



**E U M O F A**  
European Market Observatory for  
Fisheries and Aquaculture Products

No. 9/2016

**MONTHLY  
HIGHLIGHTS**

## **Annex - tables**

## First sales

### 1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

| BELGIUM  |                   |       |                   |       |                   |       |
|--|-------------------|-------|-------------------|-------|-------------------|-------|
| Commodity group  | January-July 2014 |       | January-July 2015 |       | January-July 2016 |       |
|  | Volume            | Value | Volume            | Value | Volume            | Value |
| <b>Bivalves and other molluscs and aquatic invertebrates</b> | 441               | 0,81  | 371               | 0,99  | 316               | 0,91  |
| <b>Cephalopods</b>   | 121               | 0,35  | 452               | 1,29  | 680               | 2,20  |
| <b>Crustaceans</b>   | 157               | 0,90  | 178               | 1,12  | 151               | 1,07  |
| <b>Flatfish</b>  | 5.845             | 26,93 | 5.506             | 26,84 | 5.543             | 26,64 |
| <b>Groundfish</b>  | 1.049             | 1,64  | 1.057             | 1,86  | 907               | 1,60  |
| <b>Other marine fish</b>                                     | 1.695             | 4,73  | 2.317             | 5,86  | 2.181             | 5,80  |
| <b>Small pelagics</b>  | 28                | 0,01  | 34                | 0,02  | 62                | 0,05  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| DENMARK  |                   |       |                   |       |                   |       |
|--|-------------------|-------|-------------------|-------|-------------------|-------|
| Commodity group  | January-July 2014 |       | January-July 2015 |       | January-July 2016 |       |
|  | Volume            | Value | Volume            | Value | Volume            | Value |
| <b>Bivalves and other molluscs and aquatic invertebrates</b> | 25.871            | 6,58  | 21.530            | 5,85  | 18.478            | 4,75  |
| <b>Cephalopods</b>   | 12                | 0,07  | 46                | 0,16  | 27                | 0,13  |
| <b>Crustaceans</b>   | 4.444             | 24,29 | 4.188             | 21,40 | 4.520             | 36,72 |
| <b>Flatfish</b>  | 17.291            | 29,10 | 16.983            | 33,47 | 19.794            | 45,39 |
| <b>Freshwater fish</b>                                       | 110               | 0,60  | 142               | 0,38  | 71                | 0,45  |
| <b>Groundfish</b>  | 26.599            | 48,14 | 30.674            | 60,17 | 26.366            | 56,64 |
| <b>Other marine fish</b>                                     | 1.106             | 4,18  | 1.191             | 4,60  | 1.409             | 5,99  |
| <b>Salmonids</b>   | 90                | 0,42  | 67                | 0,33  | 54                | 0,27  |
| <b>Small pelagics</b>  | 49.740            | 24,90 | 54.873            | 31,20 | 50.101            | 34,80 |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| ESTONIA           |                   |        |                   |       |                   |       |
|-------------------|-------------------|--------|-------------------|-------|-------------------|-------|
| Commodity group   | January-July 2014 |        | January-July 2015 |       | January-July 2016 |       |
|                   | Volume            | Value  | Volume            | Value | Volume            | Value |
| Flat fish         | 32                | < 0,01 | 12,98             | 0,01  | 23                | 0,02  |
| Freshwater fish   | 939               | 1,56   | 933,19            | 1,35  | 940               | 1,53  |
| Other marine fish | 224               | < 0,01 | 267,57            | 0,12  | 453               | 0,21  |
| Small pelagics    | 37.015            | 7,77   | 34.887            | 6,63  | 31.444            | 5,97  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| FRANCE  |                   |        |                   |        |                   |        |
|---|-------------------|--------|-------------------|--------|-------------------|--------|
| Commodity group                                       | January-July 2014 |        | January-July 2015 |        | January-July 2016 |        |
|   | Volume            | Value  | Volume            | Value  | Volume            | Value  |
| Bivalves and other molluscs and aquatic invertebrates | 14.135            | 26,99  | 12.270            | 25,90  | 13.823            | 27,56  |
| Cephalopods   | 4.387             | 20,56  | 8.647             | 34,77  | 5.910             | 27,89  |
| Crustaceans   | 4.308             | 29,35  | 4.657             | 35,92  | 5.424             | 40,58  |
| Flatfish  | 10.291            | 61,30  | 8.754             | 60,81  | 8.300             | 60,18  |
| Freshwater fish                                       | 12                | 0,08   | 12                | 0,07   | 13                | 0,09   |
| Groundfish  | 36.750            | 73,17  | 35.043            | 79,20  | 35.324            | 80,62  |
| Other marine fish                                     | 30.507            | 113,59 | 29.600            | 118,92 | 28.396            | 115,24 |
| Small pelagics  | 15.935            | 17,79  | 12.286            | 15,87  | 14.936            | 18,62  |
| Tuna and tuna-like species                            | 442               | 1,57   | 501               | 2,23   | 235               | 1,57   |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| ITALY  |                   |       |                   |       |                   |       |
|--|-------------------|-------|-------------------|-------|-------------------|-------|
| Commodity group  | January-July 2014 |       | January-July 2015 |       | January-July 2016 |       |
|  | Volume            | Value | Volume            | Value | Volume            | Value |
| <b>Bivalves and other molluscs and aquatic invertebrates</b> | 149               | 0,50  | 106               | 0,29  | 94                | 0,35  |
| <b>Cephalopods</b>   | 795               | 5,00  | 732               | 4,81  | 708               | 5,39  |
| <b>Crustaceans</b>   | 820               | 7,38  | 750               | 6,87  | 728               | 6,95  |
| <b>Flatfish</b>  | 371               | 2,23  | 290               | 2,72  | 274               | 2,46  |
| <b>Freshwater fish</b>                                       | 15                | 0,30  | 15                | 0,27  | 11                | 0,23  |
| <b>Groundfish</b>  | 531               | 3,21  | 595               | 3,73  | 473               | 3,39  |
| <b>Other marine fish</b>                                     | 1.116             | 6,24  | 1.171             | 6,33  | 1.121             | 6,06  |
| <b>Small pelagics</b>  | 885               | 1,58  | 973               | 1,50  | 597               | 1,28  |
| <b>Tuna and tuna-like species</b>                            | 89                | 0,68  | 81                | 0,67  | 83                | 0,69  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| LATVIA                   |                   |       |                   |       |                   |       |
|--------------------------|-------------------|-------|-------------------|-------|-------------------|-------|
| Commodity group          | January-July 2014 |       | January-July 2015 |       | January-July 2016 |       |
|                          | Volume            | Value | Volume            | Value | Volume            | Value |
| <b>Flatfish</b>          | 443               | 0,11  | 942               | 0,17  | 744               | 0,12  |
| <b>Groundfish</b>        | 387               | 0,39  | 584               | 0,53  | 709               | 0,57  |
| <b>Other marine fish</b> | 764               | 0,23  | 741               | 0,21  | 539               | 0,18  |
| <b>Small pelagics</b>    | 29.605            | 8,09  | 27.837            | 6,53  | 27.385            | 5,53  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| LITHUANIA                |                   |        |                   |       |                   |       |
|--------------------------|-------------------|--------|-------------------|-------|-------------------|-------|
| Commodity group          | January-July 2014 |        | January-July 2015 |       | January-July 2016 |       |
|                          | Volume            | Value  | Volume            | Value | Volume            | Value |
| <b>Flatfish</b>          | 89                | 0,02   | 27                | 0,02  | 58                | 0,04  |
| <b>Groundfish</b>        | 487               | 0,48   | 583               | 0,51  | 918               | 0,66  |
| <b>Other marine fish</b> | < 0,1             | < 0,01 | 128               | 0,19  | 116               | 0,20  |
| <b>Small pelagics</b>    | 203               | 0,58   | 407               | 0,13  | 318               | 0,09  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| NORWAY                   |                   |        |                   |        |                   |        |
|--------------------------|-------------------|--------|-------------------|--------|-------------------|--------|
| Commodity group          | January-July 2014 |        | January-July 2015 |        | January-July 2016 |        |
|                          | Volume            | Value  | Volume            | Value  | Volume            | Value  |
| <b>Crustaceans</b>       | 169.083           | 77,31  | 174.973           | 116,12 | 173.093           | 118,67 |
| <b>Flat fish</b>         | 10.682            | 29,11  | 11.904            | 40,81  | 14.847            | 46,10  |
| <b>Groundfish</b>        | 1.071.192         | 750,09 | 1.137.275         | 877,36 | 1.022.450         | 887,65 |
| <b>Other marine fish</b> | 85.468            | 105,03 | 105.033           | 25,77  | 43.196            | 15,73  |
| <b>Small pelagics</b>    | 368.383           | 207,34 | 367.422           | 195,90 | 348.531           | 240,41 |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| PORTUGAL   |                   |       |                   |       |                   |       |
|--|-------------------|-------|-------------------|-------|-------------------|-------|
| Commodity group  | January-July 2014 |       | January-July 2015 |       | January-July 2016 |       |
|  | Volume            | Value | Volume            | Value | Volume            | Value |
| <b>Bivalves and other molluscs and aquatic invertebrates</b> | 2.073             | 3,69  | 3.050             | 4,93  | 3.136             | 5,33  |
| <b>Cephalopods</b>   | 4.546             | 20,43 | 4.820             | 22,54 | 5.359             | 24,62 |
| <b>Crustaceans</b>   | 596               | 6,35  | 450               | 6,65  | 417               | 6,28  |
| <b>Flatfish</b>  | 942               | 6,14  | 859               | 6,17  | 717               | 5,90  |
| <b>Freshwater fish</b>                                       | 3                 | 0,04  | 3                 | 0,03  | 3                 | 0,06  |
| <b>Groundfish</b>  | 2.894             | 4,55  | 2.389             | 4,35  | 2.048             | 3,93  |
| <b>Other marine fish</b>                                     | 5.878             | 22,05 | 5.919             | 21,98 | 6.047             | 22,69 |
| <b>Small pelagics</b>  | 35.654            | 35,77 | 41.228            | 40,26 | 34.662            | 33,56 |
| <b>Tuna and tuna-like species</b>                            | 262               | 1,40  | 700               | 2,26  | 498               | 2,26  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| SWEDEN                   |                   |       |                   |       |                   |        |
|--------------------------|-------------------|-------|-------------------|-------|-------------------|--------|
| Commodity group          | January-July 2014 |       | January-July 2015 |       | January-July 2016 |        |
|                          | Volume            | Value | Volume            | Value | Volume            | Value  |
| <b>Cephalopods</b>       | 2                 | 0,01  | 3                 | 0,02  | < 0,1             | < 0,01 |
| <b>Crustaceans</b>       | 1.752             | 17,48 | 1.689             | 17,98 | 1.908             | 19,53  |
| <b>Flatfish</b>          | 441               | 1,09  | 353               | 1,12  | 295               | 1,02   |
| <b>Freshwater fish</b>   | 34                | 0,12  | 47                | 0,18  | 41                | 0,18   |
| <b>Groundfish</b>        | 4.837             | 7,16  | 5.340             | 7,52  | 4.264             | 6,19   |
| <b>Other marine fish</b> | 12.608            | 2,51  | 26.418            | 5,47  | 782               | 0,39   |
| <b>Salmonids</b>         | 160               | 0,62  | 174               | 0,98  | 128               | 0,79   |
| <b>Small pelagics</b>    | 85.251            | 24,41 | 80.385            | 22,98 | 60.720            | 18,80  |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

| UNITED KINGDOM   |                   |         |                   |        |                   |        |
|--|-------------------|---------|-------------------|--------|-------------------|--------|
| Commodity group  | January-July 2014 |         | January-July 2015 |        | January-July 2016 |        |
|  | Volume            | Value   | Volume            | Value  | Volume            | Value  |
| <b>Bivalves and other molluscs and aquatic invertebrates</b> | 34.411            | 50,74   | 35.920            | 64,48  | 31.727            | 60,24  |
| <b>Cephalopods</b>   | 1.528             | 5,59    | 3.610             | 9,47   | 3.109             | 9,82   |
| <b>Crustaceans</b>   | 29.280            | 98,11   | 24.331            | 93,06  | 28.530            | 102,21 |
| <b>Flatfish</b>  | 8.712             | 28,15   | 8.099             | 35,71  | 8.651             | 37,47  |
| <b>Freshwater fish</b>                                       | 8                 | 0,01    | 10                | 0,01   | 9                 | 0,01   |
| <b>Groundfish</b>  | 65.251            | 91,09   | 69.222            | 113,30 | 65.581            | 103,42 |
| <b>Other marine fish</b>                                     | 10.520            | 28,40   | 13.149            | 35,25  | 14.983            | 42,04  |
| <b>Small pelagics</b>  | 97.554            | 101.240 | 64.877            | 50.755 | 72.486            | 60.609 |

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 12.09.2016).

**1.2. NORWAY LOBSTER: MONTHLY FIRST SALES IN FRANCE**  
(volume in tonnes and value in million EUR; price in EUR/kg)

| Year | Month | Volume | Value | Price |
|------|-------|--------|-------|-------|
| 2016 | 7     | 533    | 5,46  | 10,23 |
|      | 6     | 549    | 4,92  | 8,97  |
|      | 5     | 633    | 6,12  | 9,66  |
|      | 4     | 693    | 6,27  | 9,05  |
|      | 3     | 351    | 3,66  | 10,43 |
|      | 2     | 174    | 2,01  | 11,52 |
|      | 1     | 145    | 1,59  | 10,98 |
| 2015 | 12    | 179    | 2,92  | 16,30 |
|      | 11    | 162    | 2,05  | 12,65 |
|      | 10    | 149    | 1,98  | 13,29 |
|      | 9     | 222    | 2,62  | 11,76 |
|      | 8     | 375    | 4,66  | 12,43 |
|      | 7     | 565    | 5,48  | 9,69  |
|      | 6     | 532    | 4,84  | 9,09  |
|      | 5     | 572    | 5,59  | 9,78  |
|      | 4     | 509    | 5,28  | 10,38 |
|      | 3     | 232    | 2,59  | 11,17 |
|      | 2     | 109    | 1,31  | 12,06 |
|      | 1     | 62     | 0,78  | 12,52 |
| 2014 | 12    | 179    | 2,72  | 15,20 |
|      | 11    | 123    | 1,53  | 12,41 |
|      | 10    | 236    | 2,53  | 10,74 |
|      | 9     | 237    | 2,59  | 10,95 |
|      | 8     | 317    | 4,10  | 12,94 |
|      | 7     | 425    | 4,24  | 9,98  |
|      | 6     | 366    | 3,65  | 9,98  |
|      | 5     | 365    | 4,15  | 11,37 |
|      | 4     | 429    | 4,37  | 10,19 |
|      | 3     | 190    | 2,11  | 11,10 |
|      | 2     | 35     | 0,50  | 14,26 |
|      | 1     | 69     | 0,81  | 11,77 |
| 2013 | 12    | 152    | 1,86  | 12,24 |
|      | 11    | 149    | 1,67  | 11,15 |
|      | 10    | 99     | 1,26  | 12,72 |
|      | 9     | 104    | 1,40  | 13,44 |
|      | 8     | 247    | 3,46  | 14,05 |

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.09.2016).

**1.3. EUROPEAN SEABASS: MONTHLY FIRST SALE IN FRANCE**

(volume in tonnes and value in million euro; price in EUR/kg)

| Year | Month | Volume | Value | Price |
|------|-------|--------|-------|-------|
| 2016 | 7     | 131    | 2,65  | 20,18 |
|      | 6     | 99     | 1,96  | 19,75 |
|      | 5     | 88     | 1,79  | 20,42 |
|      | 4     | 116    | 1,86  | 16,10 |
|      | 3     | 249    | 3,10  | 12,46 |
|      | 2     | 399    | 3,89  | 9,76  |
|      | 1     | 363    | 3,79  | 10,42 |
| 2015 | 12    | 376    | 5,04  | 13,39 |
|      | 11    | 247    | 3,16  | 12,79 |
|      | 10    | 203    | 2,78  | 13,64 |
|      | 9     | 147    | 2,55  | 17,35 |
|      | 8     | 163    | 3,13  | 19,20 |
|      | 7     | 142    | 2,94  | 20,71 |
|      | 6     | 128    | 2,44  | 19,05 |
|      | 5     | 135    | 2,34  | 17,36 |
|      | 4     | 214    | 3,04  | 14,18 |
|      | 3     | 293    | 3,37  | 11,53 |
|      | 2     | 443    | 4,02  | 9,07  |
|      | 1     | 550    | 4,78  | 8,68  |
| 2014 | 12    | 486    | 5,66  | 11,64 |
|      | 11    | 335    | 3,46  | 10,30 |
|      | 10    | 312    | 3,46  | 11,12 |
|      | 9     | 189    | 2,91  | 15,42 |
|      | 8     | 150    | 3,02  | 20,09 |
|      | 7     | 151    | 2,95  | 19,62 |
|      | 6     | 154    | 2,68  | 17,35 |
|      | 5     | 172    | 2,80  | 16,31 |
|      | 4     | 291    | 3,64  | 12,52 |
|      | 3     | 602    | 4,91  | 8,15  |
|      | 2     | 479    | 4,28  | 8,94  |
|      | 1     | 513    | 4,50  | 8,76  |
| 2013 | 12    | 425    | 4,92  | 11,59 |
|      | 11    | 362    | 3,63  | 10,04 |
|      | 10    | 280    | 3,32  | 11,85 |
|      | 9     | 192    | 2,86  | 14,88 |
|      | 8     | 194    | 3,43  | 17,72 |

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.09.2016).



**1.4. SCALLOP: MONTHLY FIRST SALES IN UNITED KINGDOM**  
(volume in tonnes and value in million euro; price in EUR/kg)

| Year | Month | Volume | Value | Price |
|------|-------|--------|-------|-------|
| 2016 | 7     | 2.378  | 5,04  | 2,12  |
|      | 6     | 2.217  | 5,73  | 2,58  |
|      | 5     | 2.833  | 7,13  | 2,52  |
|      | 4     | 2.355  | 5,54  | 2,35  |
|      | 3     | 3.455  | 7,69  | 2,22  |
|      | 2     | 2.451  | 5,69  | 2,32  |
|      | 1     | 1.881  | 4,95  | 2,63  |
| 2015 | 12    | 2.155  | 5,82  | 2,70  |
|      | 11    | 3.647  | 9,81  | 2,69  |
|      | 10    | 3.234  | 6,41  | 1,98  |
|      | 9     | 3.252  | 5,34  | 1,64  |
|      | 8     | 2.871  | 5,52  | 1,92  |
|      | 7     | 2.693  | 5,81  | 2,16  |
|      | 6     | 2.808  | 6,71  | 2,39  |
|      | 5     | 2.513  | 6,12  | 2,43  |
|      | 4     | 3.185  | 7,29  | 2,29  |
|      | 3     | 3.029  | 7,02  | 2,32  |
|      | 2     | 2.992  | 6,64  | 2,22  |
|      | 1     | 1.845  | 4,73  | 2,56  |
| 2014 | 12    | 2.906  | 6,69  | 2,30  |
|      | 11    | 3.321  | 7,21  | 2,17  |
|      | 10    | 2.642  | 4,46  | 1,69  |
|      | 9     | 2.801  | 4,38  | 1,56  |
|      | 8     | 2.252  | 3,89  | 1,73  |
|      | 7     | 2.371  | 4,59  | 1,94  |
|      | 6     | 2.231  | 4,55  | 2,04  |
|      | 5     | 2.502  | 5,06  | 2,02  |
|      | 4     | 2.759  | 5,09  | 1,85  |
|      | 3     | 3.464  | 6,29  | 1,81  |
|      | 2     | 1.799  | 3,34  | 1,86  |
|      | 1     | 2.102  | 4,04  | 1,92  |
| 2013 | 12    | 2.470  | 4,28  | 1,73  |
|      | 11    | 3.318  | 5,86  | 1,77  |
|      | 10    | 2.860  | 3,99  | 1,39  |
|      | 9     | 2.287  | 2,95  | 1,29  |
|      | 8     | 2.282  | 3,20  | 1,40  |

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.09.2016).

**1.5. MACKEREL: MONTHLY FIRST SALES IN UNITED KINGDOM**

(volume in tonnes and value in million euro; price in EUR/kg)

| Year | Month | Volume | Value | Price |
|------|-------|--------|-------|-------|
| 2016 | 7     | 379    | 0,46  | 1,21  |
|      | 6     | 101    | 0,18  | 1,79  |
|      | 5     | 43     | 0,09  | 2,14  |
|      | 4     | 24     | 0,04  | 1,73  |
|      | 3     | 571    | 0,49  | 0,85  |
|      | 2     | 25.133 | 23,62 | 0,94  |
|      | 1     | 29.700 | 25,79 | 0,87  |
| 2015 | 12    | 106    | 0,15  | 1,39  |
|      | 11    | 27.853 | 23,68 | 0,85  |
|      | 10    | 25.532 | 21,81 | 0,85  |
|      | 9     | 2.454  | 2,16  | 0,88  |
|      | 8     | 276    | 0,36  | 1,30  |
|      | 7     | 236    | 0,39  | 1,67  |
|      | 6     | 224    | 0,26  | 1,16  |
|      | 5     | 30     | 0,09  | 2,87  |
|      | 4     | 30     | 0,04  | 1,46  |
|      | 3     | 17     | 0,03  | 1,75  |
|      | 2     | 20.123 | 19,79 | 0,98  |
|      | 1     | 26.543 | 20,90 | 0,79  |
| 2014 | 12    | 634    | 0,58  | 0,91  |
|      | 11    | 18.233 | 14,33 | 0,79  |
|      | 10    | 50.712 | 40,54 | 0,80  |
|      | 9     | 9.127  | 7,07  | 0,77  |
|      | 8     | 362    | 0,36  | 0,99  |
|      | 7     | 184    | 0,36  | 1,94  |
|      | 6     | 108    | 0,22  | 2,02  |
|      | 5     | 91     | 0,16  | 1,76  |
|      | 4     | 34     | 0,06  | 1,69  |
|      | 3     | 72     | 0,10  | 1,43  |
|      | 2     | 31.582 | 40,70 | 1,29  |
|      | 1     | 47.846 | 52,66 | 1,10  |
| 2013 | 12    | 525    | 0,50  | 0,96  |
|      | 11    | 672    | 0,73  | 1,09  |
|      | 10    | 39.963 | 45,08 | 1,13  |
|      | 9     | 7.885  | 9,07  | 1,15  |
|      | 8     | 265    | 0,33  | 1,25  |

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 12.09.2016).