



# Monthly Highlights

3 / 2019

**E U M O F A**

European Market Observatory for  
Fisheries and Aquaculture Products

## Annex – tables



## First sales

### 1.1. MONTHLY FIRST SALES IN 11 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	57	0,17	66	0,18	49	0,08
<b>Cephalopods</b>	200	0,87	246	1,19	210	0,88
<b>Crustaceans</b>	16	0,10	9	0,06	32	0,14
<b>Flatfish</b>	995	3,43	905	3,42	708	3,15
<b>Groundfish</b>	116	0,17	138	0,14	102	0,12
<b>Other marine fish</b>	531	0,88	352	0,80	361	0,70
<b>Small pelagics</b>	2	0,00	8	0,01	4	0,01

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

DENMARK						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	3.148	1,12	3.291	1,01	5.254	1,47
<b>Cephalopods</b>	12	0,05	20	0,08	22	0,09
<b>Crustaceans</b>	525	3,69	809	4,50	708	3,74
<b>Flatfish</b>	1.914	4,11	2.148	5,09	1.501	3,25
<b>Freshwater fish</b>	5	0,03	8	0,07	4	0,01
<b>Groundfish</b>	4.156	12,04	3.292	8,76	3.180	8,05
<b>Other marine fish</b>	218	1,01	303	1,56	275	1,29
<b>Salmonids</b>	2	0,01	2	0,01	3	0,02
<b>Small pelagics</b>	14.132	9,19	14.516	8,26	17.436	13,76

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

ESTONIA						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Flat fish</b>	<0,5	<0,01	1	<0,01	n/a	n/a
<b>Freshwater fish</b>	60	0,15	52	0,14	30	0,08
<b>Other marine fish</b>	11	<0,01	2	<0,01	2	<0,01
<b>Small pelagics</b>	5.059	0,94	5.763	0,95	6.177	1,01

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

FRANCE						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	2.349	6,47	2.987	7,46	3.365	7,33
<b>Cephalopods</b>	1.684	8,81	1.433	8,52	1.423	8,92
<b>Crustaceans</b>	338	2,46	214	1,50	312	2,29
<b>Flatfish</b>	1.104	8,21	896	7,76	985	8,01
<b>Freshwater fish</b>	1	<0,01	<0,5	<0,01	1	<0,01
<b>Groundfish</b>	4.759	13,26	4.525	12,59	4.052	10,49
<b>Other marine fish</b>	3.788	15,02	3.541	15,58	3.540	13,89
<b>Small pelagics</b>	1.889	1,92	972	1,29	1.907	1,80
<b>Tuna and tuna-like species</b>	2	0,02	<0,5	<0,01	<0,5	<0,01

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

ITALY						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	1.121	2,97	1.128	3,19	935	2,14
<b>Cephalopods</b>	435	2,99	453	3,39	523	3,69
<b>Crustaceans</b>	606	3,99	809	5,36	680	5,18
<b>Flatfish</b>	154	1,15	148	1,42	176	1,37
<b>Freshwater fish</b>	6	0,02	5	0,02	4	0,01
<b>Groundfish</b>	352	1,95	497	2,42	479	2,04
<b>Other marine fish</b>	764	2,56	650	2,84	643	2,49
<b>Small pelagics</b>	1.823	2,62	2.151	3,47	1.683	4,90
<b>Tuna and tuna-like species</b>	31	0,20	22	0,12	27	0,19

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

LATVIA						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	1	<0,01	19	<0,01	9	<0,01
<b>Groundfish</b>	148	0,16	22	0,01	12	0,01
<b>Other marine fish</b>	150	0,03	101	0,01	215	0,03
<b>Small pelagics</b>	6.020	1,12	4.957	0,89	4.521	0,78

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

LITHUANIA						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	2	<0,01	21	0,01	3	<0,01
<b>Groundfish</b>	156	0,18	59	0,07	3	<0,01
<b>Other marine fish</b>	21	0,06	40	0,10	46	0,12
<b>Small pelagics</b>	3	<0,01	50	0,02	72	0,02

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

NETHERLANDS						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	17	0,01	14	0,02	30	0,04
<b>Cephalopods</b>	24	0,09	42	0,21	51	0,29
<b>Crustaceans</b>	614	5,35	354	2,35	1.212	3,32
<b>Flatfish</b>	2.899	12,54	2.563	12,24	2.201	11,67
<b>Freshwater fish</b>	9	0,04	15	0,09	15	0,07
<b>Groundfish</b>	132	0,17	110	0,14	143	0,13
<b>Other marine fish</b>	111	0,17	103	0,23	127	0,23
<b>Small pelagics</b>	1.869	1,87	8.960	8,96	7.572	7,57

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

NORWAY						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Crustaceans</b>	10.946	7,05	22.771	8,82	20.836	7,46
<b>Flatfish</b>	91	0,26	264	0,98	243	0,83
<b>Groundfish</b>	44.447	73,06	64.526	96,12	66.907	96,53
<b>Other marine fish</b>	333	1,28	545	1,91	552	2,18
<b>Small pelagics</b>	175.786	138,79	108.362	70,96	155.701	114,23

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

PORTUGAL						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	244	0,55	382	0,76	463	1,16
<b>Cephalopods</b>	910	4,90	302	2,27	792	4,58
<b>Crustaceans</b>	18	0,13	15	0,10	35	0,16
<b>Flatfish</b>	126	1,10	167	1,28	170	1,23
<b>Freshwater fish</b>	1	0,15	1	0,12	1	0,06
<b>Groundfish</b>	322	0,68	270	0,68	312	0,61
<b>Other marine fish</b>	726	3,23	832	3,48	631	3,01
<b>Small pelagics</b>	1.935	3,90	3.709	4,50	4.039	4,57
<b>Tuna and tuna-like species</b>	95	0,76	105	0,76	121	0,71

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

SWEDEN						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Cephalopods</b>	<0,5	<0,01	1	0,01	1	0,01
<b>Crustaceans</b>	173	1,58	284	2,49	228	2,46
<b>Flatfish</b>	47	0,18	32	0,15	38	0,12
<b>Freshwater fish</b>	4	0,01	7	0,01	2	<0,01
<b>Groundfish</b>	411	0,76	334	0,83	176	0,41
<b>Other marine fish</b>	5	0,04	20	0,06	11	0,05
<b>Salmonids</b>	1	<0,01	1	<0,01	<0,5	<0,01
<b>Small pelagics</b>	6.337	2,23	11.339	3,64	4.056	1,37

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

UNITED KINGDOM						
Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	3.168	6,83	1.613	3,84	2.916	6,29
<b>Cephalopods</b>	928	3,73	345	1,61	541	2,33
<b>Crustaceans</b>	2.294	9,02	1.581	6,53	2.595	10,93
<b>Flatfish</b>	932	4,05	460	1,78	608	3,04
<b>Freshwater fish</b>	2	<0,01	1	<0,01	1	<0,01
<b>Groundfish</b>	7.035	15,02	6.722	12,52	5.255	9,96
<b>Other marine fish</b>	2.476	6,68	1.551	4,89	1.504	4,00
<b>Small pelagics</b>	43.706	42,31	30.444	30,53	14.160	18,45

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

## 1.2. JANUARY FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 11 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January 2017		January 2018		January 2019	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	10.103	18,12	9.481	16,46	13.012	18,50
<b>Cephalopods</b>	4.193	21,45	2.842	17,27	3.563	20,79
<b>Crustaceans</b>	15.531	33,38	26.846	31,70	26.639	35,68
<b>Flatfish</b>	8.266	35,03	7.624	34,13	6.643	32,69
<b>Freshwater fish</b>	87	0,40	89	0,44	58	0,23
<b>Groundfish</b>	62.034	117,47	80.494	134,28	80.621	128,36
<b>Other marine fish</b>	9.135	30,95	8.041	31,47	7.907	27,99
<b>Salmonids</b>	3	0,02	3	0,02	4	0,03
<b>Small pelagics</b>	258.560	204,88	191.231	133,47	217.328	168,49
<b>Tuna and tuna-like species</b>	128	0,98	128	0,89	148	0,91

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 14.03.2019).

**1.3. FIRST SALES RANKING OF SMALL PELAGICS IN 11 EU REPORTING MEMBER STATES AND NORWAY**  
(volume in tonnes and value in million EUR)

SMALL PELAGICS					
Main Commercial Species	Feb 2016–Jan 2019		Main Commercial Species	Feb 2016–Jan 2019	
	Volume			Value	
Herring	2.518.915		Mackerel	1.623,89	
Mackerel	1.426.612		Herring	1.328,27	
Miscellaneous small pelagics	428.933		Miscellaneous small pelagics	161,22	
Sprat (=Brisling)	281.085		Sardine	156,31	
Sardine	145.835		Anchovy	152,46	
Horse mackerel, Atlantic	105.961		Horse mackerel, Atlantic	101,01	
Anchovy	96.319		Sprat (=Brisling)	65,34	
Horse mackerel, other	14.932		Horse mackerel, other	9,85	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 14.03.2019).



**1.4. ATLANTIC HERRING (ERS): MONTHLY FIRST SALES IN DENMARK**  
(volume in 1000 tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price	
2019	1	11	11,11	0,46	
	12	4	4,45	0,45	
2018	11	16	16,46	0,48	
	10	13	12,83	0,49	
	9	23	23,03	0,47	
	8	30	30,31	0,47	
	7	4	4,27	0,46	
	6	16	16,11	0,53	
	5	2	1,75	0,40	
	4	<0,5	0,24	0,41	
	3	1	0,98	0,41	
	2	9	8,73	0,47	
	1	12	12,42	0,50	
	2017	12	8	8,42	0,41
		11	12	12,36	0,43
10		11	10,69	0,43	
9		23	22,56	0,47	
8		22	22,34	0,50	
7		4	3,55	0,55	
6		20	19,95	0,56	
5		2	2,47	0,44	
4		<0,5	0,31	0,48	
3		2	1,80	0,53	
2		10	10,26	0,64	
1		14	14,13	0,65	
2016		12	6	6,29	0,68
	11	15	14,87	0,76	
	10	14	13,89	0,74	
	9	17	16,52	0,74	
	8	21	20,84	0,71	
	7	6	5,69	0,75	
	6	20	19,79	0,75	
	5	5	5,49	0,61	
	4	1	1,36	0,56	
	3	4	4,42	0,57	
	2	7	7,16	0,66	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.03.2019).

**1.5. ATLANTIC HERRING (ERS): MONTHLY FIRST SALES IN THE NETHERLANDS**

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
<b>2019</b>	1	3.570	3.570,33	1,00
<b>2018</b>	12	12.750	12.750,22	1,00
	11	3.151	3.150,66	1,00
	10	12.220	12.220,46	1,00
	9	28.868	28.868,49	1,00
	8	22.790	22.789,93	1,00
	7	20.933	20.933,06	1,00
	6	1.318	1.317,57	1,00
	5	1	0,61	1,00
	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	1.651	1.650,50	1,00
	1	5.186	5.185,79	1,00
<b>2017</b>	12	4.895	4.894,77	1,00
	11	2.857	2.856,82	1,00
	10	10.100	10.100,15	1,00
	9	24.535	24.535,21	1,00
	8	28.668	28.668,32	1,00
	7	12.988	12.988,16	1,00
	6	<0,5	0,08	1,00
	5	n/a	n/a	n/a
	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	4	4,11	1,00
	1	n/a	n/a	n/a
<b>2016</b>	12	n/a	n/a	n/a
	11	<0,5	<0,01	0,43
	10	114	113,60	1,00
	9	<0,5	0,13	1,88
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a
	5	n/a	n/a	n/a
	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	n/a	n/a	n/a

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.03.2019).

**1.6. ATLANTIC HERRING (ERS): MONTHLY FIRST SALES IN SWEDEN**  
(volume in 1000 tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	1	3	1,07	0,38
	12	7	1,73	0,24
2018	11	4	1,40	0,36
	10	5	1,53	0,31
	9	10	3,90	0,40
	8	10	4,44	0,43
	7	1	0,21	0,37
	6	5	2,63	0,51
	5	3	0,97	0,28
	4	7	1,47	0,21
	3	12	2,86	0,25
	2	13	3,48	0,27
	1	9	3,06	0,35
	2017	12	3	0,83
11		10	3,61	0,36
10		6	1,69	0,30
9		12	4,61	0,40
8		7	2,64	0,40
7		1	0,28	0,41
6		5	2,88	0,62
5		2	0,75	0,31
4		3	0,74	0,28
3		4	1,31	0,32
2		4	1,46	0,37
1		4	1,68	0,42
2016	12	3	1,01	0,33
	11	5	2,55	0,47
	10	6	3,11	0,55
	9	6	2,72	0,48
	8	6	3,10	0,51
	7	0	0,14	0,43
	6	4	1,99	0,55
	5	3	0,88	0,28
	4	5	1,43	0,28
	3	7	2,31	0,31
	2	9	2,97	0,32

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.03.2019).

**1.7. MEDITERRANEAN HORSE MACKEREL (ERS): MONTHLY FIRST SALES IN FRANCE**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	1	51	108,07	2,13
	12	124	133,60	1,07
2018	11	66	170,43	2,58
	10	46	73,43	1,59
	9	53	90,92	1,71
	8	46	26,28	0,58
	7	38	28,96	0,77
	6	27	109,93	4,09
	5	2	3,79	1,61
	4	4	14,77	3,45
	3	18	34,35	1,87
	2	48	129,06	2,71
	1	54	135,14	2,49
	2017	12	30	75,55
11		29	77,97	2,70
10		30	68,51	2,30
9		33	58,40	1,78
8		29	37,12	1,27
7		24	54,78	2,29
6		47	161,93	3,44
5		8	19,27	2,41
4		37	92,74	2,49
3		64	147,69	2,30
2		37	104,40	2,80
1		21	51,04	2,49
2016	12	10	28,16	2,88
	11	25	104,69	4,11
	10	28	47,43	1,67
	9	61	92,65	1,51
	8	41	75,76	1,86
	7	9	30,48	3,30
	6	6	36,54	5,89
	5	4	9,74	2,70
	4	4	12,62	3,05
	3	33	95,04	2,87
	2	59	181,21	3,05

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.03.2019).

**1.8. MEDITERRANEAN HORSE MACKEREL (ERS): MONTHLY FIRST SALES IN ITALY**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	1	5	6,72	1,28
	12	6	8,63	1,43
2018	11	6	9,50	1,49
	10	8	11,39	1,46
	9	10	15,26	1,56
	8	6	12,17	1,97
	7	14	21,89	1,57
	6	13	18,32	1,45
	5	19	23,97	1,26
	4	17	19,62	1,15
	3	9	14,95	1,59
	2	7	9,89	1,48
	1	8	12,38	1,58
	2017	12	4	6,76
11		8	13,39	1,58
10		11	12,98	1,23
9		9	16,18	1,81
8		12	20,97	1,71
7		18	28,81	1,58
6		17	29,12	1,67
5		17	26,09	1,56
4		11	15,80	1,49
3		14	19,44	1,40
2		8	10,93	1,40
1		7	11,61	1,62
2016	12	6	9,45	1,52
	11	8	12,36	1,51
	10	7	10,30	1,40
	9	6	13,69	2,22
	8	12	24,08	2,00
	7	19	26,09	1,37
	6	20	28,58	1,45
	5	19	29,48	1,55
	4	13	18,95	1,49
	3	14	25,94	1,85
	2	9	15,67	1,83

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.03.2019).

**1.9. MEDITERRANEAN HORSE MACKEREL (ERS): MONTHLY FIRST SALES IN PORTUGAL**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
<b>2019</b>	1	1,7	3,49	2,07
	12	3,9	6,84	1,78
<b>2018</b>	11	<0,5	<0,01	2,48
	10	2,0	6,18	3,12
	9	3,4	6,25	1,86
	8	0,2	0,65	4,26
	7	3,6	19,86	5,48
	6	1,1	1,85	1,73
	5	11,6	69,09	5,96
	4	3,8	18,18	4,82
	3	<0,5	0,12	6,18
	2	<0,5	0,24	6,10
	1	6,2	14,98	2,43
	<b>2017</b>	12	<0,5	0,01
11		0,4	1,02	2,84
10		17,5	37,43	2,14
9		10,7	26,45	2,47
8		3,3	6,41	1,95
7		0,1	0,39	5,60
6		<0,5	0,13	4,58
5		1,7	3,53	2,02
4		1,9	4,30	2,29
3		1,6	5,57	3,43
2		<0,5	0,11	5,41
1		<0,5	0,02	4,76
<b>2016</b>	12	<0,5	0,05	4,61
	11	4,6	9,31	2,02
	10	1,2	3,32	2,81
	9	0,1	0,32	2,37
	8	0,2	1,03	6,12
	7	0,1	0,37	6,34
	6	<0,5	0,16	4,43
	5	9,7	47,97	4,93
	4	3,0	11,88	3,96
	3	2,8	6,32	2,29
	2	6,4	14,12	2,21

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.03.2019).