



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

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**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN NINE EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	371	0,99	316	0,91	282	0,83
Cephalopods	452	1,29	680	2,20	504	2,04
Crustaceans	178	1,12	151	1,07	164	1,30
Flatfish	5.506	26,84	5.543	26,64	4.944	23,09
Groundfish	1.057	1,86	907	1,60	706	1,21
Other marine fish	2.317	5,86	2.181	5,80	2.439	6,86
Small pelagics	34	0,02	62	0,05	22	0,02

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

DENMARK						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	21.530	5,85	18.478	4,75	16.329	4,79
Cephalopods	46	0,16	27	0,13	46	0,16
Crustaceans	4.221	21,50	4.533	36,81	3.601	29,93
Flatfish	16.984	33,47	19.794	45,39	18.117	44,15
Freshwater fish	142	0,38	71	0,45	63	0,38
Groundfish	31.603	61,52	26.678	57,13	24.829	57,98
Other marine fish	1.191	4,60	1.409	5,99	1.776	7,11
Salmonids	67	0,33	54	0,27	15	0,10
Small pelagics	54.874	31,20	50.101	34,80	51.154	30,29

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

ESTONIA						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Freshwater fish	933	1,35	940	1,53	831	1,37
Other marine fish	268	0,12	453	0,21	344	0,17
Small pelagics	34.887	6,63	31.444	5,97	27.955	5,29

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

FRANCE						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	12.366	26,11	13.886	27,63	15.329	30,95
Cephalopods	8.661	34,86	5.912	27,91	5.886	33,35
Crustaceans	4.661	35,97	5.427	40,61	5.247	39,34
Flatfish	8.817	61,21	8.304	60,22	7.709	56,17
Freshwater fish	12	0,07	13	0,09	11	0,07
Groundfish	35.112	79,42	35.379	80,71	34.470	78,48
Other marine fish	29.638	119,10	28.412	115,32	27.076	114,16
Small pelagics	12.314	15,92	15.033	18,75	14.757	17,21
Tuna and tuna-like species	511	2,27	248	1,65	607	2,92

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

ITALY						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	7.127	16,86	8.554	21,41	5.720	16,02
Cephalopods	3.708	22,87	3.234	22,34	3.717	23,77
Crustaceans	5.401	51,87	5.546	53,52	5.706	50,76
Flatfish	1.213	10,66	1.019	9,99	1.054	9,90
Freshwater fish	55	0,17	53	0,21	57	0,20
Groundfish	2.909	16,20	2.577	15,01	2.499	14,61
Other marine fish	2	26,57	1	24,55	1	26,27
Small pelagics	24.700	30,25	21.088	30,45	21.413	27,43
Tuna and tuna-like species	3.001	15,47	2.640	12,99	2.480	14,38

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

LATVIA						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	942	0,17	744	0,12	395	0,06
Groundfish	584	0,53	709	0,57	852	0,83
Other marine fish	741	0,21	539	0,18	995	0,15
Small pelagics	0	6,53	0	5,53	0	5,77

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

NORWAY						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	174.973	116,12	173.093	118,67	137.995	72,65
Flat fish	11.904	40,81	14.847	46,10	12.743	37,03
Groundfish	1.137.275	877,36	1.022.450	887,65	1.071.251	906,89
Other marine fish	105.033	25,77	43.196	15,73	134.229	22,46
Small pelagics	367.422	195,90	348.531	240,41	391.420	249,80

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

PORTUGAL						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.050	4,93	3.136	5,33	3.122	5,23
Cephalopods	4.820	22,54	5.359	24,62	4.173	25,70
Crustaceans	450	6,65	417	6,28	505	8,03
Flatfish	859	6,17	717	5,90	825	6,90
Freshwater fish	3	0,03	3	0,06	2	0,24
Groundfish	2.389	4,35	2.048	3,93	2.460	4,27
Other marine fish	5.919	21,98	6.047	22,69	5.707	23,85
Small pelagics	41.228	40,26	34.662	33,56	32.841	33,25
Tuna and tuna-like species	700	2,26	498	2,26	480	2,65

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

SWEDEN						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	3	0,02	0	0,00	3	0,02
Crustaceans	1.689	17,98	1.908	19,53	1.423	15,72
Flatfish	353	1,12	295	1,02	246	0,82
Freshwater fish	47	0,18	41	0,18	37	0,11
Groundfish	5.340	7,52	4.264	6,19	3.484	5,57
Other marine fish	26.418	5,47	782	0,39	27	0,19
Salmonids	174	0,98	128	0,79	87	0,37
Small pelagics	80.385	22,98	60.720	18,80	37.634	12,99

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

UNITED KINGDOM						
Commodity group	January–July 2015		January–July 2016		January–July 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	35.920	64,48	32.879	62,29	26.252	50,14
Cephalopods	3.610	9,47	3.118	9,85	3.152	13,41
Crustaceans	24.331	93,06	29.835	107,01	20.706	75,83
Flatfish	8.099	35,71	8.780	37,90	6.838	29,17
Freshwater fish	10	0,01	8	0,01	7	0,01
Groundfish	69.222	113,30	67.450	110,61	54.177	84,53
Other marine fish	13.149	35,25	15.277	42,78	11.671	32,14
Small pelagics	64.877	50,75	76.770	63,71	56.549	52,84

Source: EUMOFA: Market trends; First sales – Jan-Jul aggregates, three-year comparison (updated 13.09.2017).

1.2. ANCHOVY: MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	7	275	192	0,70
	6	511	495	0,97
	5	0	0	1,09
	4	3	1	0,33
	3	1	3	4,34
	2	13	13	1,01
	1	219	265	1,21
2016	12	178	240	1,34
	11	65	66	1,03
	10	39	32	0,83
	9	358	480	1,34
	8	723	1.194	1,65
	7	249	505	2,02
	6	895	2.982	3,33
	5	0	0	1,65
	4	4	6	1,59
	3	14	51	3,57
	2	174	211	1,21
	1	218	412	1,89
2015	12	158	180	1,14
	11	179	227	1,27
	10	609	952	1,56
	9	1.188	1.637	1,38
	8	1.207	2.351	1,95
	7	379	1.066	2,81
	6	798	2.329	2,92
	5	0	0	0,66
	4	1	2	2,08
	3	0	0	1,25
	2	0	0	0,83
	1	109	150	1,38
2014	12	104	164	1,58
	11	161	250	1,55
	10	1.452	2.195	1,51
	9	1.818	2.858	1,57
	8	200	437	2,18

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.09.2017).

1.3. ANCHOVY: MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	7	2.398	3,54	1,48
	6	2.666	4,05	1,52
	5	2.636	4,10	1,56
	4	1.538	2,55	1,66
	3	1.503	2,41	1,60
	2	999	1,73	1,74
	1	1.047	1,94	1,85
2016	12	1.446	2,59	1,79
	11	1.538	2,71	1,76
	10	1.903	2,86	1,50
	9	2.008	3,05	1,52
	8	1.668	2,81	1,68
	7	2.424	4,02	1,66
	6	2.455	4,37	1,78
	5	2.036	4,55	2,23
	4	1.724	2,86	1,66
	3	1.033	2,10	2,03
	2	999	2,01	2,01
	1	1.312	3,06	2,33
2015	12	2.005	3,23	1,61
	11	2.019	2,90	1,44
	10	2.159	2,69	1,25
	9	1.317	2,42	1,84
	8	1.255	2,18	1,73
	7	2.580	3,63	1,41
	6	2.536	3,91	1,54
	5	2.253	3,37	1,50
	4	2.123	3,04	1,43
	3	1.736	2,67	1,54
	2	1.373	6,64	4,84
1	1.817	2,65	1,46	
2014	12	934	1,84	1,97
	11	1.733	2,55	1,47
	10	2.076	3,09	1,49
	9	1.555	8,03	5,17
	8	1.241	2,23	1,79

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.09.2017).

1.4. SARDINE: MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	7	2.306	2,28	0,99
	6	1.784	1,70	0,95
	5	1.214	1,46	1,20
	4	777	1,03	1,32
	3	853	0,73	0,85
	2	746	0,62	0,83
	1	1.195	0,85	0,71
2016	12	1.041	0,75	0,72
	11	1.209	1,02	0,84
	10	1.554	1,43	0,92
	9	1.827	1,85	1,02
	8	2.199	2,74	1,24
	7	1.729	2,40	1,39
	6	1.753	1,65	0,94
	5	1.411	1,10	0,78
	4	788	0,57	0,72
	3	774	0,51	0,66
	2	612	0,44	0,72
	1	820	0,46	0,56
2015	12	234	0,19	0,81
	11	1.086	0,77	0,71
	10	1.700	1,22	0,72
	9	2.462	1,67	0,68
	8	2.729	2,18	0,80
	7	1.866	1,72	0,92
	6	1.718	1,45	0,84
	5	576	0,72	1,25
	4	641	0,81	1,27
	3	297	0,38	1,27
	2	243	0,33	1,36
2014	1	187	0,21	1,15
	12	65	0,08	1,27
	11	231	0,18	0,77
	10	1.649	1,01	0,61
	9	3.569	2,43	0,68
	8	3.700	2,82	0,76

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.09.2017).

1.5. SARDINE: MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	7	1.321	0,98	0,74
	6	1.529	0,94	0,62
	5	1.325	0,85	0,64
	4	795	0,55	0,70
	3	935	0,90	0,96
	2	960	0,71	0,74
	1	689	0,56	0,81
2016	12	1.066	0,73	0,69
	11	1.244	0,88	0,71
	10	1.491	1,05	0,70
	9	1.738	1,12	0,65
	8	544	0,46	0,84
	7	1.287	0,84	0,65
	6	1.255	0,87	0,70
	5	1.428	1,08	0,75
	4	1.216	0,88	0,72
	3	791	0,60	0,76
	2	1.098	0,77	0,70
	1	1.053	0,82	0,78
2015	12	1.324	0,92	0,70
	11	1.480	0,96	0,65
	10	1.814	1,29	0,71
	9	1.819	1,33	0,73
	8	510	0,47	0,93
	7	1.825	1,24	0,68
	6	1.921	1,39	0,72
	5	1.716	1,36	0,79
	4	1.282	1,05	0,82
	3	1.123	0,80	0,72
	2	672	0,57	0,85
	1	768	0,78	1,01
2014	12	383	0,45	1,18
	11	1.247	0,85	0,69
	10	1.991	1,24	0,62
	9	2.059	1,29	0,63
	8	802	0,65	0,81

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 13.09.2017).