



# Monthly Highlights

4 / 2018

**E U M O F A**

European Market Observatory for  
Fisheries and Aquaculture Products

## Annex – tables



## First sales

### 1.1. MONTHLY FIRST SALES IN 12 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	127	0,39	115	0,35	127	0,34
<b>Cephalopods</b>	402	1,31	331	1,44	431	2,04
<b>Crustaceans</b>	16	0,10	25	0,16	16	0,11
<b>Flatfish</b>	1.717	7,18	1.682	6,58	1.319	5,99
<b>Groundfish</b>	288	0,47	243	0,35	246	0,25
<b>Other marine fish</b>	716	1,53	980	1,98	613	1,47
<b>Small pelagics</b>	18	0,02	4	0,00	14	0,01

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

DENMARK						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	3.766	0,91	5.815	2,07	5.947	1,64
<b>Cephalopods</b>	18	0,08	15	0,07	26	0,10
<b>Crustaceans</b>	1.244	9,14	966	7,34	1.898	9,75
<b>Flatfish</b>	2.981	6,88	4.134	8,22	4.024	9,82
<b>Freshwater fish</b>	13	0,05	9	0,05	11	0,07
<b>Groundfish</b>	7.852	16,98	6.880	18,43	6.244	14,54
<b>Other marine fish</b>	256	1,35	390	1,78	706	3,46
<b>Salmonids</b>	21	0,13	4	0,03	4	0,03
<b>Small pelagics</b>	13.072	8,89	24.110	15,53	24.559	13,87

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

ESTONIA						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flat fish</b>	<0,5	<0,01	<0,5	<0,01	1	<0,01
<b>Freshwater fish</b>	109	0,30	95	0,25	83	0,25
<b>Other marine fish</b>	110	0,02	28	0,01	2	<0,01
<b>Small pelagics</b>	15.551	2,93	11.115	2,06	10.590	1,79

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

FRANCE						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	4.346	11,82	5.020	13,36	5.892	14,48
<b>Cephalopods</b>	2.077	9,82	2.588	14,30	2.423	14,41
<b>Crustaceans</b>	713	5,25	736	5,36	508	3,81
<b>Flatfish</b>	2.396	18,46	2.512	18,47	2.180	17,70
<b>Freshwater fish</b>	3	0,01	2	0,01	1	0,01
<b>Groundfish</b>	9.897	24,58	10.644	25,01	9.481	22,35
<b>Other marine fish</b>	7.390	29,96	7.260	29,45	6.994	28,39
<b>Small pelagics</b>	3.438	3,69	3.214	3,36	1.806	2,45
<b>Tuna and tuna-like species</b>	8	0,06	2	0,02	<0,5	<0,01

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

ITALY						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	2.249	5,70	2.257	6,09	1.833	5,06
<b>Cephalopods</b>	872	6,25	931	6,28	780	5,96
<b>Crustaceans</b>	1.377	11,31	1.319	10,00	1.514	11,01
<b>Flatfish</b>	268	2,87	307	2,49	253	2,50
<b>Freshwater fish</b>	15	0,06	15	0,05	12	0,04
<b>Groundfish</b>	773	4,07	780	4,22	846	4,28
<b>Other marine fish</b>	1.405	5,66	1.531	5,75	1.239	5,40
<b>Small pelagics</b>	4.585	6,91	3.968	5,39	3.706	5,71
<b>Tuna and tuna-like species</b>	124	0,82	80	0,53	34	0,17

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

LATVIA						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	10	<0,01	4	<0,01	61	0,02
<b>Groundfish</b>	138	0,13	287	0,30	80	0,05
<b>Other marine fish</b>	134	0,03	351	0,06	313	0,05
<b>Small pelagics</b>	12.824	2,67	12.245	2,26	10.021	1,80

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

LITHUANIA						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	16	<0,01	10	<0,01	37	0,01
<b>Groundfish</b>	100	0,10	242	0,29	110	0,14
<b>Other marine fish</b>	77	0,15	45	0,12	95	0,23
<b>Small pelagics</b>	123	0,04	24	0,01	186	0,07

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

## NORWAY

Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Crustaceans</b>	36.372	22,70	34.492	14,58	63.551	14,45
<b>Flatfish</b>	872	2,87	689	1,77	798	2,56
<b>Groundfish</b>	235.258	263,09	193.434	242,34	224.184	264,95
<b>Other marine fish</b>	383	0,64	218	0,47	348	0,79
<b>Small pelagics</b>	247.579	173,42	288.831	206,05	288.088	135,22

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

## POLAND

Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	5.340	1,75	3.928	1,52	4.559	2,16
<b>Freshwater fish</b>	5	0,01	5	0,01	12	0,03
<b>Groundfish</b>	1.570	1,96	700	0,91	513	0,67
<b>Salmonids</b>	40	0,27	50	0,42	58	0,52
<b>Small pelagics</b>	14.493	3,39	15.527	3,74	24.870	5,03

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

PORTUGAL						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	995	1,26	493	1,03	747	1,51
<b>Cephalopods</b>	1.531	6,97	1.574	8,68	623	4,79
<b>Crustaceans</b>	24	0,17	69	0,98	83	1,06
<b>Flatfish</b>	267	2,07	249	2,10	309	2,33
<b>Freshwater fish</b>	1	0,03	1	0,21	1	0,17
<b>Groundfish</b>	488	1,11	661	1,29	594	1,28
<b>Other marine fish</b>	1.522	6,06	1.408	6,39	1.465	6,36
<b>Small pelagics</b>	3.713	3,59	4.051	6,93	6.558	7,62
<b>Tuna and tuna-like species</b>	250	1,33	181	1,27	223	1,47

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

SPAIN						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs</b>	1.883	9,99	1.634	9,69	3.450	11,96
<b>Cephalopods</b>	3.103	14,88	3.034	16,05	1.594	5,89
<b>Crustaceans</b>	943	11,20	1.062	12,28	794	2,99
<b>Flat fish</b>	1.775	10,17	1.892	10,11	952	3,60
<b>Freshwater fish</b>	20	1,09	19	1,46	10	0,02
<b>Groundfish</b>	15.087	54,73	17.214	52,83	1.268	4,72
<b>Miscellaneous aq. products</b>	16	0,01	73	0,05	9	0,03
<b>Other marine fish</b>	8.968	33,56	9.210	33,57	3.942	14,70
<b>Small pelagics</b>	12.155	17,93	12.941	16,52	572	2,08
<b>Tuna and tuna-like species</b>	1.819	6,38	1.283	5,21	92	0,37

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

SWEDEN						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Cephalopods</b>	<0,5	<0,01	<0,5	<0,01	2	0,01
<b>Crustaceans</b>	449	3,84	366	3,54	555	4,89
<b>Flatfish</b>	98	0,31	89	0,29	64	0,28
<b>Freshwater fish</b>	8	0,01	9	0,02	9	0,01
<b>Groundfish</b>	1.079	1,64	688	1,26	624	1,39
<b>Other marine fish</b>	6	0,04	9	0,07	148	0,16
<b>Salmonids</b>	9	0,32	1	0,00	2	0,01
<b>Small pelagics</b>	29.869	8,84	13.669	4,55	30.362	8,35

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

UNITED KINGDOM						
Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	6.763	14,10	6.500	13,12	3.206	7,42
<b>Cephalopods</b>	1.255	3,77	1.574	6,50	500	2,38
<b>Crustaceans</b>	5.455	21,10	4.136	16,02	2.572	10,92
<b>Flatfish</b>	1.712	8,21	1.738	7,56	846	3,03
<b>Freshwater fish</b>	3	0,00	3	0,00	3	0,00
<b>Groundfish</b>	16.101	35,18	14.294	29,16	10.567	18,80
<b>Other marine fish</b>	4.384	12,42	4.160	11,21	2.511	7,70
<b>Small pelagics</b>	58.879	51,66	51.548	50,05	34.105	34,17

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

### 1.2. JANUARY – FEBRUARY FIRST-SALES OVERVIEW OF COMMODITY GROUPS FROM THE REPORTING COUNTRIES

(volume in tonnes and value in million euro)

Commodity group	January – February 2016		January – February 2017		January – February 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	21.405	47,06	21.834	45,71	21.220	42,47
<b>Cephalopods</b>	9.273	43,11	10.045	53,32	6.384	35,61
<b>Crustaceans</b>	47.939	92,00	43.240	70,90	71.754	61,13
<b>Flatfish</b>	19.061	65,17	17.968	59,82	16.017	50,88
<b>Freshwater fish</b>	242	1,70	180	2,10	174	0,64
<b>Groundfish</b>	293.034	418,09	246.400	377,07	256.040	338,68
<b>Miscellaneous aquatic</b>	16	0,01	73	0,05	9	0,03
<b>Other marine fish</b>	26.588	94,29	25.594	90,85	18.408	68,78
<b>Salmonids</b>	76	0,74	57	0,46	67	0,57
<b>Small pelagics</b>	491.354	345,49	452.875	323,40	446.009	223,70
<b>Tuna and tuna-like species</b>	2.207	8,58	1.546	7,03	349	2,01

Source: EUMOFA: Market trends; First sales – Jan-Feb aggregates, three-year comparison (updated 15.04.2018).

### 1.3. FIRST SALES OF BIVALVES AND OTHER MOLLUSCS AND AQUATIC INVERTEBRATES IN THE EU RANKED, BY VOLUME AND VALUE

(volume in tonnes and value in million euro)

BIVALVES AND OTHER MOLLUSCS AND AQUATIC INVERTEBRATES					
Main Commercial Species	Mar 2015–Feb 2018		Main Commercial Species	Mar 2015–Feb 2018	
	Volume			Value	
<b>Scallop</b>	141.588		<b>Clam</b>	426,03	
<b>Other molluscs and aquatic invertebrates</b>	126.737		<b>Scallop</b>	372,36	
<b>Clam</b>	119.504		<b>Other molluscs and aquatic invertebrates</b>	202,03	
<b>Mussel Mytilus spp</b>	98.304		<b>Mussel Mytilus spp</b>	25,16	
<b>Oyster</b>	1.957		<b>Oyster</b>	6,21	
<b>Other mussels</b>	24		<b>Other mussels</b>	0,06	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 15.04.2018).



**1.4. GREAT ATLANTIC SCALLOP (ERS): MONTHLY FIRST SALES IN BELGIUM**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	2	59	155,96	2,65
	1	62	175,47	2,82
2017	12	31	124,25	4,07
	11	25	86,96	3,50
	10	16	61,68	3,90
	9	12	46,21	3,93
	8	13	37,14	2,90
	7	8	23,94	3,13
	6	14	42,37	3,00
	5	22	67,65	3,05
	4	42	125,05	3,00
	3	58	182,05	3,14
	2	54	175,91	3,26
	1	49	160,14	3,27
2016	12	23	110,96	4,73
	11	13	72,31	5,39
	10	12	51,38	4,30
	9	7	25,69	3,83
	8	9	25,07	2,88
	7	7	20,35	2,96
	6	8	24,14	2,98
	5	21	62,81	3,06
	4	61	184,52	3,05
	3	68	207,55	3,06
	2	73	231,67	3,16
	1	46	147,43	3,24
2015	12	24	107,97	4,59
	11	13	64,78	4,99
	10	12	51,39	4,17
	9	7	25,85	3,73
	8	5	15,34	2,84
	7	6	15,53	2,48
	6	9	25,95	3,00
	5	14	36,43	2,67
	4	65	185,35	2,83
	3	102	279,85	2,73

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.04.2018).

**1.5. GREAT ATLANTIC SCALLOP (ERS): MONTHLY FIRST SALES IN FRANCE**  
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	2	2.114	5,57	2,64
	1	2.376	6,38	2,69
2017	12	3.555	11,15	3,14
	11	3.338	10,14	3,04
	10	3.077	8,46	2,75
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	< 0,5	< 0,01	3,53
	5	235	0,86	3,67
	4	872	2,82	3,23
	3	1.801	5,23	2,90
2016	2	1.909	5,56	2,91
	1	1.872	5,66	3,02
	12	4.044	13,04	3,22
	11	2.388	8,20	3,44
	10	3.049	8,42	2,76
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	5	0,02	3,78
	5	178	0,62	3,47
	4	927	2,59	2,79
	3	1.855	4,98	2,69
	2	1.711	4,85	2,83
2015	1	1.635	5,17	3,16
	12	3.789	12,48	3,29
	11	2.703	7,62	2,82
	10	2.151	5,95	2,77
	9	n/a	n/a	n/a
	8	< 0,5	< 0,01	5,30
	7	n/a	n/a	n/a
	6	28	0,09	3,37
	5	146	0,44	3,02
	4	925	2,54	2,75
3	1.902	5,33	2,80	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.04.2018).

**1.6. GREAT ATLANTIC SCALLOP (ERS): MONTHLY FIRST SALES IN THE UK**  
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	2	881	2,54	2,89
	1	965	2,92	3,03
2017	12	1.073	3,35	3,12
	11	2.074	6,02	2,90
	10	1.346	3,66	2,72
	9	488	1,37	2,80
	8	831	2,19	2,63
	7	995	2,60	2,62
	6	1.149	3,14	2,74
	5	1.819	5,05	2,78
	4	2.328	6,81	2,92
	3	1.920	5,56	2,89
	2	1.361	4,03	2,96
	1	1.546	4,81	3,11
2016	12	2.429	8,21	3,38
	11	3.644	11,18	3,07
	10	2.850	7,05	2,47
	9	1.619	4,20	2,60
	8	1.873	5,06	2,70
	7	1.821	4,99	2,74
	6	1.913	5,42	2,83
	5	2.355	6,63	2,82
	4	1.844	5,07	2,75
	3	2.513	6,95	2,77
	2	1.817	5,16	2,84
	1	1.602	4,98	3,11
2015	12	1.414	5,20	3,68
	11	2.969	9,23	3,11
	10	1.846	5,23	2,83
	9	1.477	3,84	2,60
	8	1.624	4,45	2,74
	7	1.937	5,17	2,67
	6	2.432	6,44	2,65
	5	2.253	5,94	2,64
	4	2.687	6,96	2,59
	3	2.605	6,74	2,59

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.04.2018).

**1.7. COMMON EDIBLE COCKLE (ERS): MONTHLY FIRST SALES IN DENMARK**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	2	95	62,83	0,66
	1	759	504,01	0,66
2017	12	840	556,29	0,66
	11	1.847	1.217,02	0,66
	10	2.086	1.351,85	0,65
	9	1.051	710,15	0,68
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a
	5	n/a	n/a	n/a
2016	4	n/a	n/a	n/a
	3	296	198,68	0,67
	2	793	534,41	0,67
	1	1.012	683,16	0,68
	12	1.226	827,40	0,68
	11	1.919	1.289,82	0,67
	10	1.601	1.073,70	0,67
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	5	2,48	0,54
	5	n/a	n/a	n/a
2015	4	n/a	n/a	n/a
	3	511	275,36	0,54
	2	656	415,95	0,63
	1	n/a	n/a	n/a
	12	811	436,08	0,54
	11	1.957	1.195,31	0,61
	10	1.531	1.109,76	0,72
	9	829	536,04	0,65
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
6	1.497	857,20	0,57	
5	228	149,13	0,65	
4	846	630,12	0,74	
3	n/a	n/a	n/a	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.04.2018).

**1.8. COMMON EDIBLE COCKLE (ERS): MONTHLY FIRST SALES IN PORTUGAL**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	2	176	190,84	1,08
	1	154	175,24	1,14
2017	12	277	305,82	1,11
	11	586	588,79	1,01
	10	682	659,67	0,97
	9	890	848,36	0,95
	8	571	546,02	0,96
	7	368	357,11	0,97
	6	172	176,85	1,03
	5	85	88,24	1,03
	4	21	26,39	1,26
	3	21	31,63	1,54
	2	36	59,85	1,68
	2016	1	38	62,09
12		93	165,35	1,78
11		139	207,28	1,49
10		117	150,96	1,29
9		71	100,58	1,41
8		183	212,03	1,16
7		179	203,77	1,14
6		80	116,96	1,45
5		76	105,97	1,40
4		118	142,95	1,21
3		136	147,58	1,09
2		165	154,56	0,94
1		287	261,65	0,91
2015	12	371	367,76	0,99
	11	518	499,08	0,96
	10	934	803,80	0,86
	9	503	422,02	0,84
	8	130	114,65	0,88
	7	665	542,68	0,82
	6	114	105,32	0,92
	5	81	77,98	0,96
	4	25	30,89	1,23
	3	54	69,57	1,30

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.04.2018).

**1.9. COMMON EDIBLE COCKLE (ERS): MONTHLY FIRST SALES IN SPAIN**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	2	233	789,80	3,39
	1	90	414,69	4,59
2017	12	577	2.232,59	3,87
	11	919	5.284,81	5,75
	10	171	1.039,53	6,07
	9	380	2.491,95	6,56
	8	119	737,25	6,18
	7	88	603,56	6,89
	6	63	399,45	6,29
	5	95	552,07	5,82
	4	111	543,78	4,89
	3	213	823,61	3,86
	2	202	672,96	3,33
	1	130	492,11	3,77
2016	12	993	4.030,08	4,06
	11	756	2.690,91	3,56
	10	1.294	6.435,92	4,97
	9	86	454,00	5,27
	8	83	495,50	5,97
	7	65	395,32	6,06
	6	54	345,11	6,45
	5	23	132,50	5,71
	4	36	182,51	5,14
	3	105	527,65	5,02
	2	77	314,48	4,06
	1	34	158,57	4,67
2015	12	313	1.204,99	3,85
	11	628	2.561,19	4,08
	10	796	3.909,56	4,91
	9	575	3.795,40	6,61
	8	65	419,47	6,50
	7	20	111,48	5,59
	6	48	295,10	6,16
	5	18	117,31	6,51
	4	32	208,75	6,59
	3	31	177,94	5,80

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.04.2018).