



E U M O F A
European Market Observatory for
Fisheries and Aquaculture Products

No 5/2015
**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	238	0,41	339	0,62	258	0,71
Cephalopods	282	0,70	73	0,27	359	1,07
Crustaceans	55	0,31	34	0,21	47	0,30
Flatfish	2.214	10,79	2.922	13,80	2.743	12,43
Groundfish	484	0,77	501	0,68	563	0,82
Other marine fish	953	2,76	795	1,89	1.103	2,64
Small pelagics	10	0,01	16	0,01	12	0,01

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

DENMARK						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.838	0,70	17.700	2,33	6.016	1,21
Cephalopods	7	0,03	11	0,06	23	0,08
Crustaceans	1.260	6,05	1.092	5,87	1.788	8,20
Flatfish	5.667	8,91	5.186	8,45	4.869	9,48
Freshwater fish	54	0,07	141	0,16	97	0,13
Groundfish	12.986	22,59	10.726	19,10	13.681	26,56
Other marine fish	288	1,47	205	1,10	348	1,82
Salmonids	67	0,32	73	0,34	49	0,24
Small pelagics	28.286	16,91	27.159	13,23	29.089	12,56

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

FRANCE						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	7.321	15,19	8.133	18,45	6.823	17,77
Cephalopods	3.853	13,58	2.040	9,41	4.686	19,06
Crustaceans	993	6,81	946	6,08	1.058	7,84
Flatfish	4.700	30,89	5.037	30,38	4.151	27,72
Freshwater fish	3	0,01	3	0,01	3	0,01
Groundfish	14.417	29,12	15.579	32,29	15.664	34,87
Other marine fish	12.772	49,40	13.191	46,42	12.831	49,33
Salmonids	0	0,01	0	0,00	0	0,01
Small pelagics	4.139	5,43	4.031	5,37	2.717	3,53
Tuna and tuna-like species	2	0,02	2	0,02	3	0,02

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

GREECE						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	9	0,05	8	0,05	6	0,03
Groundfish	455	2,13	278	1,84	154	1,25
Other marine fish	1.094	4,04	1.159	4,26	1.034	3,77
Small pelagics	991	1,78	988	1,64	1.126	1,79
Tuna and tuna-like species	57	0,25	24	0,14	18	0,11

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

ITALY						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	67	0,30	51	0,19	31	0,12
Cephalopods	286	2,80	298	2,07	288	2,06
Crustaceans	274	3,24	414	3,32	337	2,87
Flatfish	113	1,05	145	0,89	132	1,11
Freshwater fish	4	0,10	6	0,10	6	0,07
Groundfish	310	1,62	238	1,26	273	1,43
Other marine fish	585	3,43	452	2,51	459	2,33
Small pelagics	233	0,74	324	0,65	442	0,63
Tuna and tuna-like species	43	0,52	36	0,28	31	0,25

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

LATVIA						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	53	0,01	226	0,07	60	0,01
Groundfish	286	0,32	88	0,12	276	0,30
Other marine fish	591	0,09	481	0,15	251	0,07
Small pelagics	17.631	4,74	20.609	6,00	18.774	4,42

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

LITHUANIA						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	40	0,01	42	0,02	12	0,01
Groundfish	467	0,55	147	0,18	116	0,13
Other marine fish	0	0,00	0	0,00	122	0,19
Small pelagics	581	0,32	178	0,07	299	0,10

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

NORWAY						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	44.416	18,90	55.551	16,97	60.297	24,25
Flat fish	1.531	4,40	1.492	3,80	2.159	5,80
Groundfish	499.529	370,36	604.242	392,49	611.420	442,22
Other marine fish	519	1,17	382	0,88	348	0,55
Small pelagics	381.111	203,33	223.135	149,75	261.188	130,17

PORTUGAL						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	669	1,30	809	1,36	894	1,63
Cephalopods	3.087	9,42	1.985	8,79	2.356	10,88
Crustaceans	214	1,87	172	1,72	171	2,21
Flatfish	333	2,30	477	3,10	395	2,88
Freshwater fish	1	0,01	2	0,10	1	0,01
Groundfish	768	1,78	863	1,72	683	1,51
Other marine fish	3.016	9,65	2.569	9,55	2.363	8,96
Small pelagics	9.068	8,34	9.753	7,36	8.611	6,61
Tuna and tuna-like species	221	1,05	197	1,05	402	1,66

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

SWEDEN						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	0	0,00	2	0,01	1	0,01
Crustaceans	561	7,07	574	5,94	662	6,24
Flatfish	353	0,60	261	0,57	198	0,56
Freshwater fish	2	0,00	11	0,02	60	0,04
Groundfish	2.742	4,18	1.993	3,11	2.082	3,07
Other marine fish	474	0,21	440	0,16	46	0,12
Salmonids	327	0,30	40	0,23	32	0,20
Small pelagics	77.113	27,90	65.767	16,97	54.132	13,89

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

UNITED KINGDOM						
Commodity group	Jan-Mar 2013		Jan-Mar 2014		Jan-Mar 2015	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	9.432	13,45	10.627	17,12	12.006	22,94
Cephalopods	668	1,97	495	1,69	2.174	5,58
Crustaceans	5.983	21,09	8.471	30,49	6.484	26,50
Flatfish	2.112	7,34	2.834	9,95	2.311	9,99
Freshwater fish	4	0,00	3	0,00	5	0,01
Groundfish	27.939	28,82	35.341	39,86	28.822	46,09
Other marine fish	3.033	8,60	3.925	11,32	4.896	13,07
Small pelagics	54.120	51,47	82.934	94,95	50.381	42,64

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

1.2. TOTAL MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million euro)

Year	Month	Volume	Value
2015	3	6.740	14,74
	2	3.985	10,41
	1	5.152	11,20
2014	12	5.321	12,89
	11	4.975	10,58
	10	8.206	13,42
	9	10.405	15,78
	8	10.613	19,70
	7	10.625	20,72
	6	8.486	17,66
	5	8.463	13,44
	4	8.448	13,92
	3	6.084	12,95
	2	4.268	10,32
	1	6.475	11,48
2013	12	6.533	11,73
	11	10.812	15,27
	10	12.812	17,59
	9	12.713	15,60
	8	13.377	18,65
	7	15.336	20,01
	6	10.346	17,48
	5	9.238	13,78
	4	7.545	13,27
	3	4.644	10,94
	2	5.228	11,94
	1	7.504	12,83
2012	12	6.517	12,92
	11	12.401	16,50
	10	13.736	17,95
	9	13.527	15,91
	8	13.550	21,54
	7	12.511	20,44
	6	7.646	17,45
	5	9.927	16,10
	4	6.202	11,80

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

1.3. SARDINE: MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2015	3	441	0,39	0,89
	2	7	0,01	0,79
	1	2	0,00	0,93
2014	12	0	0,00	0,00
	11	0	0,00	0,00
	10	0	0,00	0,00
	9	1.512	2,65	1,76
	8	2.891	8,06	2,79
	7	2.851	8,16	2,86
	6	1.922	6,63	3,45
	5	2.163	2,30	1,06
	4	1.684	1,33	0,79
	3	511	0,53	1,03
	2	471	0,49	1,03
	1	1.804	1,43	0,79
2013	12	1.622	1,55	0,95
	11	2.765	2,89	1,04
	10	4.989	3,68	0,74
	9	4.478	5,12	1,14
	8	3.135	6,70	2,14
	7	3.423	6,66	1,94
	6	2.526	7,00	2,77
	5	1.696	1,84	1,09
	4	1.779	1,44	0,81
	3	434	0,45	1,03
	2	430	0,49	1,13
	1	1.798	1,58	0,88
2012	12	1.681	1,48	0,88
	11	4.946	4,32	0,87
	10	4.231	4,21	1,00
	9	3.165	3,65	1,15
	8	4.090	7,40	1,81
	7	2.814	6,03	2,14
	6	2.483	6,55	2,64
	5	2.669	2,52	0,94
	4	1.108	1,07	0,97

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

1.4. HAKE: MONTHLY FIRST SALE IN PORTUGAL
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price	
2015	3	67	0,22	3,34	
	2	59	0,20	3,31	
	1	59	0,20	3,42	
	12	70	0,20	2,84	
	11	62	0,18	2,86	
2014	10	125	0,34	2,69	
	9	129	0,34	2,63	
	8	119	0,31	2,61	
	7	155	0,36	2,33	
	6	131	0,30	2,28	
	5	162	0,34	2,10	
	4	133	0,34	2,55	
	3	120	0,28	2,33	
	2	113	0,28	2,51	
	1	106	0,29	2,73	
	2013	12	99	0,22	2,20
		11	159	0,32	2,00
10		142	0,37	2,61	
9		169	0,30	1,76	
8		220	0,39	1,77	
7		242	0,43	1,79	
6		146	0,28	1,94	
5		170	0,34	2,01	
4		129	0,32	2,45	
3		73	0,22	3,03	
2		136	0,31	2,26	
1		127	0,31	2,43	
2012	12	119	0,25	2,15	
	11	124	0,25	2,00	
	10	155	0,27	1,77	
	9	169	0,29	1,69	
	8	183	0,34	1,85	
	7	181	0,39	2,13	
	6	120	0,26	2,20	
	5	134	0,30	2,26	
	4	76	0,25	3,28	

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

1.5. TOTAL MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in million euro)

Year	Month	Volume	Value
2015	3	7.322	1,81
	2	7.285	1,84
	1	4.754	1,15
2014	12	2.455	0,70
	11	6.459	1,77
	10	5.781	1,63
	9	4.651	1,31
	8	1.659	0,44
	7	885	0,25
	6	1.070	0,28
	5	2.187	0,53
	4	5.658	1,43
	3	7.949	2,01
	2	7.975	2,18
	1	5.479	2,15
2013	12	3.768	0,92
	11	7.040	1,80
	10	5.814	1,56
	9	4.082	1,13
	8	3.475	0,83
	7	1.441	0,23
	6	1.071	0,27
	5	4.602	1,26
	4	6.099	1,73
	3	5.534	1,59
	2	7.817	2,10
	1	5.210	1,46
2012	12	4.834	1,23
	11	5.040	1,35
	10	2.686	0,67
	9	3.861	0,96
	8	2.795	0,53
	7	1.329	0,21
	6	1.612	0,38
	5	3.307	0,95
	4	n/a	n/a

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

1.6. HERRING: MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
2015	3	2344	0,57	0,24
	2	2.542	0,60	0,24
	1	2.421	0,55	0,23
2014	12	593	0,14	0,24
	11	2.163	0,57	0,26
	10	1.620	0,41	0,25
	9	1.276	0,31	0,24
	8	775	0,20	0,26
	7	568	0,15	0,27
	6	606	0,12	0,20
	5	1.118	0,20	0,18
	4	1.971	0,43	0,22
	3	2.087	0,46	0,22
	2	2.962	0,73	0,25
	1	2.234	0,78	0,35
2013	12	1.153	0,24	0,20
	11	2.310	0,48	0,21
	10	2.038	0,44	0,22
	9	1.367	0,32	0,24
	8	1.315	0,23	0,17
	7	919	0,14	0,15
	6	673	0,10	0,16
	5	1.736	0,31	0,18
	4	1.627	0,34	0,21
	3	572	0,16	0,28
	2	2.081	0,44	0,21
	1	1.495	0,29	0,20
2012	12	1.266	0,26	0,20
	11	1.608	0,30	0,19
	10	869	0,16	0,19
	9	1.996	0,33	0,16
	8	1.213	0,19	0,15
	7	836	0,10	0,12
	6	860	0,13	0,15
	5	800	0,15	0,18
	4	n/a	n/a	n/a

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).

1.7. SPRAT: MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2015	3	4.781	1,12	0,23
	2	4.504	1,06	0,24
	1	2.182	0,52	0,24
2014	12	1.646	0,41	0,25
	11	3.815	0,99	0,26
	10	3.291	0,88	0,27
	9	2.614	0,70	0,27
	8	619	0,16	0,26
	7	82	0,03	0,33
	6	212	0,05	0,25
	5	957	0,24	0,25
	4	3.484	0,86	0,25
	3	5.566	1,43	0,26
	2	4.725	1,35	0,28
	1	3.036	1,26	0,42
2013	12	2.342	0,61	0,26
	11	4.217	1,13	0,27
	10	3.073	0,88	0,29
	9	2.100	0,58	0,28
	8	1.492	0,40	0,27
	7	116	0,02	0,18
	6	190	0,05	0,25
	5	2.489	0,70	0,28
	4	4.119	1,14	0,28
	3	4.882	1,39	0,29
	2	5.371	1,56	0,29
	1	3.231	0,90	0,28
2012	12	3.358	0,84	0,25
	11	3.082	0,81	0,26
	10	1.688	0,44	0,26
	9	1.253	0,29	0,23
	8	1.432	0,31	0,22
	7	429	0,09	0,22
	6	584	0,13	0,22
	5	2.117	0,45	0,21
	4	n/a	n/a	n/a

Source: EUMOFA: Market trends; First sales – Quarterly aggregates, three-year comparison (updated 11.05.2015).