



Monthly Highlights

3 / 2018

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 12 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	50	0,15	57	0,17	66	0,18
Cephalopods	207	0,64	200	0,87	246	1,19
Crustaceans	9	0,05	16	0,10	9	0,06
Flatfish	1.048	3,83	995	3,43	905	3,42
Groundfish	135	0,27	108	0,17	138	0,14
Other marine fish	343	0,77	539	0,89	352	0,80
Small pelagics	3	0,01	2	0,00	8	0,01

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

DENMARK						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.186	0,17	3.118	1,12	3.224	1,00
Cephalopods	14	0,07	11	0,05	20	0,08
Crustaceans	695	4,99	450	3,34	783	4,34
Flatfish	1.564	3,49	1.892	4,05	2.141	5,06
Freshwater fish	3	0,02	6	0,03	8	0,06
Groundfish	4.151	9,01	4.151	12,06	3.284	8,74
Other marine fish	128	0,70	205	0,92	302	1,56
Salmonids	7	0,04	2	0,01	2	0,01
Small pelagics	5.904	4,16	13.895	9,04	14.516	8,26

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

ESTONIA						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	<0,5	<0,01	<0,5	<0,01	1	<0,01
Freshwater fish	63	0,19	60	0,15	51	0,14
Other marine fish	79	0,02	11	<0,01	2	<0,01
Small pelagics	7.471	1,40	5.059	0,94	5.763	0,95

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

FRANCE						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.992	5,83	2.349	6,47	2.938	7,32
Cephalopods	1.249	5,62	1.684	8,81	1.423	8,43
Crustaceans	325	2,35	338	2,46	212	1,49
Flatfish	1.002	7,55	1.104	8,21	886	7,72
Freshwater fish	1	<0,01	1	<0,01	<0,5	<0,01
Groundfish	4.130	11,85	4.759	13,26	4.343	12,04
Other marine fish	3.480	14,37	3.788	15,02	3.507	15,45
Small pelagics	1.789	2,02	1.889	1,92	941	1,27
Tuna and tuna-like species	6	0,04	2	0,02	<0,5	<0,01

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

ITALY						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	837	2,26	845	2,29	910	2,59
Cephalopods	454	3,16	430	2,96	453	3,39
Crustaceans	645	4,73	599	3,95	809	5,36
Flatfish	141	1,43	154	1,15	148	1,42
Freshwater fish	7	0,03	6	0,02	6	0,02
Groundfish	398	2,03	348	1,93	498	2,42
Other marine fish	702	2,74	756	2,53	650	2,84
Small pelagics	2.411	3,98	1.807	2,59	2.151	3,47
Tuna and tuna-like species	56	0,39	31	0,20	22	0,12

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

LATVIA						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	<0,5	<0,01	1	<0,01	19	<0,01
Groundfish	116	0,11	148	0,16	22	0,01
Other marine fish	80	0,02	150	0,03	101	0,01
Small pelagics	6.788	1,40	6.020	1,12	4.957	0,89

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

LITHUANIA						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	10	<0,01	2	<0,01	21	0,01
Groundfish	69	0,07	156	0,18	59	0,07
Other marine fish	17	0,04	21	0,06	40	0,10
Small pelagics	58	0,02	3	<0,01	50	0,02

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

NORWAY						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	15.904	7,80	10.947	5,66	22.660	7,99
Flatfish	448	1,42	239	0,69	427	1,32
Groundfish	61.623	78,87	44.467	61,96	65.458	77,27
Other marine fish	116	0,26	103	0,21	168	0,37
Small pelagics	144.132	110,01	175.974	138,04	108.363	66,92

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

POLAND						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	1.863	0,67	1.945	0,79	1.727	0,90
Freshwater fish	1	<0,01	3	0,01	3	0,01
Groundfish	1.005	1,23	451	0,58	313	0,39
Salmonids	11	0,07	21	0,17	13	0,11
Small pelagics	5.411	1,31	6.532	1,67	11.787	2,36

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

PORTUGAL						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	489	0,65	244	0,55	382	0,76
Cephalopods	840	3,83	910	4,90	302	2,27
Crustaceans	12	0,08	18	0,13	15	0,10
Flatfish	143	1,11	126	1,10	167	1,28
Freshwater fish	<0,5	0,01	1	0,15	1	0,12
Groundfish	214	0,54	322	0,68	270	0,68
Other marine fish	716	2,99	726	3,23	832	3,48
Small pelagics	1.908	1,89	1.935	3,90	3.708	4,50
Tuna and tuna-like species	80	0,50	95	0,76	105	0,76

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

SPAIN						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs	722	4,54	771	4,69	854	6,01
Cephalopods	1.618	7,76	1.632	8,38	981	6,75
Crustaceans	504	5,75	552	6,25	510	5,15
Flat fish	823	5,00	960	5,30	705	4,91
Freshwater fish	12	0,66	8	1,05	9	0,60
Groundfish	6.397	28,88	8.596	30,31	5.994	22,48
Miscellaneous aq. products	16	0,01	42	0,03	<0,5	<0,01
Other marine fish	3.681	15,82	4.460	16,74	3.071	11,66
Small pelagics	4.951	7,75	5.796	7,63	4.165	5,04
Tuna and tuna-like species	947	3,08	571	2,50	208	1,43

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

SWEDEN						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	<0,5	<0,01	<0,5	<0,01	1	0,01
Crustaceans	194	1,50	173	1,58	284	2,49
Flatfish	34	0,12	47	0,18	32	0,15
Freshwater fish	<0,5	<0,01	3	0,01	7	0,01
Groundfish	517	0,79	412	0,77	334	0,83
Other marine fish	3	0,02	4	0,04	20	0,06
Salmonids	6	0,30	1	0,00	1	0,00
Small pelagics	14.262	4,23	6.337	2,23	11.339	3,64

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 13.03.2018).

UNITED KINGDOM						
Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.928	6,60	3.168	6,83	1.613	3,84
Cephalopods	626	1,86	928	3,73	345	1,61
Crustaceans	2.610	10,43	2.294	9,02	1.581	6,53
Flatfish	850	3,93	932	4,05	460	1,78
Freshwater fish	1	<0,01	2	<0,01	1	<0,01
Groundfish	7.665	18,39	7.013	15,00	6.722	12,52
Other marine fish	2.489	7,02	2.498	6,70	1.551	4,89
Small pelagics	31.918	27,17	43.706	42,31	30.444	30,53

Source: EUMOFA: Market trends; First sales – Jan aggregates, three-year comparison (updated 18.04.2018).

1.2. JANUARY FIRST-SALES OVERVIEW OF COMMODITY GROUPS FROM REPORTING COUNTRIES (volume in tonnes and value in million euro)

Commodity group	January 2016		January 2017		January 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	8.588	21,04	10.828	22,79	10.254	22,45
Cephalopods	5.011	22,94	5.801	29,74	3.781	23,80
Crustaceans	20.899	37,70	15.395	32,53	26.866	33,51
Flatfish	7.927	28,56	8.398	28,96	7.649	28,01
Freshwater fish	88	0,92	89	1,42	86	0,96
Groundfish	86.421	152,05	70.935	137,07	87.616	138,13
Miscellaneous aquatic	16	0,01	42	0,03	0	0,00
Other marine fish	11.836	44,78	13.269	46,40	10.630	41,35
Salmonids	24	0,42	23	0,18	15	0,12
Small pelagics	227.008	165,34	268.970	211,42	198.224	127,88
Tuna and tuna-like species	1.089	4,01	699	3,48	335	2,32

Source: EUMOFA: Market trends; First sales – Jan, three-year comparison (updated 18.04.2018).

1.3. FIRST SALES OF FLATFISH IN THE EU RANKED BY VOLUME AND VALUE (volume in tonnes and value in million euro)

FLATFISH					
Main Commercial Species	Feb 2015–Jan 2018		Main Commercial Species	Feb 2015–Jan 2018	
	Volume			Value	
Atlantic halibut	8.843		Atlantic halibut	42,84	
Brill	4.394		Brill	36,99	
Dab	5.529		Dab	5,97	
European flounder	34.659		European flounder	13,61	
Greenland halibut	61.701		Greenland halibut	182,74	
Megrim	46.809		Megrim	182,47	
Other flatfish	1.600		Other flatfish	1,09	
Other flounders	12.778		Other flounders	36,85	
Plaice	109.088		Plaice	177,48	
Sole	53.796		Sole	502,80	
Turbot	6.839		Turbot	80,82	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 18.04.2018).

1.4. EUROPEAN FLOUNDER (ERS): MONTHLY FIRST SALES IN ESTONIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	1	1	0,42	0,43
	12	1	0,58	0,81
2017	11	3	2,37	0,71
	10	5	4,33	0,86
	9	7	5,34	0,81
	8	7	6,57	1,00
	7	7	7,44	1,00
	6	1	0,83	0,82
	5	1	0,95	0,71
	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	<0,5	0,24	1,21
	1	<0,5	0,13	0,91
	2016	12	<0,5	0,24
11		1	0,65	0,71
10		4	3,13	0,83
9		7	5,29	0,79
8		12	10,22	0,83
7		12	10,92	0,92
6		9	6,99	0,77
5		1	1,05	0,72
4		n/a	n/a	n/a
3		n/a	n/a	n/a
2		<0,5	0,17	1,14
1		<0,5	0,02	1,01
2015	12	<0,5	0,48	0,96
	11	4	2,97	0,84
	10	7	6,81	0,96
	9	5	3,76	0,83
	8	12	9,88	0,83
	7	9	7,09	0,79
	6	3	2,78	0,80
	5	<0,5	0,18	0,68
	4	<0,5	<0,01	0,20
	3	n/a	n/a	n/a
	2	<0,5	0,06	0,64

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.03.2018).

1.5. EUROPEAN FLOUNDER (ERS): MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	1	19	3,05	0,16
	12	2	0,45	0,20
2017	11	1	0,15	0,20
	10	172	27,59	0,16
	9	295	48,20	0,16
	8	51	8,91	0,18
	7	33	3,30	0,10
	6	229	33,54	0,15
	5	120	22,01	0,18
	4	1	0,10	0,19
	3	9	1,75	0,20
	2	3	0,61	0,20
	1	1	0,11	0,19
	2016	12	1	0,14
11		77	15,79	0,20
10		356	64,33	0,18
9		239	47,08	0,20
8		195	32,35	0,17
7		5	0,75	0,15
6		413	60,63	0,15
5		231	38,38	0,17
4		1	0,21	0,23
3		84	19,10	0,23
2		10	2,14	0,21
1		<0,5	0,01	0,30
2015	12	4	0,61	0,17
	11	11	1,84	0,17
	10	248	43,34	0,18
	9	440	83,35	0,19
	8	259	48,71	0,19
	7	204	39,51	0,19
	6	518	83,96	0,16
	5	160	29,01	0,18
	4	1	0,14	0,20
	3	32	6,88	0,22
	2	27	5,34	0,20

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.03.2018).

1.6. EUROPEAN FLOUNDER (ERS): MONTHLY FIRST SALES IN LITHUANIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	1	21	8,12	0,39
	12	29	10,64	0,37
2017	11	95	43,47	0,46
	10	65	31,60	0,49
	9	24	13,01	0,54
	8	5	3,13	0,67
	7	4	2,69	0,74
	6	6,31	3,30	0,52
	5	3	1,19	0,46
	4	1	0,50	0,42
	3	6	2,67	0,48
	2	8	2,92	0,34
	1	2	0,50	0,27
	2016	12	13	3,54
11		75	19,99	0,27
10		108	31,73	0,29
9		51	17,26	0,34
8		1	0,48	0,79
7		4	3,17	0,86
6		7	2,51	0,35
5		5	1,55	0,33
4		5	1,96	0,41
3		15	5,72	0,39
2		6	1,81	0,32
1		10	2,53	0,25
2015	12	38	19,42	0,51
	11	49	13,76	0,28
	10	79	20,29	0,26
	9	46	12,33	0,27
	8	2	1,25	0,65
	7	1	1,13	0,92
	6	4	1,65	0,44
	5	3	1,30	0,38
	4	3	1,12	0,40
	3	6	2,89	0,46
	2	6	2,12	0,35

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.03.2018).

1.7. COMMON SOLE (ERS): MONTHLY FIRST SALES IN BELGIUM
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	1	116	1,49	12,80
	12	135	1,71	12,66
	11	175	1,87	10,69
	10	135	1,62	12,02
	9	118	1,54	13,04
2017	8	137	1,77	12,96
	7	170	2,14	12,56
	6	169	2,15	12,73
	5	152	1,81	11,93
	4	163	1,58	9,71
	3	239	2,46	10,28
	2	181	1,90	10,52
	1	157	1,57	10,05
2016	12	151	1,59	10,51
	11	143	1,64	11,47
	10	112	1,27	11,32
	9	94	1,16	12,35
	8	125	1,70	13,61
	7	223	2,47	11,09
	6	239	2,61	10,94
	5	155	2,00	12,90
	4	278	2,80	10,10
	3	300	3,27	10,93
	2	182	2,08	11,41
	1	144	1,82	12,62
2015	12	171	2,08	12,14
	11	183	2,15	11,77
	10	177	1,99	11,28
	9	141	1,71	12,15
	8	167	2,04	12,22
	7	241	2,66	11,05
	6	224	2,49	11,11
	5	192	2,14	11,11
	4	337	2,98	8,85
	3	443	3,62	8,17
	2	242	2,24	9,23

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.03.2018).

1.8. COMMON SOLE (ERS): MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	1	377	5,03	13,36
	12	214	3,52	16,46
2017	11	243	3,30	13,60
	10	327	4,20	12,87
	9	265	3,81	14,37
	8	242	3,96	16,35
	7	238	3,79	15,94
	6	234	3,56	15,19
	5	267	3,89	14,57
	4	306	3,99	13,05
	3	597	6,65	11,15
	2	777	7,86	10,13
	1	461	5,48	11,88
	2016	12	349	4,58
11		210	3,24	15,42
10		275	3,90	14,16
9		266	4,02	15,08
8		234	4,06	17,36
7		245	3,90	15,91
6		291	4,32	14,83
5		322	4,88	15,16
4		388	4,72	12,17
3		632	7,09	11,21
2		747	8,16	10,92
1		429	5,28	12,30
2015	12	370	5,10	13,76
	11	256	3,72	14,54
	10	276	3,85	13,96
	9	333	4,43	13,30
	8	298	4,26	14,30
	7	274	4,14	15,08
	6	311	4,37	14,05
	5	300	4,16	13,90
	4	396	4,81	12,16
	3	1.008	8,53	8,46
	2	789	7,37	9,34

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.03.2018).

1.9. COMMON SOLE (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	1	107	1,16	10,87
	12	134	1,16	8,68
2017	11	164	1,20	7,32
	10	137	1,18	8,63
	9	90	0,91	10,08
	8	22	0,41	18,62
	7	104	1,10	10,54
	6	115	1,16	10,14
	5	105	1,23	11,64
	4	82	0,95	11,57
	3	103	1,17	11,27
	2	105	1,04	9,84
	1	113	0,90	8,03
	2016	12	174	1,24
11		187	1,21	6,45
10		144	1,05	7,27
9		136	1,03	7,57
8		48	0,49	10,17
7		108	0,89	8,22
6		108	1,06	9,80
5		110	1,14	10,43
4		89	1,03	11,47
3		88	1,18	13,41
2		86	1,15	13,30
1		100	1,20	11,94
2015	12	155	1,47	9,51
	11	127	1,30	10,22
	10	99	1,16	11,77
	9	63	0,83	13,20
	8	33	0,51	15,43
	7	87	1,00	11,52
	6	104	1,14	10,92
	5	114	1,14	10,06
	4	127	1,25	9,82
	3	125	1,22	9,70
	2	119	1,10	9,30
	1	107	1,16	10,87

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.03.2018).