



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

August-September 2013

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 9 EU REPORTING MS

(Value in million euro and volume in tonnes; percentages refer to the most recent available figure in the row)

BE - BELGIUM								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	5	0,01	5	0,01	3	0,01	4	0,01
	-32,71%	-35,87%	-25,22%	-32,24%	-32,71%	-35,87%	n/a	n/a
Cephalopods	1	<0,01	1	<0,01	1	<0,01	1	<0,01
	62,99%	59,96%	-27,21%	-28,95%	62,99%	59,96%	n/a	n/a
Crustaceans	5	0,02	10	0,08	5	0,02	45	0,36
	-	-	348,50%	365,47%	-	-	n/a	n/a
Flat fish	511	4,06	447	2,94	511	4,06	459	2,57
	-10,19%	-36,60%	2,81%	-12,33%	-10,19%	-36,60%	n/a	n/a
Groundfish	8	0,02	11	0,03	8	0,02	7	0,02
	-13,67%	6,11%	-37,82%	-43,24%	-13,67%	8,17%	n/a	n/a
Other marine fish	130	0,42	113	0,27	130	0,42	108	0,25
	-16,60%	-40,54%	-4,23%	-8,63%	-16,60%	-40,54%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

DK - DENMARK								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	722	0,24	632	0,12	3.177	0,59	330	0,09
	-54,25%	-60,30%	-47,70%	-24,44%	-89,60%	-84,15%	n/a	n/a
Cephalopods	1	0,01	1	<0,01	1	0,01	1	0,01
	-32,34%	17,59%	59,63%	171,79%	-12,22%	-2,19%	n/a	n/a
Crustaceans	839	5,95	582	4,11	610	4,03	768	5,37
	-8,46%	-9,73%	32,01%	30,86%	25,92%	33,36%	n/a	n/a
Flat fish	2.599	5,18	2.425	4,27	2.628	5,05	2.396	4,32
	-7,83%	-16,62%	-1,20%	1,05%	-8,85%	-14,44%	n/a	n/a
Freshwater fish	30	0,21	22	0,17	23	0,20	25	0,19
	-14,64%	-6,34%	13,57%	12,83%	10,88%	-0,23%	n/a	n/a
Groundfish	3.783	7,50	3.138	7,56	3.052	5,94	3.041	6,62
	-19,62%	-11,79%	-3,07%	-12,49%	-0,36%	11,49%	n/a	n/a
Other marine fish	110	0,51	119	0,51	127	0,48	123	0,52
	12,27%	2,61%	3,42%	2,06%	-3,02%	8,68%	n/a	n/a
Salmonids	3	0,01	11	0,04	9	0,03	18	0,05
	-	-	73,00%	8,13%	107,33%	46,95%	n/a	n/a
Small pelagics	92	0,11	2.445	1,78	15.118	10,97	6.870	4,35
	-	-	181,04%	145,28%	-54,56%	-60,29%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

FR - FRANCE								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.433	1,48	1.279	1,45	1.163	1,23	1.300	1,46
	-9,27%	-1,58%	1,65%	0,61%	11,77%	18,78%	n/a	n/a
Cephalopods	851	4,04	961	4,20	836	2,55	677	3,36
	-20,36%	-16,72%	-29,53%	-19,96%	-18,92%	31,87%	n/a	n/a
Crustaceans	932	6,49	889	5,65	759	5,21	631	5,01
	-32,33%	-22,82%	-29,03%	-11,26%	-16,87%	-3,79%	n/a	n/a
Flat fish	1.086	8,51	1.136	8,02	1.126	7,33	1.091	7,62
	-0,47%	-10,43%	-3,91%	-5,01%	-3,11%	3,91%	n/a	n/a
Freshwater fish	2	0,02	3	0,02	3	0,02	2	0,02
	-16,73%	-8,31%	-27,82%	-27,40%	-40,08%	-24,33%	n/a	n/a
Groundfish	4.326	9,30	4.770	10,11	3.878	8,04	4.943	9,86
	14,27%	5,96%	3,62%	-2,48%	27,47%	22,59%	n/a	n/a
Other marine fish	3.303	16,07	3.740	16,14	3.539	14,84	3.934	16,88
	19,11%	5,04%	5,19%	4,59%	11,17%	13,77%	n/a	n/a
Salmonids	1	0,01	0	0,01	3	0,04	1	0,02
	97,55%	14,08%	317,78%	119,38%	-56,40%	-56,90%	n/a	n/a
Small pelagics	3.466	2,73	3.571	3,49	3.132	2,82	4.326	4,05
	24,81%	48,31%	21,15%	16,15%	38,14%	43,84%	n/a	n/a
Tuna and tuna-like species	216	0,91	276	1,10	27	0,12	443	1,52
	105,00%	67,28%	60,44%	37,62%	-	-	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

LV - LATVIA								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	n/a	n/a	<0,05	<0,01	23	<0,01	98	0,02
	n/a	n/a	-	-	-	-	n/a	n/a
Groundfish	n/a	n/a	9	0,01	113	0,10	4	<0,01
	n/a	n/a	-53,51%	-76,72%	-96,30%	-97,75%	n/a	n/a
Other marine fish	n/a	n/a	55	<0,01	73	0,01	304	0,04
	n/a	n/a	448,88%	504,86%	318,37%	323,93%	n/a	n/a
Small pelagics	n/a	n/a	1.280	0,19	863	0,15	1.035	0.16
	n/a	n/a	-19,12%	-15,40%	19,92%	6,64%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

LT - LITHUANIA								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	n/a	n/a	<0,05	<0,01	14	<0,01	n/a	n/a
	n/a	n/a	-	-	n/a	n/a	n/a	n/a
Groundfish	24	0,03	70	0,09	132	0,14	6	<0,01
	-73,97%	-76,72%	-91,14%	-92,56%	-95,30%	-95,38%	n/a	n/a
Small pelagics	9	<0,01	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

PT - PORTUGAL								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	440	0,79	288	0,58	445	0,85
	n/a	n/a	1,21%	6,63%	54,47%	46,96%	n/a	n/a
Cephalopods	n/a	n/a	692	3,03	699	2,17	868	2,55
	n/a	n/a	25,32%	-15,73%	24,18%	17,58%	n/a	n/a
Crustaceans	n/a	n/a	138	1,49	102	1,16	123	1,62
	n/a	n/a	-10,86%	8,41%	20,67%	40,20%	n/a	n/a
Flat fish	n/a	n/a	60	0,46	94	0,59	124	0,86
	n/a	n/a	106,67%	87,52%	31,57%	44,56%	n/a	n/a
Freshwater fish	n/a	n/a	<0,05	<0,01	<0,05	<0,01	<0,05	<0,01
	n/a	n/a	-26,56%	-27,85%	-7,84%	-12,64%	n/a	n/a
Groundfish	n/a	n/a	692	0,99	529	0,61	805	0,87
	n/a	n/a	16,37%	-12,63%	52,10%	41,48%	n/a	n/a
Other marine fish	n/a	n/a	866	3,14	762	2,62	957	3,36
	n/a	n/a	10,49%	7,05%	25,56%	28,31%	n/a	n/a
Salmonids	n/a	n/a	<0,05	<0,01	<0,05	<0,01	<0,05	<0,01
	n/a	n/a	259,74%	156,27%	123,39%	78,86%	n/a	n/a
Small pelagics	n/a	n/a	9.595	10,42	7.817	9,50	11.975	9,74
	n/a	n/a	24,81%	-6,49%	53,19%	2,50%	n/a	n/a
Tuna and tuna-like species	n/a	n/a	27	0,11	53	0,25	38	0,16
	n/a	n/a	41,43%	40,77%	-27,59%	-35,38%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

SE - SWEDEN								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	n/a	n/a	<0,05	<0,01	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Cephalopods	n/a	n/a	n/a	n/a	<0,05	<0,01	<0,05	<0,01
	n/a	n/a	n/a	n/a	-75,00%	-80,79%	n/a	n/a
Crustaceans	n/a	n/a	197	2,55	205	2,51	227	3,22
	n/a	n/a	15,32%	26,28%	10,99%	28,44%	n/a	n/a
Flat fish	n/a	n/a	15	0,05	38	0,12	19	0,69
	n/a	n/a	24,18%	34,65%	-49,40%	-41,83%	n/a	n/a
Freshwater fish	n/a	n/a	17	0,18	4	0,02	6	0,04
	n/a	n/a	-68,96%	-75,41%	28,05%	51,65%	n/a	n/a
Groundfish	n/a	n/a	330	0,71	601	9,09	166	0,35
	n/a	n/a	-49,61%	-50,19%	-72,35%	-60,76%	n/a	n/a
Other marine fish	n/a	n/a	2	0,01	3	0,19	2	0,15
	n/a	n/a	-1,92%	16,11%	-33,85%	-19,51%	n/a	n/a
Salmonids	n/a	n/a	50	0,19	17	0,05	17	0,05
	n/a	n/a	-65,43%	-70,90%	1,97%	0,85%	n/a	n/a
Small pelagics	n/a	n/a	1.129	0,72	718	0,58	580	0,45
	n/a	n/a	-48,61%	-36,38%	-19,18%	-21,91%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

UK - UNITED KINGDOM								
Commodity group	June 2011		June 2012		June 2013		July 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	9.511	8,38	6.557	8,45	4.490	5,66	6.983	7,26
	-26,58%	-13,31%	6,50%	-14,08%	55,53%	28,39%	n/a	n/a
Cephalopods	579	2,43	393	1,40	220	0,60	193	0,80
	-66,63%	-66,98%	-50,76%	-42,85%	-12,13%	33,25%	n/a	n/a
Crustaceans	7.923	24,13	7.955	26,27	3.854	10,48	5.523	14,88
	-30,30%	-38,35%	-30,57%	-43,36%	43,32%	41,96%	n/a	n/a
Flat fish	1.454	6,04	1.614	6,03	1.189	3,08	1.362	3,51
	-6,36%	-41,76%	-15,64%	-41,75%	14,53%	14,02%	n/a	n/a
Freshwater fish	<0,05	<0,01	<0,05	<0,01	2	<0,01	2	<0,01
	399,29%	175,53%	-	-	-20,87%	15,44%	n/a	n/a
Groundfish	5.629	9,41	6.503	11,59	6.682	9,14	6.356	8,42
	12,90%	-10,50%	-2,27%	-27,36%	-4,89%	-7,83%	n/a	n/a
Other marine fish	1.468	4,53	1.547	4,40	969	2,72	789	2,34
	-46,26%	-48,19%	-48,98%	-46,77%	-18,54%	-13,87%	n/a	n/a
Salmonids	7	0,05	4	0,04	1	0,01	1	0,00
	-92,04%	-91,49%	-84,95%	-88,63%	-58,12%	-59,99%	n/a	n/a
Small pelagics	2.809	1,57	12.851	9,80	6.401	3,80	8.607	4,33
	206,45%	175,79%	-33,02%	-55,82%	34,47%	14,04%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 13.09.2013).

1.2. TOTAL MONTHLY FIRST SALES IN BELGIUM
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	7	624	3.21
	6	439	2.44
	5	529	2.27
	4	729	3.79
	3	764	4.05
	2	780	3.45
	1	883	3.59
2012	12	846	3.27
	11	992	3.44
	10	1,089	3.75
	9	616	2.64
	8	627	3.00
	7	587	3.33
	6	400	2.27
	5	598	2.89
	4	843	4.64
	3	871	5.22
	2	979	5.18
	1	850	4.34
2011	12	881	4.81
	11	950	4.57
	10	990	4.44
	9	788	3.64
	8	661	3.59
	7	660	4.53
	6	559	3.93
	5	590	3.14
	4	805	4.68
	3	756	4.68
	2	801	4.24
	1	838	4.73
2010	12	865	4.85
	11	900	4.19
	10	838	3.62
	9	713	3.32
	8	519	3.39

Source: EUMOFA: Market trends, Ad hoc queries (updated 13.09.2013).

1.3. COLD-WATER SHRIMP: MONTHLY FIRST SALES IN BELGIUM
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	7	45	0.36	7.95
	6	27	0.18	6.51
	5	9	0.07	7.54
	4	11	0.08	7.29
	3	12	0.09	7.42
	2	7	0.04	5.96
	1	13	0.07	5.00
2012	12	15	0.07	4.89
	11	37	0.15	3.92
	10	78	0.29	3.68
	9	26	0.14	5.49
	8	19	0.13	6.50
	7	10	0.08	7.66
	6	10	0.07	6.28
	5	15	0.08	5.37
	4	8	0.06	6.57
	3	7	0.04	6.46
	2	4	0.02	5.01
	1	2	0.01	4.64
2011	12	0	0.00	7.00
	11	11	0.03	3.05
	10	15	0.04	2.42
	9	14	0.04	2.51
	8	5	0.02	4.00
	7	5	0.02	4.53
	6	2	0.01	4.86
	5	3	0.02	5.12
	4	1	0.01	8.00
	3	0	0.00	n/a
	2	0	0.00	n/a
	1	0	0.00	n/a
2010	12	4	0.01	2.15
	11	0	0.00	6.00
	10	2	0.00	2.45
	9	0	0.00	5.00
	8	0	0.00	n/a

Source: EUMOFA: Market trends, Ad hoc queries (updated 13.09.2013).

1.4. SOLE: MONTHLY FIRST SALE IN BELGIUM

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	7	239	2.29	9.55
	6	200	1.85	9.23
	5	170	1.54	9.06
	4	325	2.93	9.03
	3	307	3.11	10.14
	2	227	2.41	10.62
	1	258	2.43	9.41
2012	12	190	1.88	9.93
	11	221	1.85	8.34
	10	216	1.74	8.09
	9	138	1.30	9.36
	8	182	1.89	10.40
	7	279	2.57	9.21
	6	159	1.73	10.88
	5	188	1.87	9.94
	4	365	3.34	9.16
	3	362	3.79	10.48
	2	318	3.58	11.27
	1	258	2.86	11.10
2011	12	249	2.92	11.72
	11	275	2.76	10.06
	10	264	2.59	9.81
	9	208	2.12	10.18
	8	221	2.48	11.25
	7	313	3.59	11.47
	6	260	3.13	12.02
	5	222	2.34	10.56
	4	352	3.59	10.19
	3	333	3.67	11.03
	2	298	3.13	10.51
	1	372	3.70	9.95
2010	12	337	3.80	11.29
	11	280	3.03	10.82
	10	236	2.45	10.39
	9	210	2.09	9.95
	8	238	2.57	10.80

Source: EUMOFA: Market trends, Ad hoc queries (updated 13.09.2013).

1.5. TOTAL MONTHLY FIRST SALES IN PORTUGAL
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	7	15.336	20,01
	6	10.346	17,48
	5	9.238	13,78
	4	7.545	13,27
	3	4.644	10,94
	2	5.228	11,94
	1	7.504	12,83
2012	12	6.517	12,92
	11	12.401	16,50
	10	13.736	17,95
	9	13.527	15,91
	8	13.550	21,54
	7	12.511	20,44
	6	7.646	17,45
	5	9.927	16,10
	4	6.202	11,80
	3	4.997	12,30
	2	6.589	13,59
	1	9.575	15,49
2011	12	9.058	14,74
	11	13.860	18,28
	10	12.840	17,62
	9	17.125	21,44
	8	n/a	n/a
	7	n/a	n/a
	6	n/a	n/a
	5	n/a	n/a
	4	2.854	3,44
	3	2.231	3,80
	2	2.445	2,95
	1	n/a	n/a
2010	12	5.946	10,26
	11	12.135	15,23

Source: EUMOFA: Market trends, Ad hoc queries (updated 13.09.2013).

1.6. OCTOPUS: MONTHLY FIRST SALES IN PORTUGAL

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price	
2013	7	809	2.20	2.72	
	6	596	1.71	2.88	
	5	878	2.42	2.76	
	4	1100	2.91	2.65	
	3	870	2.58	2.97	
	2	824	2.48	3.01	
	1	1000	2.76	2.76	
	12	927	2.71	2.92	
	11	945	2.71	2.87	
	10	892	3.05	3.42	
	9	633	2.42	3.82	
	2012	8	691	2.78	4.02
7		634	2.62	4.13	
6		493	2.16	4.38	
5		588	2.84	4.83	
4		348	1.86	5.34	
3		389	2.04	5.25	
2		333	1.80	5.42	
1		376	1.97	5.23	
2011		12	412	2.32	5.62
		11	419	2.30	5.49
		10	370	2.02	5.46
		9	408	2.00	4.92
	8	n/a	n/a	n/a	
	7	n/a	n/a	n/a	
	6	n/a	n/a	n/a	
	5	n/a	n/a	n/a	
	4	213	1.22	5.73	
	3	319	1.81	5.68	
	2	198	1.13	5.72	
	1	n/a	n/a	n/a	
2010	12	415	2.01	4.85	
	11	496	2.07	4.17	

Source: EUMOFA: Market trends, Ad hoc queries (updated 13.09.2013).

1.7. MACKEREL: MONTHLY FIRST SALES IN PORTUGAL

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price	
2013	7	6,665	1.56	0.23	
	6	3,600	1.07	0.30	
	5	2,711	0.93	0.34	
	4	999	0.33	0.33	
	3	405	0.23	0.56	
	2	453	0.26	0.59	
	1	1,343	0.51	0.38	
	12	1,119	0.37	0.33	
	11	3,022	0.84	0.28	
	10	4,288	1.22	0.28	
	9	5,549	1.53	0.28	
	2012	8	3,560	1.04	0.29
7		4,979	1.75	0.35	
6		1,270	0.50	0.39	
5		2,180	0.98	0.45	
4		1,892	0.56	0.29	
3		1,064	0.40	0.38	
2		1,646	0.53	0.32	
1		2,973	0.89	0.30	
2011		12	2,032	0.60	0.29
		11	2,257	0.62	0.27
		10	3,439	0.97	0.28
		9	5,733	1.95	0.34
	8	n/a	n/a	n/a	
	7	n/a	n/a	n/a	
	6	n/a	n/a	n/a	
	5	n/a	n/a	n/a	
	4	210	0.15	0.71	
	3	172	0.19	1.08	
	2	59	0.06	0.99	
	1	n/a	n/a	n/a	
2010	12	663	0.24	0.36	
	11	1,575	0.38	0.24	
	10	n/a	n/a	n/a	

Source: EUMOFA: Market trends, Ad hoc queries (updated 13.09.2013).