



GREECE IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Greece ranks fifth in the EU in terms of aquaculture production.

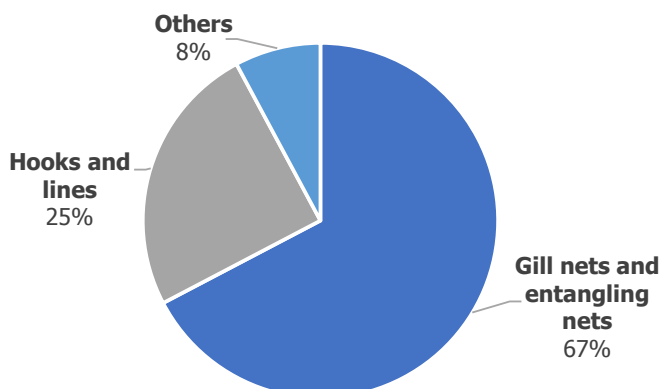
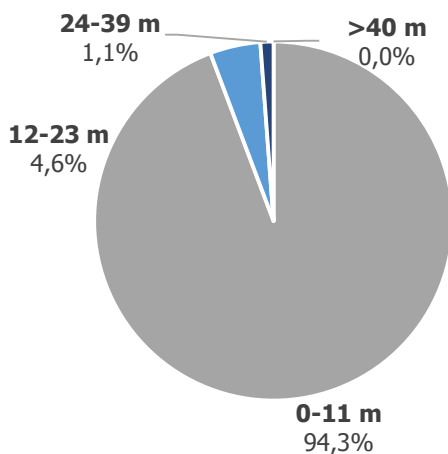
(1.000 tonnes)	World	EU-28	Greece	% world	% EU-28
Catches	104.635	5.144	64	0,1%	1,2%
Aquaculture	106.094	1.307	106	0,1%	8,1%
Total	211.511	6.451	170	0,1%	2,6%

FISHING FLEET

(fleet - 2017, source: EU fishing fleet register; employment – 2015, source: JRC)

Vessels (2017)	Capacity (2017)	Power (2017)	
Number: 14.979	GT: 71.105	KW: 426.644	
TOTAL FTE: 23.431 (2015, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 79%	Jobs (FTE): 15%	Jobs (FTE): 6%	Jobs (FTE): 0%

The Greek **fishing fleet** and **gear composition**:

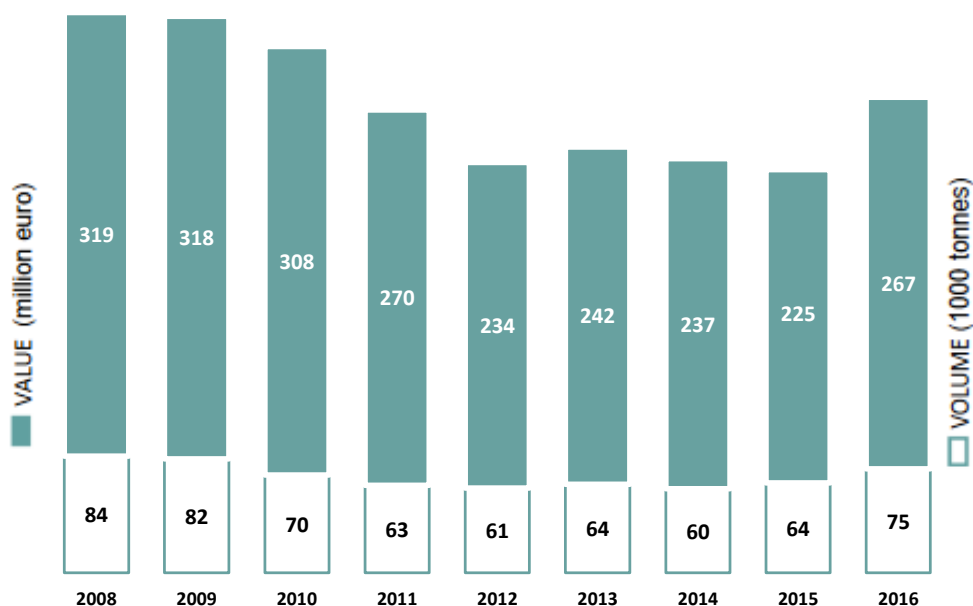




LANDINGS

Landings represent the initial unloading of any quantity of fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. Landings are reported in net weight. In Greece, fish is landed fresh and whole, entirely destined to human consumption and coming from Greek vessels.

Total fishing ports recorded in Greece are 285 (source: EU Master Data Register).



Main commercial species landed and % of total (2016, million euro and 1.000 tonnes)



OTHER MARINE FISH	38,2	14,3%	11,9	36%	SARDINE
OTHER SEABREAMS	30,3	11,4%	11,6	21%	ANCHOVY
RED MULLET	27,3	10,2%	9,6	17%	OTHER MARINE FISH
HAKE	27,2	10,2%	7,1	5%	OTHER SEABREAMS
OCTOPUS	21,5	8%	3,7	5%	HAKE
ANCHOVY	18,3	6,9%	3,6	3%	OCTOPUS
OTHERS	104,2	39%	27,3	13%	OTHERS

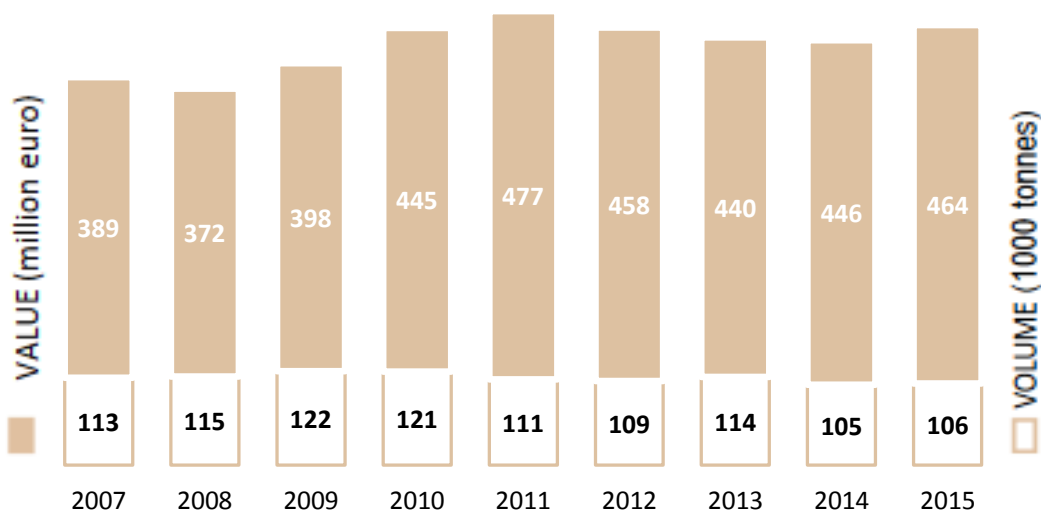
(source: Eurostat)



AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In Greece, 98% of fish is farmed in sea and brackish waters; recirculation systems are used for farming freshwater species.



Main commercial species farmed and % of total
(2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% of total value	Volume (1000 tonnes)	% of total volume
GILT-HEAD SEABREAM	242	52,1%	47	44,3%
EUROPEAN SEABASS	191	41,2%	35	33,4%
OTHER MARINE FISH	8	1,8%	19	17,6%
MUSSEL <i>MYTILUS SPP.</i>	7	1,5%	2	1,7%
OTHER SEABREAMS	6	1,3%	2	1,7%
OTHERS	10	2,1%	1	1,3%

(source: Eurostat)



PRODUCER ORGANISATIONS

(2018, source: DG MARE, [link](#))

In Greece there is **1 producer organization** formally recognized, which operates in the aquaculture sector.

Its role is to contribute to the achievement of the objectives of the CFP and of the CMO through the collective management of their members' activities.



WHOLESALE

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

In Greece, the wholesale stage is mainly recorded in auction markets (source: Directorate for Fisheries Policy & Development of Fisheries Products).

PROCESSING

In Greece, only 1% of the value added of manufacture of total food products was represented by the fish processing industry in 2015, which recorded a value added of EUR 36,5 million, employing 899 persons (source: Eurostat - SBS).

According to Eurostat-PRODCOM, the main products sold in 2016 were molluscs and crustaceans dried, frozen, salted or in brine, frozen whole saltwater fish and fish fillets and fish meat (fresh or chilled).

93 companies

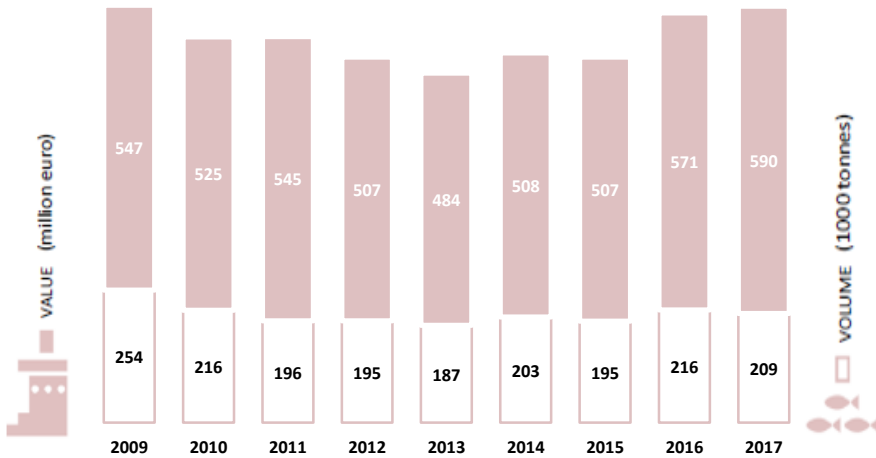
Sales: EUR 170 million

(2015, source Eurostat - SBS)



TRADE (source: Eurostat)

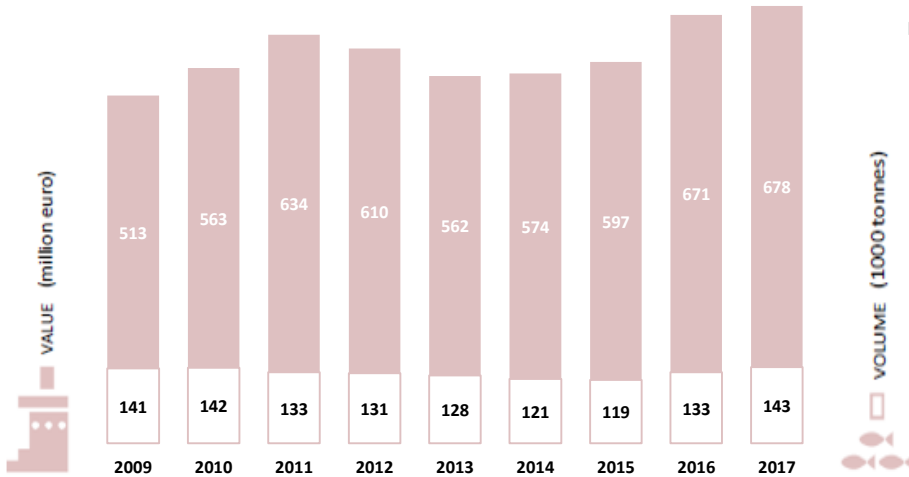
Import



MAIN COMMERCIAL SPECIES IMPORTED AND % OF TOTAL IMPORTS (2017, million euro)

Species	Value (million euro)	% of Total Imports
FISHMEAL	75	12,7%
SALMON	65	11,1%
SQUID	57	9,7%
OCTOPUS	43	7,2%
FISH OIL	36	6,1%
OTHER MARINE FISH	33	5,7%
OTHERS	281	47,5%

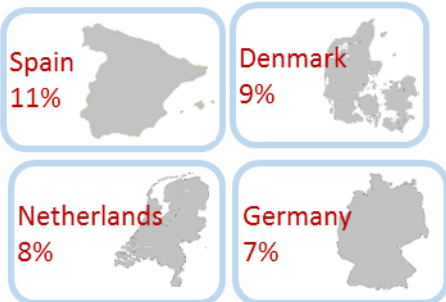
Export



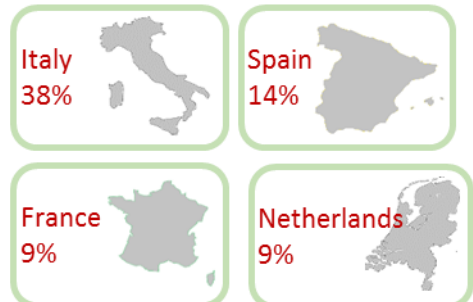
MAIN COMMERCIAL SPECIES EXPORTED AND % OF TOTAL EXPORTS (2017, million euro)

Species	Value (million euro)	% of Total Exports
GILT-HEAD SEABREAM	233	34%
EUROPEAN SEABASS	206	30%
OTHER MARINE FISH	82	12%
SALMON	44	6%
SQUID	8,8	1%
OTHER SEABREAMS	8,7	1%
OTHERS	96	16%

Main countries of ORIGIN (in value, 2017)



Main countries of DESTINATION (in value, 2017)

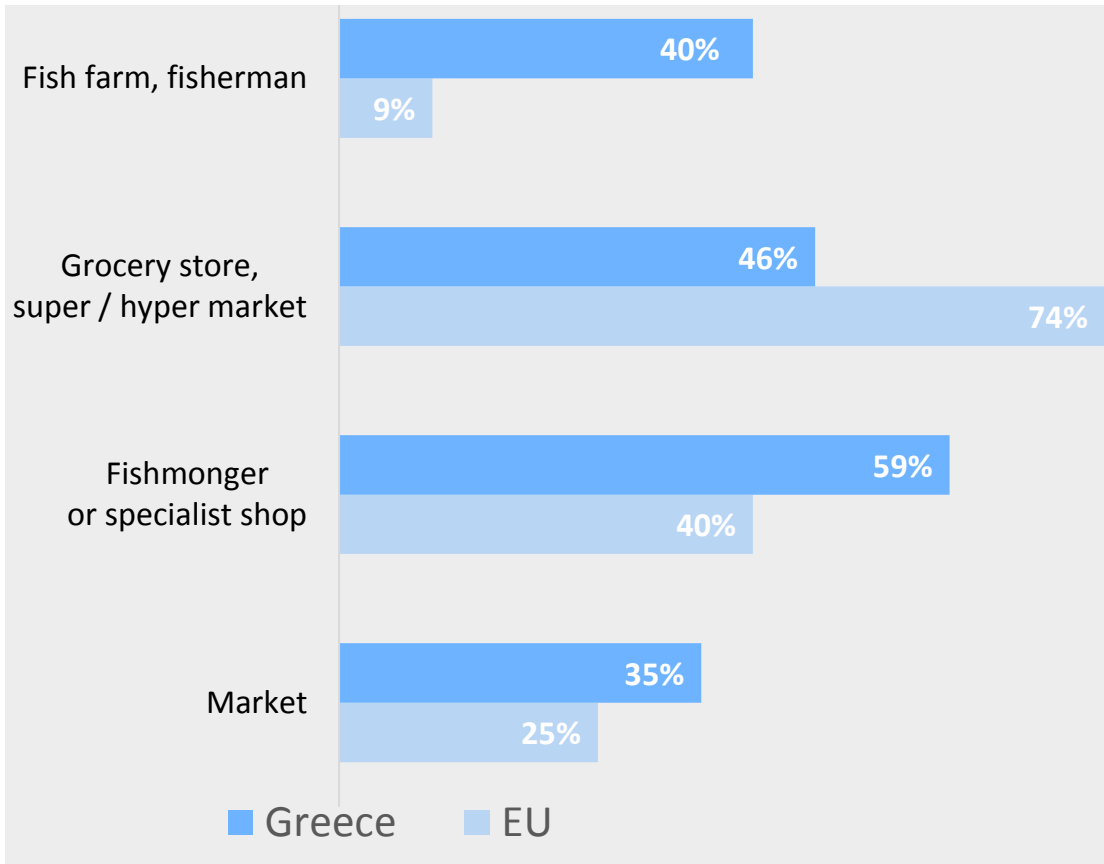




DISTRIBUTION

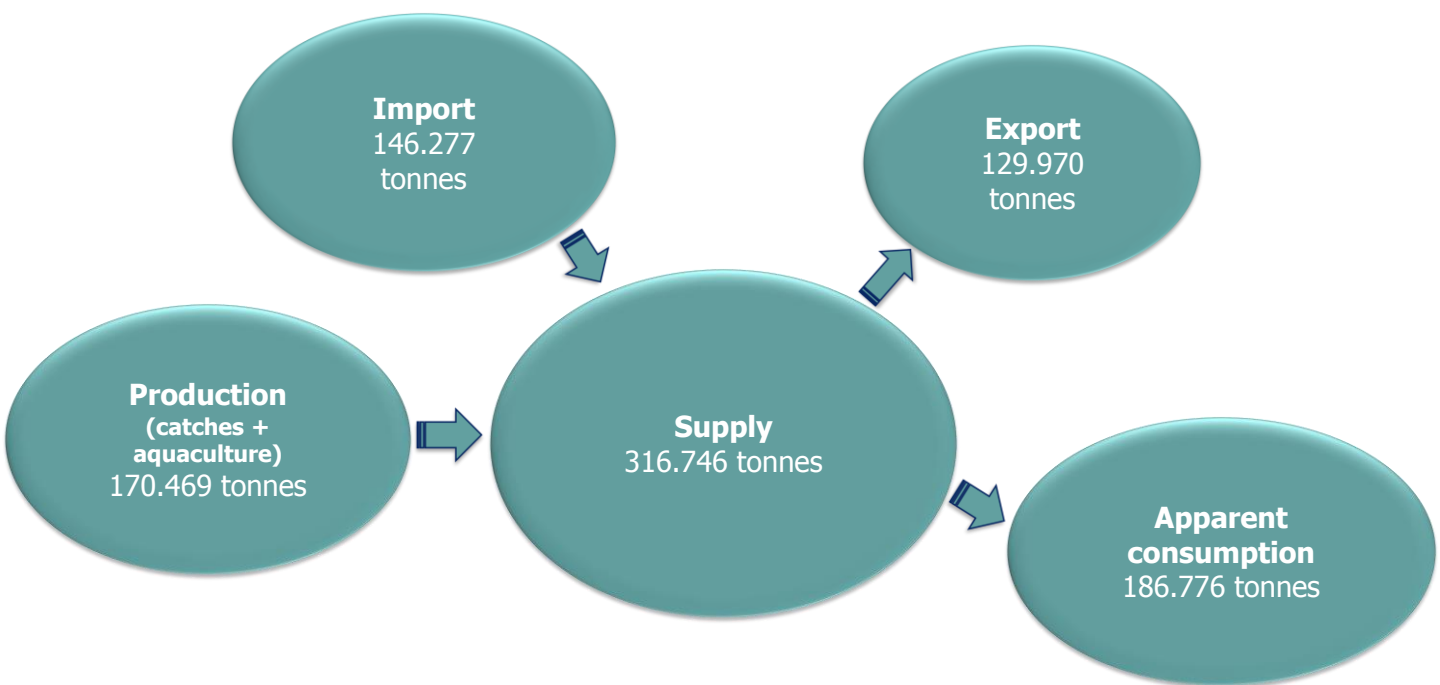
Consumer preferences on purchasing channels

(source: EUROBAROMETER)





SUPPLY BALANCE (2015, source: EUMOFA)





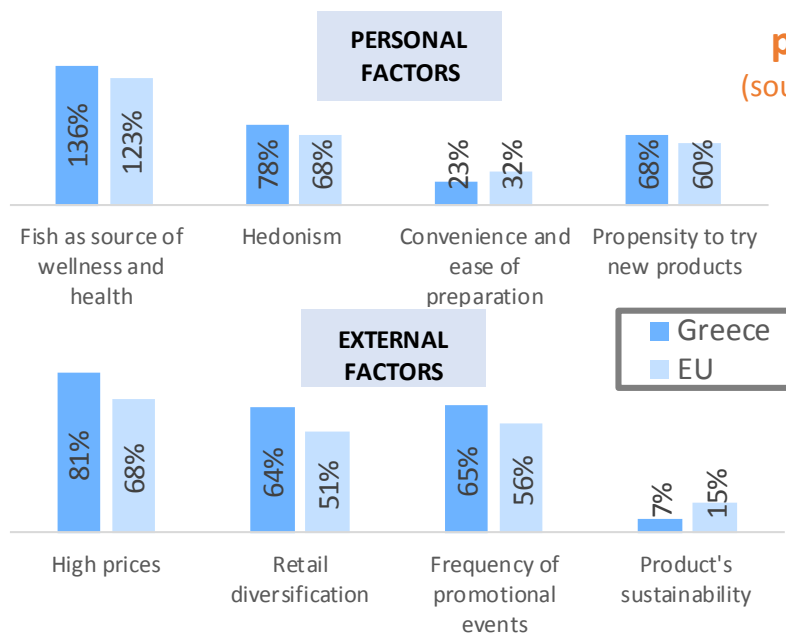
CONSUMPTION (source: EUMOFA)

Apparent consumption of fishery and aquaculture products in Greece amounted to **17,3 kg per capita in 2015**, a 6,5% increase compared to the previous year. Main consumed species are **gilt-head seabream** and **seabass**.

Greeks consume especially fresh products, and loose fish is more frequently consumed (92%) than the EU average (68%). Although the Greek production of farmed fish has risen in the past 20 years, fish has not acquired a significant role in the Greek diet. From a socio-demographic point of view, regular fish consumers mainly belong to age classes 40-54 and over 55. Young people also tend to eat fish frequently in Greece. Across the EU, this age group shows the lowest number of regular consumers. This is also the case for Greece, although the number is higher than the EU average (source: "EU consumer habits regarding fishery and aquaculture products").

Purchasing factors (source: EUROBAROMETER)

17,3 Kg per capita
(source: EUMOFA)





LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Greece, by vessels of all nationalities.

Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

No data available for this supply chain stage

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

WHOLESALE

Data are collected from the **Ministry of Agriculture** on a weekly and monthly basis. Data are accessible through simple and advanced tables.

Monthly data include all sales occurred in the Piraeus market.

Weekly data cover a selection of 18 species (click [here](#) for the list of species).

PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 13 processed products as recorded through the PRODCOM nomenclature.

Data are available on a yearly basis and are accessible through simple tables.

CONSUMPTION

No data available for this supply chain stage

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis.

Data are accessible through simple and advanced tables.