	23,96%	23,45%	19,98%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

UK - UNITED KINGDOM								
Commodity group	September 2011		September 2012		August 2013		September 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	5.671	6,02	10.020	7,41	6.751	6,01	5.696	5,49
	0,43%	-8,81%	-43,16%	-26,00%	-15,63%	-8,75%	n/a	n/a
Cephalopods	422	2,06	545	1,89	174	0,94	200	0,91
	-52,54%	-56,11%	-63,21%	-52,07%	15,06%	-3,83%	n/a	n/a
Crustaceans	5.376	16,83	5.029	15,85	5.496	16,44	4.529	13,95
	-15,76%	-17,13%	-9,94%	-12,02%	-17,60%	-15,19%	n/a	n/a
Flat fish	1.274	5,69	1.299	5,02	1.224	3,48	1.133	3,48
	-11,12%	-38,91%	-12,79%	-30,79%	-7,44%	-0,14%	n/a	n/a
Freshwater fish	<0.5	<0,01	<0.5	<0,01	2	<0,01	1	<0,01
	-	-	-	-	-59,74%	-67,88%	n/a	n/a
Groundfish	6.484	10,49	6.905	11,44	6.805	10,56	6.900	10,12
	6,41%	-3,54%	-0,07%	-11,58%	1,40%	-4,14%	n/a	n/a
Other marine fish	1.531	4,93	1.406	4,49	863	2,61	1.060	3,10
	-30,77%	-37,11%	-24,59%	-30,86%	22,87%	18,78%	n/a	n/a
Salmonids	n/a	n/a	<0.5	<0,01	1	0,01	<0.5	<0,01
	n/a	n/a	-	-	n/a	n/a	n/a	n/a
Small pelagics	36.682	52,35	20.906	17,05	17.428	6,62	15.132	11,68
	-58,75%	-77,69%	-27,62%	-31,49%	-13,17%	76,43%	n/a	n/a
Tuna and tuna-like species	n/a	n/a	<0.5	<0,01	<0.5	<0,01	<0.5	<0,01
	n/a	n/a	250,00%	245,74%	-60,00%	-86,47%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.11.2013).

1.2. TOTAL MONTHLY FIRST SALES IN SWEDEN
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value	
2013	9	7.268	8,73	
	8	5.979	8,45	
	7	1.017	4,22	
	6	1.585	4,22	
	5	10.745	7,85	
	4	10.168	7,32	
	3	13.701	8,10	
	2	17.888	10,22	
	1	17.938	10,85	
	2012	12	3.357	3,44
		11	7.084	7,33
		10	5.842	8,64
9		4.720	6,87	
8		6.221	9,53	
7		1.740	4,42	
6		6.093	8,37	
5		7.681	8,78	
4		8.090	6,84	
3		12.693	8,55	
2		10.566	7,05	
1		7.300	7,26	
2011	12	4.034	4,15	
	11	10.533	9,00	
	10	6.958	7,86	
	9	5.938	8,63	

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.11.2013).

1.3. COD: MONTHLY FIRST SALES IN SWEDEN
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price	
2013	9	362	0,84	2,33	
	8	267	0,72	2,70	
	7	112	0,27	2,42	
	6	465	0,69	1,47	
	5	725	1,08	1,49	
	4	871	1,19	1,37	
	3	469	0,82	1,74	
	2	667	0,91	1,36	
	1	1.104	1,55	1,41	
	2012	12	479	0,59	1,22
		11	935	1,37	1,47
		10	641	1,17	1,82
9		534	1,09	2,04	
8		397	0,97	2,44	
7		282	0,59	2,10	
6		756	1,23	1,62	
5		1.646	2,16	1,31	
4		1.357	1,82	1,34	
3		1.624	2,08	1,28	
2		739	1,05	1,42	
1		1.052	1,55	1,47	
2011	12	299	0,58	1,96	
	11	1.175	1,83	1,56	
	10	830	1,58	1,90	
	9	959	1,78	1,85	

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.11.2013).

1.4. HERRING: MONTHLY FIRST SALE IN SWEDEN
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price	
2013	9	5.445	2,22	0,41	
	8	4.796	2,08	0,43	
	7	457	0,25	0,56	
	6	594	0,36	0,60	
	5	1.786	0,95	0,53	
	4	2.997	1,20	0,40	
	3	4.835	1,88	0,39	
	2	8.020	3,57	0,45	
	1	7.885	3,64	0,46	
	2012	12	1.328	0,78	0,59
		11	3.489	2,07	0,59
		10	3.856	2,45	0,64
9		3.360	1,96	0,58	
8		4.769	2,93	0,61	
7		979	0,58	0,59	
6		4.706	4,14	0,88	
5		3.204	2,55	0,79	
4		2.366	0,83	0,35	
3		3.762	1,66	0,44	
2		4.411	1,89	0,43	
1		3.722	2,12	0,57	
2011	12	1.409	0,55	0,39	
	11	3.711	1,44	0,39	
	10	3.364	1,86	0,55	
	9	3.716	2,01	0,54	

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.11.2013).

1.5. TOTAL MONTHLY FIRST SALES IN NORWAY
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value	
2013	9	137.001	136,85	
	8	82.078	78,91	
	7	73.391	54,67	
	6	166.810	119,20	
	5	131.930	82,27	
	4	181.524	125,56	
	3	309.404	180,78	
	2	331.193	192,06	
	1	286.509	225,31	
	2012	12	96.694	86,69
		11	262.972	237,76
		10	224.854	216,46
9		171.414	171,45	
8		81.435	81,55	
7		75.884	73,83	
6		137.827	125,99	
5		116.578	101,38	
4		171.379	146,98	
3		341.011	260,11	
2		312.328	224,13	
1		342.321	334,03	
2011	12	95.729	115,44	
	11	214.565	222,28	
	10	245.208	293,55	
	9	242.330	350,91	
	8	101.292	109,20	
	7	149.704	102,90	
	6	148.848	134,57	
	5	194.222	123,39	
	4	170.361	155,13	
	3	303.427	212,52	
	2	352.627	252,90	
	1	339.347	265,22	
2010	12	94.587	88,53	
	11	280.143	190,35	
	10	275.911	197,77	

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.11.2013).

1.6. BROWN CRAB: MONTHLY FIRST SALES IN NORWAY
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	9	1.274	2,76	2,17
	8	862	1,58	1,83
	7	157	0,71	4,52
	6	41	0,14	3,38
	5	60	0,09	1,44
	4	24	0,09	3,58
	3	55	0,11	1,99
	2	102	0,17	1,63
	1	367	0,75	2,05
2012	12	757	1,47	1,94
	11	1.983	10,14	5,11
	10	1.614	7,41	4,59
	9	1.102	2,52	2,29
	8	780	1,88	2,41
	7	218	0,90	4,11
	6	36	0,22	6,24
	5	98	0,17	1,75
	4	66	0,14	2,14
	3	33	0,07	2,21
	2	90	0,22	2,42
	1	289	0,55	1,90
2011	12	517	1,68	3,25
	11	1.459	7,61	5,22
	10	1.319	4,63	3,51
	9	1.326	3,46	2,61
	8	828	2,11	2,55
	7	299	1,19	3,99
	6	55	0,33	6,05
	5	82	0,27	3,31
	4	93	0,21	2,30
	3	84	0,13	1,54
	2	127	0,32	2,49
	1	269	0,54	2,01
2010	12	542	1,18	2,18
	11	1.139	2,36	2,07
	10	1.779	5,16	2,90

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.11.2013).

1.7. GREENLAND HALIBUT: MONTHLY FIRST SALES IN NORWAY

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	9	331	0,54	1,62
	8	3.330	6,00	1,80
	7	949	1,80	1,90
	6	3.238	5,01	1,55
	5	1.807	2,86	1,58
	4	279	0,53	1,90
	3	105	0,22	2,10
	2	189	0,38	2,02
	1	326	0,64	1,95
2012	12	448	0,79	1,75
	11	813	1,60	1,96
	10	1.224	2,39	1,95
	9	1.398	2,76	1,98
	8	1.676	2,97	1,77
	7	902	1,90	2,10
	6	4.404	7,87	1,79
	5	1.377	2,97	2,16
	4	275	0,65	2,37
	3	123	0,31	2,50
	2	25	0,06	2,51
	1	33	0,07	2,09
2011	12	423	0,93	2,20
	11	1.680	4,48	2,66
	10	1.246	3,28	2,63
	9	386	0,96	2,48
	8	2.180	3,48	1,60
	7	384	0,95	2,47
	6	2.759	4,85	1,76
	5	652	1,37	2,11
	4	305	0,69	2,28
	3	78	0,19	2,39
	2	63	0,13	2,05
	1	53	0,11	2,04

Source: Norway Directorate of Fisheries (updated 14.11.2013).

1.8. UK: YTD EXPORTS OF SCALLOP

(Volume in tonnes of product weight, value in thousand euro, price in EUR/kg)

Product type/Country of destination	January - July 2012			January - July 2013		
	Vol.	Val.	Price	Vol.	Val.	Price
Live, fresh or chilled scallop	3.717	32.282	8,69	3.221	37.298	11,58
France	2.422	23.333	9,63	2.153	28.673	13,32
Italy	810	5.661	6,99	785	5.292	6,74
Ireland	149	1.529	10,26	124	1.564	12,58
Germany	59	1.074	18,29	51	825	16,24
Spain	26	146	5,63	61	622	10,17
Other countries	251	540	2,15	46	322	6,93
Coquilles St-Jacques (<i>Pecten maximus</i>), frozen	2.265	15.870	7,01	2.177	14.261	6,55
Italy	1.294	7.435	5,75	1.158	6.656	5,75
Spain	687	4.510	6,56	718	3.928	5,47
France	173	2.519	14,54	178	2.334	13,15
Other countries	61	662	10,79	70	691	9,91
Germany	44	681	15,66	48	600	12,61
Ireland	6	63	10,27	7	52	7,52
Other scallop (03 07 29 90)	1.475	9.680	6,56	1.137	6.069	5,34
Other countries	246	2.371	9,66	188	1.846	9,80
France	634	4.610	7,28	370	1.728	4,68
Spain	235	1.171	4,99	270	1.199	4,45
Italy	314	916	2,92	265	808	3,05
Germany	27	383	14,34	20	290	14,22
Ireland	21	228	10,83	24	199	8,14

Source: EUROSTAT/COMEXT.

1.9. UK: YTD IMPORTS OF SCALLOP

(Volume in tonnes of product weight, value in thousand euro, price in EUR/kg)

Product type/Country of destination	January - July 2012			January - July 2013		
	Vol.	Val.	Price	Vol.	Val.	Price
Live, fresh or chilled scallop	151	2.641	17,48	132	2.320	17,58
USA	139	2.481	17,87	101	1.858	18,38
France	7	92	13,38	15	248	17,12
Coquilles St-Jacques (<i>Pecten maximus</i>), frozen	21	419	20,26	31	455	14,81
France	19	390	20,12	24	428	17,83
Other scallop (03 07 29 90)	678	7.961	11,75	765	8.488	11,09
USA	392	4.621	11,79	407	4.423	10,87
France	118	1.537	13,08	204	2.264	11,12
Canada	38	604	15,98	55	868	15,81
Peru	95	892	9,35	82	760	9,30

Source: EUROSTAT/COMEXT.