



European
Commission



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

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**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	398	0,63	449	0,83	378	1,01
Cephalopods	402	0,88	138	0,39	479	1,36
Crustaceans	314	2,04	292	1,48	275	1,55
Flatfish	5.476	24,89	6.792	30,26	6.260	30,30
Groundfish	901	1,58	1.166	1,96	1.198	2,23
Other marine fish	2.300	7,29	1.935	5,34	2.531	6,52
Small pelagics	42	0,03	28	0,01	38	0,02

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

DENMARK						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	17.259	3,82	80.104	6,53	22.931	6,05
Cephalopods	12	0,06	15	0,09	57	0,19
Crustaceans	4.480	27,72	5.202	28,66	4.938	26,56
Flatfish	18.296	32,90	19.780	33,36	20.548	39,94
Freshwater fish	196	0,95	257	0,87	163	0,53
Groundfish	30.775	56,60	29.596	56,37	36.478	72,74
Other marine fish	1.096	4,48	1.223	4,74	1.382	5,47
Salmonids	137	0,57	91	0,43	79	0,37
Small pelagics	68.652	41,72	68.674	32,18	75.013	42,48

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

FRANCE						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	14.029	24,57	15.125	28,30	13.362	27,17
Cephalopods	9.255	32,22	5.250	25,06	9.601	39,66
Crustaceans	4.779	34,22	4.902	35,15	5.260	42,19
Flatfish	10.671	70,50	11.238	68,15	9.748	68,12
Freshwater fish	14	0,09	13	0,09	12	0,08
Groundfish	37.678	77,31	41.256	83,97	39.685	90,50
Other marine fish	33.009	134,71	34.269	130,90	33.382	136,44
Salmonids	7	0,14	7	0,19	6	0,18
Small pelagics	20.219	21,36	20.768	22,31	17.033	21,36
Tuna and tuna-like species	1.407	4,35	1.676	4,80	890	4,21

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

GREECE						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	24	0,13	18	0,10	13	0,06
Groundfish	1.010	4,57	480	3,22	287	2,27
Other marine fish	2.761	10,72	2.452	9,55	2.258	8,39
Small pelagics	4.719	8,27	3.976	7,26	3.991	6,46
Tuna and tuna-like species	344	0,95	216	0,65	277	0,63

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

ITALY						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	201	0,70	160	0,54	118	0,42
Cephalopods	862	6,43	836	5,31	781	5,25
Crustaceans	670	7,91	866	7,85	820	7,52
Flatfish	256	2,60	390	2,38	311	2,97
Freshwater fish	23	0,40	15	0,31	15	0,29
Groundfish	800	4,94	554	3,39	627	3,99
Other marine fish	1.319	7,36	1.212	6,77	1.297	6,98
Small pelagics	652	1,90	981	1,87	1.029	1,66
Tuna and tuna-like species	113	1,06	100	0,76	95	0,79

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

LATVIA						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	452	0,18	496	0,13	1.201	0,21
Groundfish	831	0,86	400	0,40	588	0,54
Other marine fish	1.660	0,23	963	0,29	886	0,26
Small pelagics	32.306	8,18	30.999	8,45	29.822	6,99

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

LITHUANIA						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	70	0,02	113	0,03	29	0,02
Groundfish	928	1,07	487	0,48	584	0,51
Other marine fish	0	0,00	0	0,00	128	0,19
Small pelagics	627	0,34	191	0,08	408	0,13

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

NORWAY						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	127.254	60,60	186.922	85,15	207.227	126,24
Flat fish	13.070	32,50	14.970	38,78	15.181	47,35
Groundfish	897.984	683,11	1.127.151	755,07	1.190.783	854,70
Other marine fish	33.695	85,87	85.872	19,09	105.437	26,31
Small pelagics	490.834	268,57	394.133	218,40	390.811	201,97

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

PORTUGAL						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.169	4,41	2.609	4,51	3.530	5,81
Cephalopods	7.688	22,95	5.155	22,96	5.131	24,37
Crustaceans	770	8,43	685	7,29	505	7,74
Flatfish	928	6,16	1.038	6,77	924	6,73
Freshwater fish	2	0,03	4	0,04	3	0,03
Groundfish	3.626	5,39	3.269	5,22	3.043	5,25
Other marine fish	7.322	24,95	6.686	25,31	6.765	25,76
Small pelagics	50.237	44,71	43.729	46,53	51.431	51,62
Tuna and tuna-like species	475	1,86	286	1,49	744	2,36

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

SWEDEN						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	1	0,01	2	0,02	3	0,03
Crustaceans	1.779	22,36	2.017	21,06	2.077	22,75
Flatfish	651	1,45	485	1,23	420	1,33
Freshwater fish	80	0,64	64	0,31	82	0,43
Groundfish	5.890	9,32	5.386	8,35	6.074	9,18
Other marine fish	4.594	1,57	12.611	2,53	26.422	5,50
Salmonids	378	0,64	167	0,64	181	1,00
Small pelagics	97.693	36,35	88.615	25,73	86.735	25,76

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

UNITED KINGDOM						
Commodity group	January-August 2013		January-August 2014		January-August 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	35.057	43,06	39.668	57,67	41.786	72,77
Cephalopods	1.721	5,38	1.928	7,24	3.952	11,12
Crustaceans	25.813	78,20	34.930	117,01	29.155	111,27
Flatfish	8.124	25,18	9.869	32,51	9.314	40,79
Freshwater fish	11	0,02	9	0,01	11	0,02
Groundfish	63.508	78,70	71.873	103,41	75.544	125,13
Other marine fish	8.280	23,48	11.813	31,98	14.624	39,62
Small pelagics	86.687	66,42	119.169	108,68	79.926	57,99

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 14.10.2015).

1.2. RAY: MONTHLY FIRST SALES IN BELGIUM
(volume in tonnes and value in millionEUR; price in EUR/kg)

Year	Month	Volume	Value	Price	
2015	8	106	0,21	1,95	
	7	133	0,22	1,67	
	6	121	0,24	1,99	
	5	189	0,33	1,73	
	4	176	0,33	1,87	
	3	67	0,21	3,18	
	2	94	0,23	2,46	
	1	108	0,27	2,50	
	2014	12	0	0,00	6,34
		11	12	0,04	3,79
		10	96	0,24	2,47
		9	126	0,23	1,85
8		165	0,27	1,64	
7		95	0,17	1,75	
6		82	0,16	1,97	
5		103	0,23	2,26	
4		132	0,28	2,12	
3		55	0,17	3,14	
2		43	0,17	4,01	
1		99	0,23	2,32	
2013	12	101	0,18	1,77	
	11	96	0,24	2,50	
	10	114	0,25	2,19	
	9	126	0,27	2,12	
	8	169	0,24	1,42	
	7	104	0,18	1,71	
	6	66	0,17	2,62	
	5	103	0,26	2,54	
	4	120	0,31	2,58	
	3	85	0,24	2,83	
	2	71	0,21	2,99	
	1	122	0,24	1,95	
2012	12	109	0,19	1,70	
	11	147	0,25	1,72	
	10	104	0,20	1,94	
	9	75	0,19	2,46	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.10.2015).

1.3. TURBOT: MONTHLY FIRST SALE IN BELGIUM
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
	8	18	0,24	13,08
2015	7	12	0,16	13,54
	6	13	0,15	11,40
	5	16	0,18	11,68
	4	16	0,20	12,74
	3	17	0,21	12,89
	2	19	0,23	12,19
	1	22	0,26	11,71
	12	25	0,39	15,28
	11	35	0,39	10,99
	10	30	0,35	11,65
	9	27	0,31	11,51
2014	8	17	0,23	13,74
	7	11	0,14	12,31
	6	10	0,12	11,12
	5	17	0,18	10,50
	4	15	0,18	12,06
	3	18	0,21	11,53
	2	20	0,30	14,52
	1	25	0,29	11,73
2013	12	26	0,38	14,39
	11	28	0,30	10,75
	10	22	0,26	11,44
	9	19	0,22	11,49
	8	20	0,22	10,99
	7	17	0,17	10,26
	6	10	0,09	9,06
	5	15	0,15	10,54
	4	13	0,15	10,90
	3	14	0,19	13,45
	2	16	0,20	12,65
	1	21	0,19	8,75
	12	34	0,33	9,76
2012	11	38	0,27	7,28
	10	46	0,38	8,16
	9	28	0,28	9,78

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.10.2015).

1.4. HORSE MACKEREL: MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price	
2015	8	2.529	2,30	0,91	
	7	2.801	2,41	0,86	
	6	3.030	2,83	0,94	
	5	2.121	2,05	0,97	
	4	2.415	2,24	0,93	
	3	1.451	1,77	1,22	
	2	824	1,11	1,35	
	1	1.109	1,14	1,02	
	2014	12	579	0,74	1,27
		11	677	0,87	1,29
		10	1.109	1,30	1,17
		9	1.693	1,47	0,87
8		1.872	1,66	0,89	
7		1.959	1,66	0,85	
6		1.881	1,61	0,85	
5		1.965	1,70	0,86	
4		1.630	1,88	1,15	
3		1.472	1,65	1,12	
2		1.024	1,13	1,10	
1		1.034	1,01	0,97	
2013	12	919	0,74	0,80	
	11	1.593	1,18	0,74	
	10	771	1,25	1,62	
	9	1.291	1,02	0,79	
	8	1.548	1,38	0,89	
	7	1.865	1,47	0,79	
	6	1.676	1,39	0,83	
	5	1.900	1,45	0,76	
	4	1.662	1,48	0,89	
	3	1.360	1,59	1,17	
	2	1.313	1,30	0,99	
	1	1.331	1,31	0,99	
2012	12	832	0,92	1,10	
	11	1.317	1,13	0,86	
	10	1.519	1,26	0,83	
	9	1.799	1,45	0,81	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.10.2015).

1.5. SOLE: MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price	
2015	8	46	0,44	9,74	
	7	60	0,51	8,48	
	6	58	0,53	9,13	
	5	103	0,75	7,25	
	4	109	0,81	7,45	
	3	112	0,84	7,53	
	2	92	0,71	7,75	
	1	97	0,80	8,25	
	2014	12	90	0,73	8,10
		11	52	0,47	8,94
		10	89	0,65	7,24
		9	78	0,54	6,85
8		70	0,51	7,29	
7		68	0,50	7,39	
6		50	0,44	8,87	
5		111	0,69	6,22	
4		127	0,86	6,75	
3		137	0,82	5,98	
2		123	0,91	7,38	
1		111	0,85	7,63	
2013	12	86	0,66	7,68	
	11	105	0,77	7,37	
	10	95	0,73	7,65	
	9	70	0,58	8,23	
	8	64	0,52	8,19	
	7	107	0,75	7,04	
	6	76	0,50	6,57	
	5	122	0,71	5,85	
	4	106	0,71	6,76	
	3	48	0,41	8,59	
	2	115	0,80	6,92	
	1	76	0,64	8,42	
2012	12	82	0,63	7,64	
	11	82	0,62	7,52	
	10	81	0,62	7,70	
	9	50	0,42	8,50	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.10.2015).

Imports-exports

1.6. COMMODITY GROUPS: EXTRA-EU IMPORTS

(Value in million euro and volume in 1000 tonnes)

Commodity group	January-June 2013		January-June 2014		January-June 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	91	285,07	124,20	359,05	133,07	425,46
Cephalopods	179	541,92	174,07	574,17	197,24	742,20
Crustaceans	250	1.458,06	259,54	1.805,65	252,63	1.943,35
Flatfish	30	108,04	35,33	122,67	31,64	121,73
Freshwater fish	122	302,87	116,93	308,09	99,21	313,15
Groundfish	605	1.785,14	635,00	1.851,07	603,36	2.138,47
Miscellaneous aquatic	92	216,82	80,96	212,59	65,91	222,07
Non-food use	408	439,47	532,10	445,64	447,92	430,54
Other marine fish	118	494,43	118,33	488,82	113,37	537,52
Salmonids	361	1.959,01	387,61	2.153,05	409,98	2.158,84
Small pelagics	171	355,90	158,67	316,98	155,86	333,22
Tuna and tuna-like species	364	1.516,33	349,34	1.276,27	362,65	1.332,38
TOTAL	2.791	9.463,05	2.972,09	9.914,08	2.872,86	10.698,93

Source: EUMOFA: Monthly data; Predefined queries (updated 14.10.2015).

1.7 COMMODITY GROUPS: EXTRA-EU EXPORTS
(Value in million euro and volume in 1000 tonnes)

Commodity group	January-June 2013		January-June 2014		January-June 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	7,95	51,95	9,14	62,54	9,76	78,01
Cephalopods	9,79	33,30	12,00	41,93	13,05	57,71
Crustaceans	30,51	137,76	30,65	139,85	33,61	165,13
Flatfish	21,50	93,25	19,04	82,79	18,72	102,70
Freshwater fish	5,63	22,68	5,35	23,66	5,64	25,19
Groundfish	78,67	139,94	78,04	130,61	79,68	139,88
Miscellaneous aquatic	36,31	133,11	41,93	142,33	45,26	153,26
Non-food use	150,64	225,06	163,26	206,46	158,05	253,61
Other marine fish	51,97	188,11	50,15	179,95	46,59	168,24
Salmonids	52,41	278,37	60,23	350,15	45,58	302,38
Small pelagics	347,74	416,45	390,04	427,64	382,99	431,62
Tuna and tuna-like species	122,43	300,23	136,48	242,04	135,96	271,68
TOTAL	915,54	2.020,19	996,30	2.029,94	974,90	2.149,41

Source: EUMOFA: Monthly data; Predefined queries (updated 14.10.2015).

1.8 COMMODITY GROUPS: INTRA-EU EXPORTS
(Value in million euro and volume in 1000 tonnes)

Commodity group	January-June 2013		January-June 2014		January-June 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	113,23	326,24	123,28	375,60	126,34	399,38
Cephalopods	96,33	319,39	89,59	323,63	109,17	432,86
Crustaceans	146,23	1.037,15	144,69	1.152,43	138,03	1.171,56
Flatfish	65,30	325,95	67,88	336,66	65,47	318,82
Freshwater fish	57,35	270,77	55,90	256,62	52,76	247,75
Groundfish	379,25	1.208,03	423,73	1.312,60	410,90	1.482,23
Miscellaneous aquatic	291,72	628,21	229,25	612,59	220,92	641,70
Non-food use	342,42	384,80	310,91	350,75	303,60	364,37
Other marine fish	260,08	938,43	257,28	975,20	275,72	1.041,18
Salmonids	401,44	2.485,22	434,02	2.835,62	482,34	2.968,01
Small pelagics	529,16	753,61	540,54	736,74	541,99	716,34
Tuna and tuna-like species	138,93	675,57	144,04	655,61	152,19	693,94
TOTAL	2.821,44	9.353,38	2.821,12	9.924,04	2.879,44	10.478,12

Source: EUMOFA: Monthly data; Predefined queries (updated 14.10.2015).