



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

No 5/2014

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 9 EU REPORTING MEMBER STATES AND NORWAY

(Value in million euro and volume in tonnes; percentages refer to the most recent available figure in the row)

BE - BELGIUM								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	8	0,01	5	0,01	9	0,02	6	0,01
	-24,66%	-18,52%	15,64%	28,62%	-36,58%	-31,68%	n/a	n/a
Cephalopods	28	0,03	12	0,01	22	0,02	10	0,01
	-64,45%	-68,81%	-19,23%	22,43%	-54,87%	-46,10%	n/a	n/a
Crustaceans	56	0,33	83	0,60	31	0,20	62	0,30
	10,38%	-10,98%	-25,37%	-49,93%	100,09%	50,03%	n/a	n/a
Flat fish	639	3,24	705	3,05	574	2,96	608	2,78
	-4,81%	-14,13%	-13,72%	-8,78%	6,01%	-5,90%	n/a	n/a
Groundfish	62	0,15	71	0,15	65	0,13	67	0,16
	8,85%	5,13%	-4,62%	6,30%	3,74%	22,15%	n/a	n/a
Other marine fish	274	0,83	255	0,88	210	0,79	198	0,67
	-27,66%	-19,06%	-22,32%	-23,81%	-5,73%	-15,53%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

EL - GREECE								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	1	0,01	1	0,01	<0,5	<0,01	1	<0,01
	-42,87%	-46,26%	-48,36%	-51,19%	-	-	n/a	n/a
Groundfish	34	0,22	70	0,37	8	0,09	23	0,18
	-34,17%	-21,25%	-67,84%	-52,10%	172,21%	86,72%	n/a	n/a
Other marine fish	171	0,67	239	0,87	202	0,87	226	0,89
	32,02%	31,78%	-5,40%	2,06%	12,17%	1,43%	n/a	n/a
Small pelagics	664	1,20	933	1,73	680	1,30	715	1,40
	7,79%	16,79%	-23,32%	-18,67%	5,12%	7,73%	n/a	n/a
	9	0,05	64	0,18	48	0,12	10	0,07
Tuna and tuna-like species	18,07%	33,51%	-83,95%	-59,60%	-78,90%	-38,82%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

DK - DENMARK								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	632	0,12	624	0,14	14.837	0,88	469	0,14
	-25,80%	14,12%	-24,89%	0,86%	-96,84%	-83,93%	n/a	n/a
Cephalopods	1	<0,01	1	0,01	<0,5	<0,01	<0,5	<0,01
	-38,15%	-6,68%	-61,25%	-65,69%	32,54%	20,58%	n/a	n/a
Crustaceans	582	4,11	804	5,66	742	4,73	665	4,00
	14,25%	-2,53%	-17,31%	-29,29%	-10,40%	-15,45%	n/a	n/a
Flat fish	2.425	4,27	2.397	4,33	3.194	5,39	2.378	4,06
	-1,91%	-5,00%	-0,79%	-6,11%	-25,53%	-24,72%	n/a	n/a
Freshwater fish	22	0,17	25	0,19	18	0,13	24	0,18
	7,02%	4,70%	-5,39%	-4,71%	34,17%	37,90%	n/a	n/a
Groundfish	3.138	7,56	3.149	6,76	3.903	7,37	3.698	7,74
	17,87%	2,37%	17,45%	14,59%	-5,25%	5,10%	n/a	n/a
Other marine fish	119	0,51	123	0,52	186	0,64	151	0,66
	26,71%	27,63%	22,61%	25,12%	-18,77%	2,84%	n/a	n/a
Salmonids	11	0,04	18	0,05	1	0,01	3	0,01
	-76,17%	-71,71%	-86,22%	-73,85%	77,22%	45,46%	n/a	n/a
Small pelagics	2.445	1,78	5.806	3,75	15.000	8,29	1.893	1,11
	-22,58%	-37,38%	-67,40%	-70,34%	-87,38%	-86,60%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

FR - FRANCE								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.315	1,52	1.394	1,59	1.404	1,38	1.491	1,46
	13,39%	-4,22%	6,92%	-8,31%	6,15%	5,35%	n/a	n/a
Cephalopods	988	4,39	701	3,47	444	2,18	644	3,63
	-34,84%	-17,36%	-8,16%	4,42%	44,90%	66,03%	n/a	n/a
Crustaceans	897	5,71	780	5,49	702	4,96	743	5,74
	-17,17%	0,62%	-4,81%	4,64%	5,83%	15,77%	n/a	n/a
Flat fish	1.153	8,20	1.115	7,79	1.260	7,30	1.217	7,64
	5,59%	-6,83%	9,14%	-2,00%	-3,39%	4,59%	n/a	n/a
Freshwater fish	3	<0,01	2	<0,01	3	<0,01	3	<0,01
	13,43%	-4,44%	56,71%	31,25%	14,30%	1,36%	n/a	n/a
Groundfish	4.938	10,53	5.163	10,30	4.942	9,63	4.476	9,73
	-9,37%	-7,67%	-13,31%	-5,55%	-9,43%	1,04%	n/a	n/a
Other marine fish	3.819	16,62	4.020	17,28	4.049	15,47	3.809	16,15
	-0,24%	-2,79%	-5,25%	-6,52%	-5,93%	4,39%	n/a	n/a
Salmonids	<0,5	0,01	1	0,02	2	0,04	1	0,02
	309,59%	189,97%	-6,41%	21,98%	-47,62%	-52,08%	n/a	n/a
Small pelagics	3.690	3,58	4.482	4,17	3.755	4,58	4.296	3,89
	16,40%	8,81%	-4,17%	-6,64%	14,41%	-14,97%	n/a	n/a
Tuna and tuna-like species	288	1,13	446	1,53	12	0,08	385	1,19
	33,96%	5,30%	-13,60%	-22,48%	-	-	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

LV – LATVIA								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	<0,5	<0,01	98	0,02	108	0,02	65	0,01
	-	-	-33,68%	-44,82%	-39,66%	-42,03%	n/a	n/a
Freshwater fish	0	0,00	0	0,00	<0,5	<0,01	1	0,00
	-	-	-	-	30,56%	53,41%	n/a	n/a
Groundfish	9	0,01	4	<0,01	64	0,05	9	0,01
	0,94%	-	117,12%	240,94%	-85,91%	-84,85%	n/a	n/a
Other marine fish	55	0,01	304	0,04	80	0,02	161	0,05
	191,28%	684,13%	-46,93%	29,64%	101,55%	105,22%	n/a	n/a
Small pelagics	1.280	0,19	1.035	0,16	818	0,18	649	0,18
	-49,25%	-5,71%	-37,25%	11,45%	-20,58%	1,93%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

LT – LITHUANIA								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flatfish	<0,5	<0,01	0	0,00	37	0,01	0	0,00
	-	-	-	-	-	-	n/a	n/a
Groundfish	35	0,04	6	0,01	25	0,02	4	<0,01
	-88,47%	-92,99%	-34,82%	-52,82%	-84,11%	-84,73%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

PT – PORTUGAL								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	440	0,79	445	0,85	237	0,45	491	0,84
	11,58%	5,83%	10,25%	-0,75%	107,36%	87,42%	n/a	n/a
Cephalopods	692	3,03	868	2,55	615	2,92	642	2,88
	-7,32%	-4,90%	-26,05%	12,85%	4,36%	-1,44%	n/a	n/a
Crustaceans	138	1,49	123	1,62	115	1,22	116	1,38
	-15,61%	-7,92%	-5,33%	-15,06%	1,36%	12,54%	n/a	n/a
Flat fish	60	0,46	124	0,86	70	0,54	92	0,62
	53,19%	35,73%	-25,88%	-27,62%	30,17%	13,75%	n/a	n/a
Freshwater fish	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
	-54,43%	-50,32%	-37,94%	-31,14%	-55,70%	-53,15%	n/a	n/a
Groundfish	692	0,99	805	0,87	497	0,64	448	0,75
	-35,27%	-24,51%	-44,38%	-13,59%	-9,83%	17,71%	n/a	n/a
Other marine fish	866	3,14	957	3,36	817	3,03	786	3,26
	-9,20%	3,82%	-17,82%	-3,02%	-3,69%	7,80%	n/a	n/a
Salmonids	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
	-1,30%	-15,04%	-72,56%	-66,85%	-10,59%	-58,88%	n/a	n/a
Small pelagics	9.595	10,42	11.975	9,74	6.129	8,84	8.044	10,96
	-16,16%	5,21%	-32,83%	12,51%	31,26%	24,03%	n/a	n/a
Tuna and tuna-like species	27	0,11	38	0,16	6	0,02	6	0,03
	-79,33%	-75,95%	-85,38%	-82,92%	-7,67%	11,80%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

NO - NORWAY								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Crustaceans	2.892	10,09	2.048	6,18	17.008	13,40	22.002	16,95
	-	68,04%	-	174,36%	29,36%	26,53%	n/a	n/a
Flat fish	1.263	3,65	1.236	1,89	3.936	9,94	1.614	3,98
	27,79%	9,15%	30,58%	110,80%	-58,99%	-59,96%	n/a	n/a
Groundfish	63.837	52,79	61.321	40,27	64.852	59,42	59.986	56,93
	-6,03%	7,83%	-2,18%	41,36%	-7,50%	-4,20%	n/a	n/a
Other marine fish	600	1,42	549	0,97	11.154	3,02	572	0,90
	-4,67%	-36,62%	4,19%	-7,20%	-94,87%	-70,08%	n/a	n/a
Small pelagics	4	0,03	1	0,01	1	0,01	2	0,01
	-50,00%	-58,37%	100,00%	7,68%	100,00%	168,76%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

SE - SWEDEN								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	0	0,00	0	0,00	<0,5	<0,01	<0,5	<0,01
					-83,96%	-94,85%	n/a	n/a
Cephalopods	0	0,00	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
			-92,31%	-92,91%	-33,33%	-3,27%	n/a	n/a
Crustaceans	197	2,55	227	3,22	295	2,66	278	3,48
	41,19%	36,42%	22,43%	8,03%	-5,62%	30,50%	n/a	n/a
Flat fish	15	0,05	19	0,07	43	0,12	22	0,05
	42,84%	4,23%	15,03%	-22,59%	-49,07%	-54,53%	n/a	n/a
Freshwater fish	18	0,18	6	0,04	0	0,00	11	0,07
	-36,88%	-61,75%	103,32%	55,54%	-	-	n/a	n/a
Groundfish	330	0,71	166	0,36	729	1,03	285	0,45
	-13,53%	-36,23%	71,59%	28,04%	-60,89%	-55,72%	n/a	n/a
Other marine fish	2	0,01	2	0,02	3.705	0,70	2	0,01
	-10,93%	-17,76%	-9,20%	-29,17%	-99,96%	-98,44%	n/a	n/a
Salmonids	50	0,20	17	0,06	75	0,22	18	0,07
	-63,82%	-66,94%	4,64%	13,61%	-75,96%	-69,79%	n/a	n/a
Small pelagics	1.129	0,72	580	0,46	5.175	3,05	1.014	0,60
	-10,19%	-16,28%	74,76%	31,58%	-80,41%	-80,31%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

UK – UNITED KINGDOM								
Commodity group	July 2012		July 2013		June 2014		July 2014	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic	6.557	8,45	6.983	7,26	6.048	8,39	7.133	9,25
	8,79%	9,48%	2,15%	27,42%	17,94%	10,33%	n/a	n/a
Cephalopods	393	1,40	193	0,80	386	1,61	235	1,10
	-40,28%	-21,55%	21,29%	37,26%	-39,32%	-31,52%	n/a	n/a
Crustaceans	7.955	26,27	5.523	14,88	6.566	20,33	5.645	19,00
	-29,03%	-27,67%	2,22%	27,70%	-14,02%	-6,55%	n/a	n/a
Flat fish	1.614	6,03	1.362	3,51	1.492	4,79	1.249	4,26
	-22,66%	-29,36%	-8,33%	21,27%	-16,32%	-10,97%	n/a	n/a
Freshwater fish	<0,5	<0,01	2	<0,01	2	<0,01	1	<0,01
	-	-	-62,31%	-83,65%	-68,11%	-41,55%	n/a	n/a
Groundfish	6.503	11,59	6.356	8,42	8.078	14,10	7.725	14,49
	18,78%	25,00%	21,54%	72,09%	-4,37%	2,76%	n/a	n/a
Other marine fish	1.547	4,40	789	2,34	1.507	3,78	1.295	3,72
	-16,26%	-15,48%	64,13%	58,79%	-14,07%	-1,64%	n/a	n/a
Salmonids	4	0,04	1	<0,01	1	0,01	<0,5	<0,01
	-95,97%	-96,95%	-73,23%	-73,20%	-88,62%	-88,48%	n/a	n/a
Small pelagics	6.557	8,45	6.983	7,26	6.048	8,39	7.133	9,25
	8,79%	9,48%	2,15%	27,42%	17,94%	10,33%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

1.2. TOTAL MONTHLY FIRST SALES IN LATVIA
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2014	7	885	0,25
	6	1.070	0,28
	5	2.187	0,53
	4	5.658	1,43
	3	7.949	2,01
	2	7.975	2,18
	1	5.479	2,15
2013	12	3.768	0,92
	11	7.040	1,80
	10	5.814	1,56
	9	4.082	1,13
	8	3.475	0,83
	7	1.441	0,23
	6	1.071	0,27
	5	4.602	1,26
	4	6.099	1,73
	3	5.534	1,59
	2	7.817	2,10
	1	5.210	1,46
2012	12	4.834	1,23
	11	5.040	1,35
	10	2.686	0,67
	9	3.861	0,96
	8	2.795	0,53
	7	1.344	0,21
	6	1.612	0,38
	5	3.307	0,95

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

1.3. SPRAT: MONTHLY FIRST SALES IN LATVIA

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2014	7	82	0,03	0,33
	6	212	0,05	0,25
	5	957	0,24	0,25
	4	3.484	0,86	0,25
	3	5.566	1,43	0,26
	2	4.725	1,35	0,28
	1	3.036	1,26	0,42
2013	12	2.342	0,61	0,26
	11	4.217	1,13	0,27
	10	3.073	0,88	0,29
	9	2.100	0,58	0,28
	8	1.492	0,40	0,27
	7	116	0,02	0,18
	6	190	0,05	0,25
	5	2.489	0,70	0,28
	4	4.119	1,14	0,28
	3	4.882	1,39	0,29
	2	5.371	1,56	0,29
	1	3.231	0,90	0,28
2012	12	3.358	0,84	0,25
	11	3.082	0,81	0,26
	10	1.688	0,44	0,26
	9	1.253	0,29	0,23
	8	1.432	0,31	0,22
	7	429	0,09	0,22
	6	584	0,13	0,22
	5	2.117	0,45	0,21

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

1.4. COD: MONTHLY FIRST SALE IN LATVIA

(Value in euro and volume in kg; price in EUR/kg)

Year	Month	Volume	Value	Price
2014	7	7.873	7.754	0,98
	6	57.931	51.289	0,89
	5	106.551	92.275	0,87
	4	116.609	117.394	1,01
	3	38.872	47.402	1,22
	2	28.400	32.067	1,13
	1	20.666	36.155	1,75
2013	12	41.158	46.821	1,14
	11	84.314	96.217	1,14
	10	81.181	93.854	1,16
	9	97.951	115.644	1,18
	8	5.721	6.173	1,08
	7	1.955	1.809	0,93
	6	112.143	104.045	0,93
	5	229.130	218.235	0,95
	4	188.724	215.196	1,14
	3	27.848	32.799	1,18
	2	57.577	65.795	1,14
	1	200.332	218.727	1,09
2012	12	93.520	113.090	1,21
	11	175.533	212.504	1,21
	10	34.406	43.493	1,26
	9	210.802	258.964	1,23
	8	7.699	6.659	0,86
	7	8.959	10.069	1,12
	6	91.055	99.372	1,09
	5	360.432	342.273	0,95

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

1.5. TOTAL MONTHLY FIRST SALES IN NORWAY
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2014	7	121	89,36
	6	192	126,76
	5	208	101,79
	4	304	134,00
	3	380	181,06
	2	279	203,96
	1	226	178,87
2013	12	109	91,09
	11	225	157,59
	10	279	267,90
	9	138	142,24
	8	82	78,91
	7	73	54,67
	6	167	119,20
	5	132	82,27
	4	182	125,56
	3	309	180,78
	2	331	192,06
	1	287	225,31
2012	12	97	86,69
	11	263	237,76
	10	225	216,46
	9	171	171,45
	8	81	81,55
	7	76	73,83
	6	138	125,99
	5	117	101,38
	4	171	146,98
	3	341	260,11
	2	312	224,13
	1	342	334,03
2011	12	96	115,44
	11	215	222,28
	10	245	293,55
	9	242	350,91
	8	101	109,20
	7	150	102,90
	6	149	134,57

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

1.6. SAITHE (=COALFISH): MONTHLY FIRST SALES IN NORWAY
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2014	7	8.950	7,80	0,87
	6	13.320	10,15	0,76
	5	22.244	15,78	0,71
	4	15.049	11,51	0,77
	3	24.908	21,95	0,88
	2	20.766	18,57	0,89
	1	10.404	8,44	0,81
2013	12	5.897	3,97	0,67
	11	6.434	5,36	0,83
	10	6.803	5,62	0,83
	9	9.351	8,02	0,86
	8	11.102	7,95	0,72
	7	15.549	9,17	0,59
	6	14.550	8,48	0,58
	5	21.583	13,68	0,63
	4	16.965	12,30	0,73
	3	23.346	18,77	0,80
	2	18.138	14,08	0,78
	1	10.145	8,83	0,87
2012	12	9.306	7,02	0,75
	11	9.595	7,49	0,78
	10	10.368	7,39	0,71
	9	14.215	11,99	0,84
	8	18.407	14,49	0,79
	7	16.779	13,40	0,80
	6	17.550	14,59	0,83
	5	24.219	20,45	0,84
	4	13.277	12,19	0,92
	3	26.455	34,93	1,32
	2	17.174	21,84	1,27
	1	7.654	7,59	0,99
2011	12	7.393	8,21	1,11
	11	8.681	8,99	1,04
	10	8.394	8,81	1,05
	9	13.642	13,66	1,00
	8	18.343	16,56	0,90
	7	17.159	14,00	0,82
	6	22.131	19,49	0,88

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).

1.7. MACKEREL: MONTHLY FIRST SALES IN NORWAY

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2014	7	2.808	2,57	0,92
	6	12.524	11,20	0,89
	5	243	0,30	1,25
	4	18	0,04	2,08
	3	0	0,00	0,00
	2	31.493	40,93	1,30
	1	25.952	30,06	1,16
2013	12	490	0,41	0,85
	11	2.310	2,22	0,96
	10	115.039	132,78	1,15
	9	74.177	79,35	1,07
	8	2.863	1,65	0,57
	7	1.610	1,55	0,96
	6	9.784	9,21	0,94
	5	170	0,31	1,85
	4	22	0,07	3,05
	3	1	0,00	0,27
	2	624	0,66	1,05
	1	32.884	34,54	1,05
2012	12	1.126	0,95	0,85
	11	9.064	8,92	0,98
	10	90.849	90,79	1,00
	9	106.164	105,77	1,00
	8	6.537	4,81	0,74
	7	1.904	2,21	1,16
	6	6.112	6,35	1,04
	5	402	0,53	1,31
	4	40	0,07	1,77
	3	0	0,00	0,00
	2	4.977	7,20	1,45
	1	43.926	59,59	1,36
2011	12	245	0,29	1,20
	11	5.312	8,13	1,53
	10	70.734	116,71	1,65
	9	147.135	243,28	1,65
	8	5.374	4,66	0,87
	7	6.667	8,00	1,20
	6	6.687	8,72	1,30
	5	2.808	2,57	0,92

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 15.09.2014).