



MALTA IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Malta ranks low in the EU for FAPs production, especially as concerns that coming from fisheries activities.

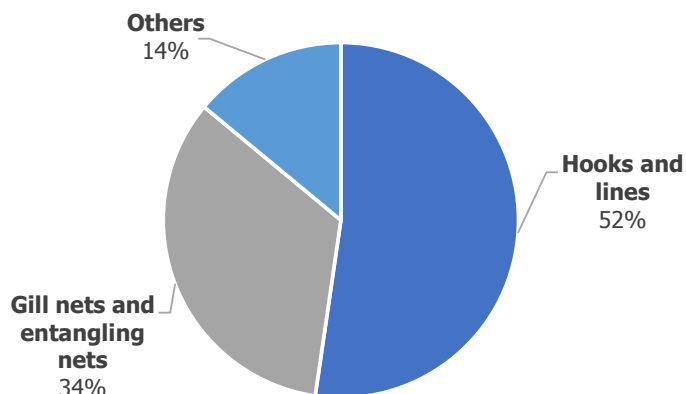
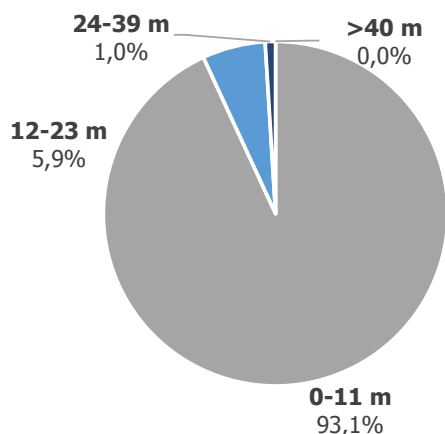
(1.000 tonnes)	World	EU-28	Malta	% world	% EU-28
Catches	104.635	5.144	2	0,0%	0,0%
Aquaculture	106.094	1.307	11	0,0%	0,8%
Total	211.511	6.451	13	0,0%	0,2%

FISHING FLEET

(fleet - 2017, source: EU fishing fleet register; employment - 2015, source: JRC)

Vessels (2017)	Capacity (2017)	Power (2017)	
Number: 929	GT: 6.399	KW: 70.474	
TOTAL FTE: 872 (2015, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 70%	Jobs (FTE): 28%	Jobs (FTE): 2%	Jobs (FTE): 0%

The Maltese **fishing fleet** and **gear composition**:

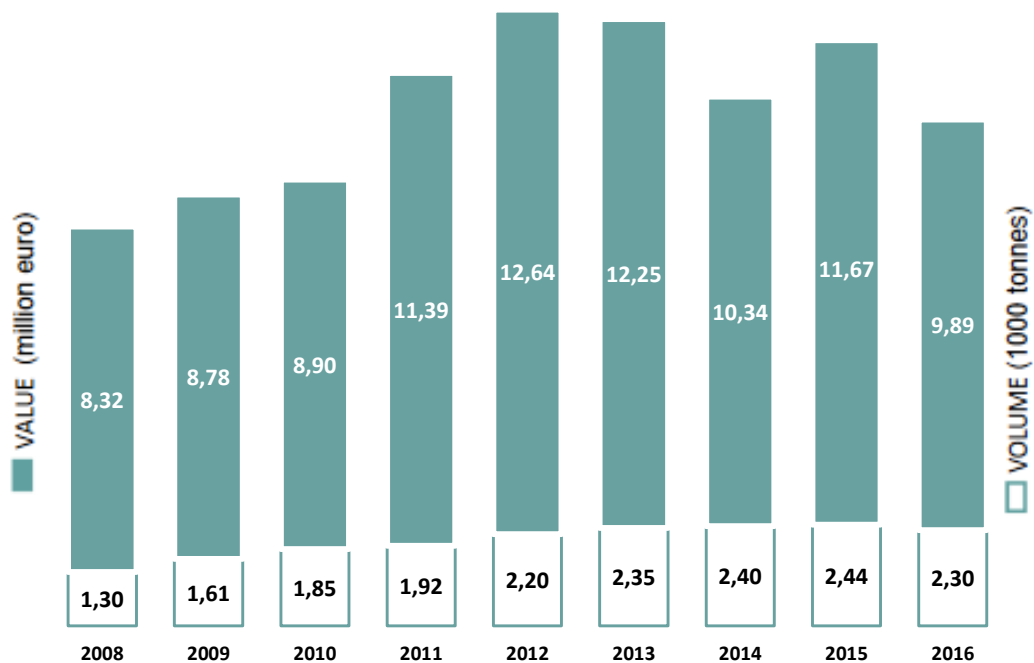




LANDINGS

Landings represent the initial unloading of any quantity of fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. Landings are reported in net weight. All fish landed in Malta is for food use. The majority is landed by Maltese vessels, while 0,2% of the total by the Cypriot fleet.

Fishing ports recorded in Malta are 12 (source: EU Master Data Register).



Main commercial species landed and % of total (2016, 1.000 euro and tonnes)



SWORDFISH	2.542	26%	802	35%	MACKEREL
OTHER MARINE FISH	2.106	21%	410	18%	SWORDFISH
OTHER SEABREAMS	961	10%	352	15%	OTHER MARINE FISH
MACKEREL	760	8%	117	5%	OTHER SEABREAMS
BLUEFIN TUNA	744	8%	112	5%	SCABBARDFISH
RED MULLET	530	5%	97	4%	BLUEFIN TUNA
OTHERS	2.246	22%	413	18%	OTHERS

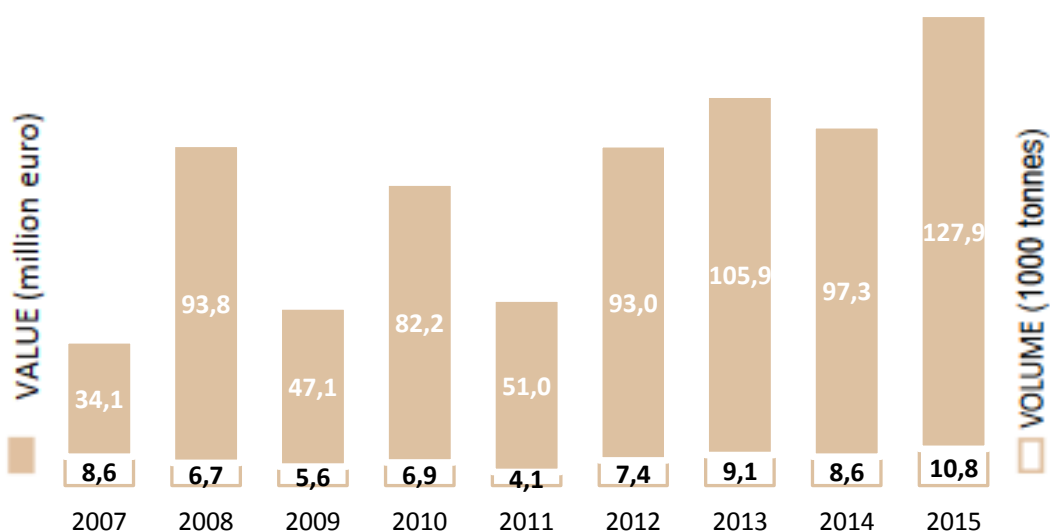
(source: Eurostat)



AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In Malta, all fish products are farmed in cages in sea and brackish waters.



Main commercial species farmed and % of total
(2015, million euro and tonnes)



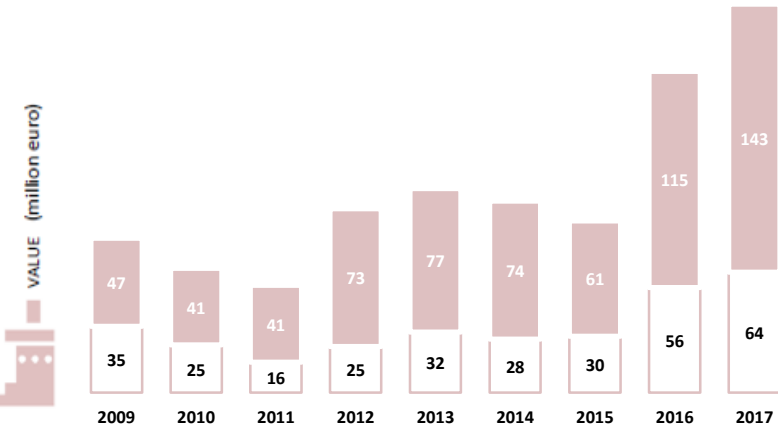
Species	Value (million euro)	% of total	Volume (tonnes)	% of total
BLUEFIN TUNA	111,1	86,8%	8.051	74,5%
GILT-HEAD SEABREAM	11,9	9,3%	2.337	21,6%
OTHER MARINE FISH	4,8	3,7%	385	3,6%
EUROPEAN SEABASS	0,2	0,2%	27	0,3%

(source: Eurostat)



TRADE (source: Eurostat)

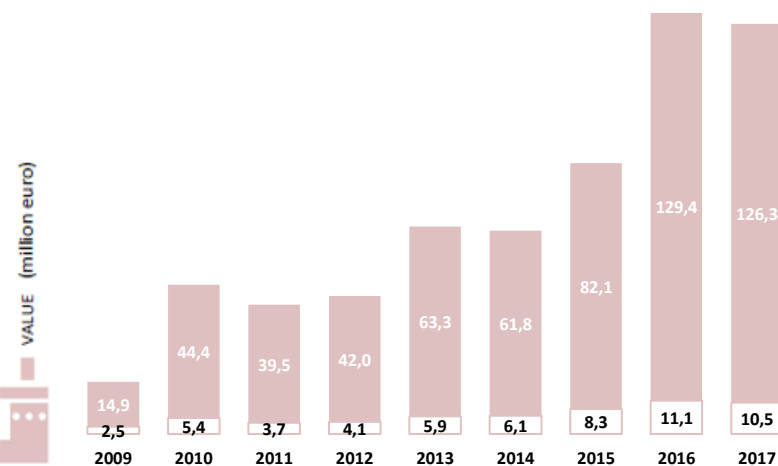
Import



MAIN COMMERCIAL SPECIES IMPORTED AND % OF TOTAL IMPORTS (2017, million euro)

Species	Value (million euro)	% of Total Imports
BLUEFIN TUNA	67,9	47,6%
HERRING	15	10,5%
SARDINE	10,7	7,5%
SKIPJACK TUNA	9,5	6,7%
OTHER MARINE FISH	7,5	5,3%
MACKEREL	6,7	4,7%
OTHERS	25,4	17,7%

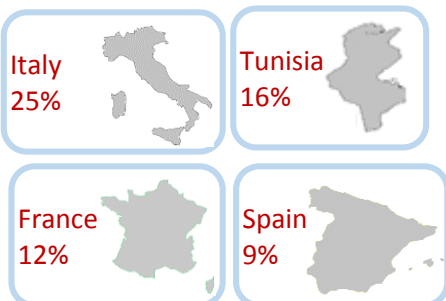
Export



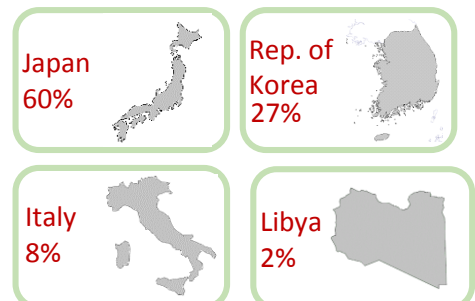
MAIN COMMERCIAL SPECIES EXPORTED AND % OF TOTAL EXPORTS (2017, million euro)

Species	Value (million euro)	% of Total Exports
BLUEFIN TUNA	62,6	49,6%
OTHER MARINE FISH	29,7	23,5%
MISCELLANEOUS TUNA	21	16,7%
GILT-HEAD SEABREAM	9,8	7,7%
SKIPJACK TUNA	3	2,3%
EUROPEAN SEABASS	0,1	0,1%
OTHERS	0,05	0,04%

Main countries of **ORIGIN**
(in value, 2017)



Main countries of **DESTINATION**
(in value, 2017)

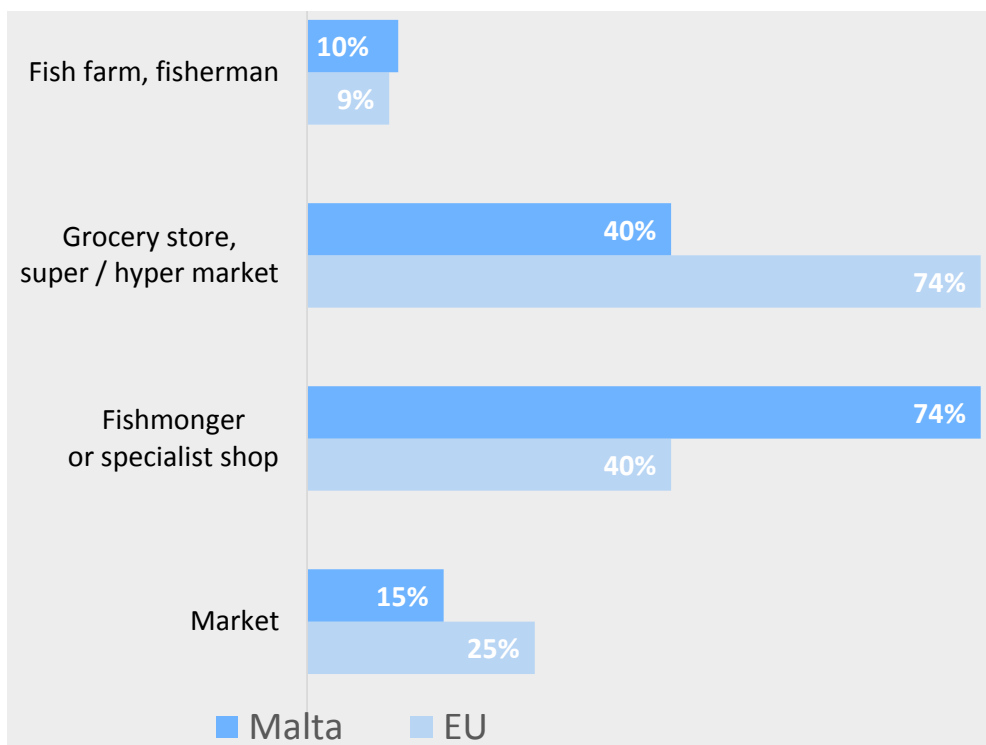




DISTRIBUTION

Consumer preferences on purchasing channels

(source: EUROBAROMETER)





CONSUMPTION

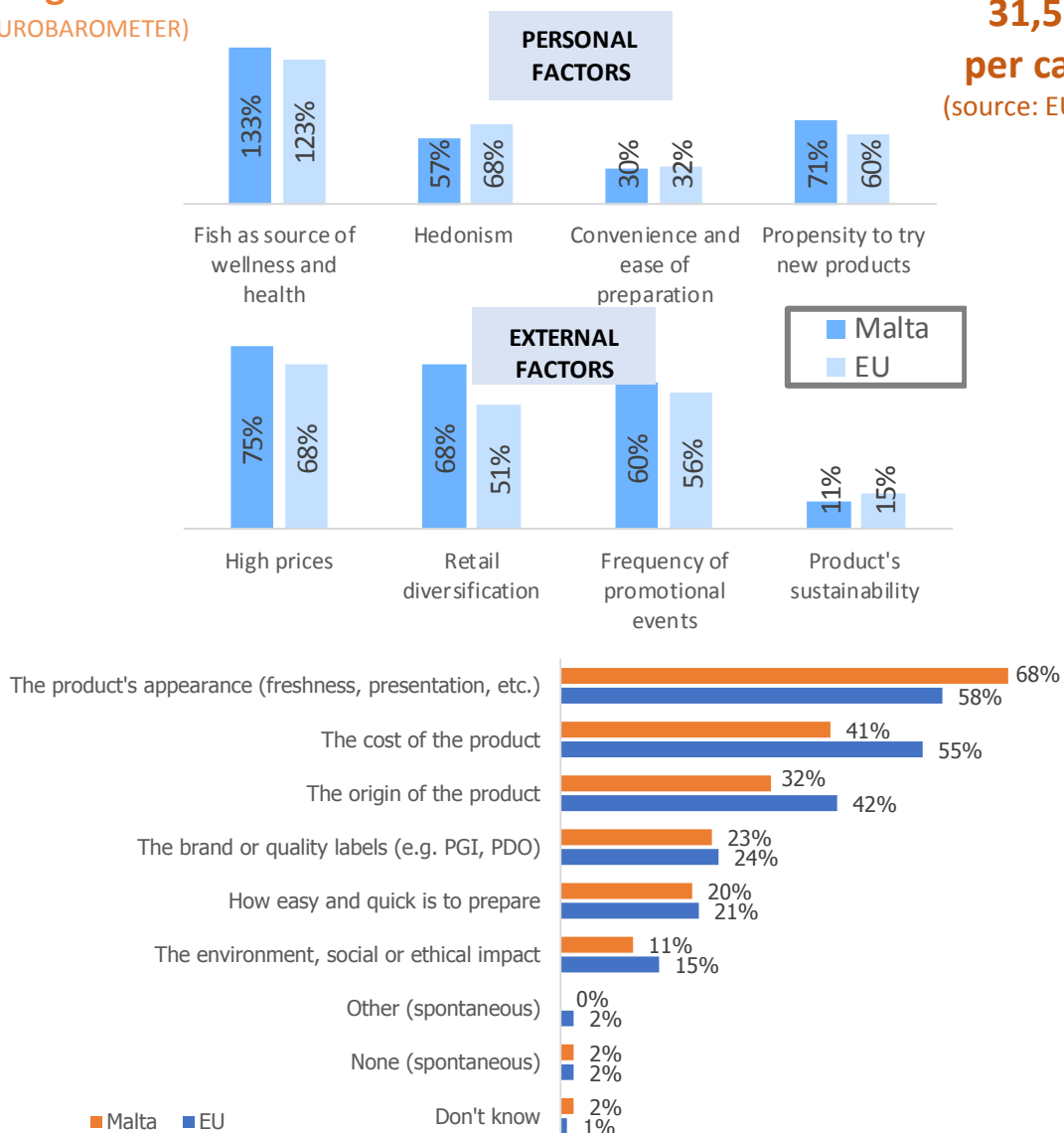
Apparent consumption of fishery and aquaculture products in Malta amounted to **31,5 kg per capita in 2015**, increasing by 2% compared to 2014. Main consumed species are **European hake, chub mackerel, Atlantic horse mackerel, amberjack, European seabass, gilt-head seabream and saddled seabreams**.

Maltese consume especially fresh and tinned products. Loose fish is more frequently consumed (84%) than the EU average (68%). From a socio-demographic point of view, regular fish consumers mainly belong to age classes 40-54 and over 55. Young people also tend to eat fish frequently in Malta. This age group has the lowest number of regular consumers both at EU level and in Malta (source: "EU consumer habits regarding fishery and aquaculture products").

Purchasing factors

(source: EUROBAROMETER)

**31,5 Kg
per capita**
(source: EUMOFA)





LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Malta, by vessels of all nationalities. Data are available on a yearly basis, accessible through simple and advanced tables.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

No data available for this supply chain stage

WHOLESALE

No data available for this supply chain stage

PROCESSING

No data available for this supply chain stage

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.

CONSUMPTION

No data available for this supply chain stage