



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

No. 10/2016

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	449	0,83	378	1,36	326	0,94
Cephalopods	138	0,39	479	1,36	700	2,26
Crustaceans	292	1,48	275	1,55	274	1,70
Flatfish	6.792	30,26	6.260	30,30	6.347	29,95
Groundfish	1.166	1,96	1.198	2,23	1.024	1,96
Other marine fish	1.935	5,34	2.531	6,52	2.386	6,51
Small pelagics	28	0,01	38	0,02	62	0,05

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

DENMARK						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	26.004	6,62	22.931	6,05	19.306	4,88
Cephalopods	15	0,09	57	0,19	31	0,16
Crustaceans	5.258	28,89	4.938	26,56	5.414	42,83
Flatfish	20.062	33,86	20.548	39,94	23.062	51,95
Freshwater fish	144	0,82	163	0,53	92	0,62
Groundfish	30.434	57,76	36.478	72,74	31.060	67,74
Other marine fish	1.226	4,75	1.382	5,47	1.639	7,01
Salmonids	91	0,43	79	0,37	56	0,28
Small pelagics	68.257	32,00	75.013	42,48	71.016	49,70

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

ESTONIA						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	39	0,03	25	0,02	35	0,03
Freshwater fish	1.015	1,69	1.001	1,47	1.016	1,68
Other marine fish	224	0,16	268	0,12	453	0,21
Small pelagics	37.018	7,77	34.890	6,63	31.445	5,98

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

FRANCE						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	15.125	28,30	13.363	27,17	14.829	28,99
Cephalopods	5.250	25,06	9.602	39,67	6.758	32,75
Crustaceans	4.902	35,15	5.260	42,19	6.186	47,89
Flatfish	11.238	68,15	9.756	68,17	9.111	67,15
Freshwater fish	13	0,09	12	0,08	14	0,09
Groundfish	41.256	83,97	39.687	90,51	39.405	91,77
Other marine fish	34.269	130,90	33.386	136,47	32.480	133,93
Small pelagics	20.768	22,31	17.035	21,37	19.132	24,12
Tuna and tuna-like species	1.676	4,80	890	4,21	1.040	4,79

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

ITALY						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	160	0,54	118	0,42	103	0,39
Cephalopods	836	5,31	781	5,25	752	5,80
Crustaceans	866	7,85	820	7,52	797	7,65
Flatfish	390	2,38	311	2,97	299	2,70
Freshwater fish	15	0,31	15	0,29	12	0,24
Groundfish	554	3,39	627	3,99	506	3,69
Other marine fish	1.212	6,77	1.297	6,98	1.243	6,77
Small pelagics	981	1,87	1.029	1,66	635	1,44
Tuna and tuna-like species	100	0,76	95	0,79	95	0,79

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

LATVIA						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	496	0,13	1.201	0,21	939	0,15
Groundfish	400	0,40	588	0,54	713	0,58
Other marine fish	963	0,29	886	0,26	558	0,18
Small pelagics	30.999	8,45	29.822	6,99	29.354	5,91

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

LITHUANIA						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	89	0,02	29	0,02	58	0,04
Groundfish	487	0,48	584	0,51	918	0,66
Other marine fish	< 0,1	< 0,01	128	0,19	116	0,20
Small pelagics	203	0,08	408	0,13	318	0,09

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

NORWAY						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	187.160	97,36	208.423	147,03	196.496	137,69
Flat fish	14.970	40,32	15.193	51,70	17.627	55,68
Groundfish	1.122.361	808,77	1.189.608	934,19	1.080.240	938,40
Other marine fish	85.877	19,16	105.411	26,38	43.716	16,55
Small pelagics	393.843	219,32	388.088	205,74	389.160	262,52

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

PORTUGAL						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.609	4,51	3.530	5,81	3.720	6,40
Cephalopods	5.155	22,96	5.131	24,37	6.000	27,59
Crustaceans	685	7,29	505	7,74	496	7,73
Flatfish	1.038	6,77	924	6,73	802	6,68
Freshwater fish	4	0,04	3	0,03	3	0,06
Groundfish	3.269	5,22	3.043	5,25	2.569	4,59
Other marine fish	6.686	25,31	6.765	25,76	6.941	26,35
Small pelagics	43.729	46,53	51.431	51,62	43.592	45,60
Tuna and tuna-like species	286	1,49	744	2,36	611	2,43

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

SWEDEN						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	2	0,02	3	0,03	0	0,00
Crustaceans	2.017	21,06	2.077	22,75	2.329	24,66
Flatfish	485	1,23	420	1,33	355	1,20
Freshwater fish	64	0,31	82	0,43	74	0,46
Groundfish	5.386	8,35	6.074	9,18	4.773	7,10
Other marine fish	12.611	2,53	26.422	5,50	785	0,40
Salmonids	167	0,64	181	1,00	131	0,83
Small pelagics	88.615	25,73	86.735	25,76	68.480	22,20

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

UNITED KINGDOM						
Commodity group	January-August 2014		January-August 2015		January-August 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	40.211	58,71	42.754	74,01	37.756	70,14
Cephalopods	1.991	7,41	4.004	11,40	3.361	11,08
Crustaceans	35.700	119,89	30.233	115,48	35.905	127,05
Flatfish	9.982	33,59	9.483	41,36	10.171	43,24
Freshwater fish	9	0,01	11	0,02	9	0,01
Groundfish	72.744	105,46	76.470	126,85	73.813	119,17
Other marine fish	12.027	32,73	14.810	40,24	16.973	47,63
Small pelagics	120.114	110.012	80.789	58.451	96.818	79.611

Source: EUMOFA: Market trends; First sales – Jan-Aug aggregates, three-year comparison (updated 17.10.2016).

1.2. EUROPEAN PERCH: MONTHLY FIRST SALES IN ESTONIA
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	8	67	133,13	1,99
	7	54	107,21	1,98
	6	58	124,06	2,13
	5	246	272,23	1,11
	4	180	213,64	1,19
	3	90	252,62	2,81
	2	29	78,91	2,68
	1	19	41,19	2,18
2015	12	191	363,24	1,90
	11	120	252,66	2,11
	10	162	306,67	1,89
	9	125	210,73	1,68
	8	53	100,62	1,89
	7	42	98,56	2,34
	6	46	97,33	2,13
	5	198	130,31	0,66
	4	245	185,43	0,76
	3	135	238,51	1,77
	2	41	83,30	2,01
	1	48	130,47	2,73
2014	12	63	133,00	2,11
	11	165	204,35	1,24
	10	250	311,80	1,25
	9	153	199,44	1,30
	8	60	104,07	1,73
	7	47	97,66	2,08
	6	30	59,28	1,96
	5	168	162,61	0,97
	4	268	251,73	0,94
	3	97	199,40	2,05
	2	30	65,17	2,14
	1	54	144,48	2,65

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.10.2016).

1.3. PIKE-PERCH: MONTHLY FIRST SALE IN ESTONIA
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	8	1	5,35	4,61
	7	1	3,39	4,51
	6	0	1,06	4,50
	5	0	1,86	3,85
	4	8	32,40	4,00
	3	24	114,96	4,86
	2	8	29,75	3,93
	1	49	180,10	3,67
2015	12	4	14,65	4,01
	11	7	24,34	3,50
	10	17	45,77	2,75
	9	21	56,52	2,70
	8	1	5,83	4,47
	7	1	2,09	2,25
	6	8	40,69	5,24
	5	8	36,10	4,71
	4	8	36,43	4,46
	3	17	89,43	5,14
	2	14	66,06	4,89
	1	7	32,78	5,00
2014	12	3	15,57	5,28
	11	7	34,35	4,59
	10	6	19,46	3,10
	9	47	136,78	2,93
	8	4	12,46	2,92
	7	4	13,28	3,60
	6	23	108,97	4,82
	5	11	51,56	4,53
	4	6	23,63	4,09
	3	11	54,93	4,84
	2	35	126,49	3,62
	1	35	127,75	3,65

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.10.2016).

1.4. LING: MONTHLY FIRST SALES IN NORWAY

(volume in 100 tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	8	25	1,65	0,66
	7	21	2,47	1,19
	6	27	3,08	1,16
	5	29	2,15	0,74
	4	22	2,38	1,07
	3	11	0,89	0,82
	2	11	1,26	1,14
	1	5	0,40	0,87
2015	12	1	0,17	1,15
	11	5	0,61	1,14
	10	9	1,03	1,18
	9	23	1,62	0,70
	8	26	3,28	1,25
	7	31	3,27	1,06
	6	20	2,33	1,15
	5	25	2,89	1,15
	4	19	2,35	1,23
	3	12	1,39	1,20
	2	6	0,68	1,06
	1	5	0,45	0,92
2014	12	4	0,44	1,20
	11	4	0,47	1,07
	10	11	1,49	1,31
	9	20	1,01	0,50
	8	22	3,04	1,40
	7	29	4,12	1,40
	6	18	2,37	1,30
	5	28	1,97	0,72
	4	22	2,70	1,23
	3	9	1,07	1,15
	2	6	0,57	0,99
	1	4	0,35	0,82
2013	12	1	0,13	1,01
	11	3	0,23	0,90
	10	5	0,45	0,98
	9	18	2,04	1,15

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.10.2016).

1.5. ATLANTIC HALIBUT: MONTHLY FIRST SALES IN NORWAY
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	8	277	1,39	5,04
	7	151	0,80	5,31
	6	138	0,70	5,08
	5	162	0,79	4,88
	4	251	1,19	4,76
	3	113	0,55	4,83
	2	122	0,59	4,86
	1	124	0,58	4,68
2015	12	256	1,09	4,26
	11	342	1,54	4,50
	10	289	1,18	4,08
	9	355	1,36	3,84
	8	304	1,50	4,92
	7	138	0,71	5,11
	6	142	0,74	5,19
	5	170	0,85	4,99
	4	136	0,69	5,10
	3	107	0,54	5,09
	2	81	0,39	4,78
	1	107	0,53	4,93
2014	12	290	1,22	4,21
	11	294	1,26	4,29
	10	344	1,69	4,93
	9	264	1,29	4,89
	8	209	1,11	5,33
	7	139	0,79	5,66
	6	125	0,64	5,09
	5	169	0,86	5,10
	4	129	0,64	4,93
	3	122	0,58	4,72
	2	133	0,61	4,61
	1	131	0,58	4,45
2013	12	170	0,69	4,09
	11	207	0,85	4,10
	10	245	1,06	4,33
	9	246	1,11	4,52

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.10.2016).