



Monthly Highlights

8 / 2018

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	316	0,91	282	0,83	307	0,78
Cephalopods	680	2,20	504	2,04	688	3,09
Crustaceans	151	1,07	164	1,30	157	1,16
Flatfish	5.543	26,64	4.944	23,09	4.416	23,87
Groundfish	933	1,64	735	1,25	590	0,82
Other marine fish	2.155	5,76	2.411	6,83	1.754	4,89
Small pelagics	62	0,05	22	0,02	42	0,04

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

DENMARK						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	18.478	4,75	16.329	4,79	21.363	5,83
Cephalopods	27	0,13	46	0,16	41	0,16
Crustaceans	4.533	36,81	3.601	29,93	6.211	37,18
Flatfish	19.794	45,39	18.117	44,15	16.408	46,65
Freshwater fish	71	0,45	63	0,38	75	0,54
Groundfish	26.487	55,57	24.720	56,66	25.651	53,85
Other marine fish	1.600	7,54	1.885	8,43	2.348	10,64
Salmonids	54	0,27	15	0,10	42	0,25
Small pelagics	50.101	34,80	51.154	30,29	48.014	25,70

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

ESTONIA						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	23	0,02	10	0,01	14	0,02
Freshwater fish	850	1,38	777	1,22	666	1,42
Groundfish	22	0,02	25	<0,01	3	<0,01
Other marine fish	453	0,21	344	0,17	303	0,21
Small pelagics	31.447	5,98	27.992	5,30	29.719	5,45

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

FRANCE						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	13.980	27,90	15.442	31,12	19.959	36,23
Cephalopods	5.937	28,06	5.905	33,46	5.647	34,46
Crustaceans	5.449	40,70	5.278	39,59	4.236	33,42
Flatfish	8.317	60,33	7.720	56,27	7.342	57,71
Freshwater fish	13	0,09	11	0,07	8	0,05
Groundfish	37.297	83,63	36.795	82,80	33.339	75,61
Other marine fish	26.679	112,89	25.381	111,54	25.458	108,11
Small pelagics	15.128	18,88	14.981	17,37	13.663	16,24
Tuna and tuna-like species	251	1,66	564	2,83	607	3,22

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

ITALY						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	9.891	25,03	11.843	30,81	7.361	20,97
Cephalopods	3.235	22,33	3.798	24,20	3.306	23,44
Crustaceans	5.539	53,48	5.978	53,78	6.160	53,37
Flatfish	1.020	10,00	1.066	9,99	914	9,42
Freshwater fish	43	0,18	43	0,16	37	0,13
Groundfish	2.662	15,23	2.690	15,35	3.198	17,27
Other marine fish	5.288	24,44	5.810	26,76	5.230	25,17
Small pelagics	21.040	30,39	23.825	29,73	22.134	26,83
Tuna and tuna-like species	2.641	12,99	2.629	14,83	2.168	11,81

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

LATVIA						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	744	0,12	395	0,06	219	0,05
Freshwater fish	11,05	0,66	408,47	136,05	483,57	141,70
Groundfish	709	0,57	852	0,83	268	0,21
Other marine fish	539	0,18	995	0,15	707	0,09
Small pelagics	27.385	5,53	31.275	5,77	22.241	4,05

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

LITHUANIA						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	58	0,04	35	0,04	73	0,07
Groundfish	918	0,66	792	0,72	453	0,35
Other marine fish	116	0,20	107	0,21	179	0,34
Small pelagics	318	0,09	162	0,06	452	0,14

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

NORWAY						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	173.093	118,67	137.995	72,65	193.793	88,76
Flatfish	14.847	46,10	12.743	37,03	12.177	38,95
Groundfish	1.046.997	895,51	1.194.883	924,52	1.173.284	938,29
Other marine fish	18.649	7,87	10.597	4,83	11.869	8,00
Small pelagics	348.531	240,41	391.420	249,80	520.750	214,84

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

PORTUGAL						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.136	5,33	3.118	5,22	2.878	6,21
Cephalopods	5.359	24,62	4.173	25,70	3.006	23,85
Crustaceans	417	6,28	505	8,03	699	7,97
Flatfish	717	5,90	825	6,90	864	6,56
Freshwater fish	3	0,06	2	0,24	5	0,22
Groundfish	2.317	4,47	2.733	4,92	2.499	4,66
Other marine fish	5.781	22,16	5.439	23,21	4.806	21,40
Small pelagics	34.659	33,55	32.837	33,24	32.463	35,89
Tuna and tuna-like species	498	2,26	480	2,65	499	3,02

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

SWEDEN						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	<0,5	<0,01	3	0,02	3	0,02
Crustaceans	1.908	19,53	1.395	15,49	1.771	15,80
Flatfish	295	1,02	235	0,81	248	0,82
Freshwater fish	41	0,18	37	0,11	30	0,13
Groundfish	5.011	6,27	3.466	5,37	3.523	4,65
Other marine fish	35	0,31	36	0,36	447	0,49
Salmonids	128	0,79	87	0,37	117	0,95
Small pelagics	60.720	18,80	36.456	12,64	68.660	19,00

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

UNITED KINGDOM						
Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	32.879	62,29	26.946	50,55	14.553	32,93
Cephalopods	3.118	9,85	3.155	13,43	1.343	6,52
Crustaceans	29.835	107,01	20.937	76,49	15.620	64,04
Flatfish	8.780	37,90	6.892	29,45	4.267	15,74
Freshwater fish	8	0,01	7	0,01	8	0,01
Groundfish	67.589	110,84	54.325	84,74	46.298	67,40
Other marine fish	15.138	42,56	11.646	32,22	7.922	24,52
Small pelagics	76.770	63,71	57.090	53,07	44.368	39,01

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

1.2. JANUARY – JULY FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 10 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January – July 2016		January – July 2017		January – July 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	78.682	126,21	73.962	123,32	66.452	102,97
Cephalopods	18.357	87,19	17.583	99,00	14.036	91,56
Crustaceans	220.924	383,55	175.853	297,26	228.648	301,69
Flatfish	60.138	233,45	52.983	207,80	46.942	199,85
Freshwater fish	1.044	2,35	1.352	2,33	1.319	2,65
Groundfish	1.190.942	1.174,40	1.322.016	1.177,16	1.289.135	1.163,17
Other marine fish	76.446	224,14	64.670	214,73	61.030	203,90
Salmonids	198	1,31	120	0,71	185	1,50
Small pelagics	666.161	452,17	667.216	437,30	802.515	387,20
Tuna and tuna-like species	3.390	16,91	3.673	20,30	3.275	18,04

Source: EUMOFA: Market trends; First sales – Jan-July aggregates, three-year comparison (updated 17.09.2018).

1.3. FIRST SALES RANKING OF CEPHALOPODS IN 10 EU REPORTING MEMBER STATES

(volume in tonnes and value in million EUR)

CEPHALOPODS					
Main Commercial Species	Aug 2015–Jul 2018		Main Commercial Species	Aug 2015–Jul 2018	
	Volume			Value	
Cuttlefish	44.503		Cuttlefish	198,06	
Octopus	29.940		Squid	177,72	
Squid	26.930		Octopus	160,72	
Other cephalopods	526		Other cephalopods	2,31	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 17.09.2018).

1.4. COMMON CUTTLEFISH (ERS): MONTHLY FIRST SALES IN BELGIUM
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	7	4	17,82	4,01
	6	8	28,47	3,46
	5	3	10,95	4,28
	4	22	101,87	4,73
	3	147	681,05	4,63
	2	150	670,08	4,47
	1	171	765,57	4,47
2017	12	158	645,78	4,08
	11	146	577,82	3,96
	10	106	466,27	4,38
	9	89	441,67	4,96
	8	63	290,44	4,59
	7	12	51,26	4,29
	6	8	33,78	4,02
	5	5	19,79	3,99
	4	8	37,22	4,47
	3	56	255,78	4,56
	2	91	401,98	4,40
	1	128	519,76	4,05
2016	12	118	436,07	3,69
	11	56	208,21	3,71
	10	68	272,26	3,97
	9	29	99,19	3,36
	8	14	44,71	3,23
	7	8	28,78	3,57
	6	10	29,87	3,04
	5	5	13,36	2,51
	4	37	124,54	3,35
	3	152	479,94	3,17
	2	169	494,19	2,92
	1	186	512,10	2,75
2015	12	127	320,84	2,52
	11	123	322,56	2,61
	10	111	292,33	2,63
	9	65	175,53	2,70
	8	21	54,01	2,62

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2018).

1.5. COMMON CUTTLEFISH (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	7	25	0,30	11,97
	6	70	0,70	10,05
	5	148	1,28	8,63
	4	152	1,25	8,23
	3	133	1,29	9,66
	2	99	0,90	9,08
	1	145	1,21	8,34
2017	12	170	1,43	8,41
	11	167	1,15	6,88
	10	133	1,01	7,58
	9	96	0,71	7,43
	8	11	0,12	11,24
	7	49	0,51	10,45
	6	101	0,90	8,93
	5	193	1,58	8,22
	4	127	1,10	8,67
	3	165	1,39	8,42
	2	189	1,36	7,21
	1	177	1,22	6,89
2016	12	188	1,43	7,59
	11	205	1,32	6,46
	10	158	1,13	7,12
	9	97	0,70	7,19
	8	9	0,09	10,41
	7	40	0,39	9,56
	6	111	0,89	8,01
	5	171	1,23	7,21
	4	182	1,29	7,07
	3	178	1,40	7,89
	2	168	1,29	7,67
	1	183	1,26	6,88
2015	12	217	1,59	7,33
	11	174	1,15	6,57
	10	178	1,19	6,68
	9	68	0,54	7,86
	8	21	0,21	9,99

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2018).

1.6. COMMON CUTTLEFISH (ERS): MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	7	23	226,13	11,97
	6	67	500,00	10,05
	5	156	947,44	8,63
	4	150	909,23	8,23
	3	105	711,38	9,66
	2	68	469,79	9,08
	1	57	395,47	8,34
2017	12	18	148,80	8,41
	11	13	115,21	6,88
	10	7	69,18	7,58
	9	2	26,29	7,43
	8	4	42,89	11,24
	7	19	167,29	10,45
	6	57	410,25	8,93
	5	125	763,21	8,22
	4	155	848,43	8,67
	3	142	764,63	8,42
	2	122	598,30	7,21
	1	100	463,17	6,89
2016	12	55	284,85	7,59
	11	31	191,19	6,46
	10	13	95,89	7,12
	9	7	68,94	7,19
	8	9	94,62	10,41
	7	19	165,51	9,56
	6	80	450,72	8,01
	5	148	665,07	7,21
	4	193	790,68	7,07
	3	189	768,41	7,89
	2	122	510,59	7,67
	1	95	414,09	6,88
2015	12	32	172,84	7,33
	11	40	218,45	6,57
	10	14	101,54	6,68
	9	5	42,93	7,86
	8	7	65,49	9,99

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2018).

1.7. COMMON OCTOPUS (ERS): MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	7	46	434,40	9,34
	6	54	443,74	8,24
	5	48	382,14	8,04
	4	34	315,07	9,25
	3	38	348,71	9,26
	2	68	540,15	7,95
	1	103	691,69	6,69
2017	12	96	809,50	8,40
	11	85	547,67	6,44
	10	62	387,44	6,24
	9	36	255,20	7,11
	8	34	279,37	8,31
	7	51	409,74	7,96
	6	65	457,03	6,99
	5	54	363,76	6,73
	4	48	338,03	7,04
	3	67	446,71	6,62
	2	47	279,47	5,89
	1	60	309,32	5,20
2016	12	79	492,86	6,26
	11	76	370,77	4,91
	10	58	277,77	4,82
	9	32	209,75	6,57
	8	27	215,38	7,98
	7	43	293,77	6,77
	6	62	374,76	6,04
	5	78	465,84	5,94
	4	74	438,38	5,92
	3	88	498,73	5,67
	2	94	454,09	4,82
	1	116	496,72	4,27
2015	12	82	448,34	5,49
	11	107	406,37	3,81
	10	71	286,94	4,05
	9	41	223,01	5,44
	8	16	126,09	7,98

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2018).

1.8. COMMON OCTOPUS (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	7	96	752,68	7,84
	6	95	733,05	7,74
	5	106	816,40	7,70
	4	88	678,11	7,69
	3	66	548,34	8,35
	2	59	472,01	8,05
	1	83	611,33	7,41
2017	12	80	717,71	8,92
	11	129	894,02	6,94
	10	107	739,41	6,93
	9	79	577,49	7,30
	8	95	756,11	7,96
	7	87	698,59	8,00
	6	95	703,78	7,38
	5	97	690,80	7,10
	4	68	489,91	7,16
	3	71	512,39	7,20
	2	62	427,40	6,89
	1	60	431,74	7,14
2016	12	81	689,59	8,46
	11	100	668,93	6,68
	10	89	562,73	6,32
	9	49	363,33	7,47
	8	57	454,77	8,02
	7	69	492,33	7,09
	6	82	536,55	6,55
	5	77	511,09	6,63
	4	75	465,13	6,23
	3	69	468,23	6,76
	2	63	420,01	6,70
	1	65	434,85	6,65
2015	12	113	822,83	7,28
	11	137	812,69	5,94
	10	123	712,51	5,78
	9	92	585,70	6,34
	8	97	681,99	7,06

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2018).

1.9. COMMON OCTOPUS (ERS): MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	7	391	3,09	7,91
	6	304	2,63	8,67
	5	380	3,32	8,74
	4	289	2,60	8,97
	3	229	2,05	8,97
	2	199	1,69	8,50
	1	208	1,61	7,73
2017	12	196	1,61	8,19
	11	251	1,91	7,63
	10	205	1,46	7,14
	9	150	1,13	7,55
	8	234	1,81	7,73
	7	270	2,06	7,63
	6	312	2,33	7,49
	5	373	2,62	7,02
	4	475	2,98	6,29
	3	542	3,29	6,06
	2	515	3,05	5,93
	1	757	4,14	5,46
2016	12	736	3,66	4,96
	11	903	4,24	4,70
	10	734	3,30	4,49
	9	604	2,68	4,44
	8	586	2,61	4,45
	7	598	2,73	4,57
	6	541	2,53	4,69
	5	618	2,84	4,59
	4	588	2,64	4,48
	3	681	3,12	4,58
	2	531	2,42	4,56
	1	702	3,16	4,51
2015	12	484	2,24	4,64
	11	631	2,69	4,26
	10	354	1,59	4,49
	9	253	1,23	4,87
	8	242	1,34	5,52

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2018).