



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

No. 6/2017

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	329	0,90	268	0,79	231	0,68
Cephalopods	399	1,19	619	2,08	440	1,89
Crustaceans	68	0,44	53	0,40	58	0,44
Flatfish	3.573	16,71	3.250	15,87	2.786	12,86
Groundfish	731	1,10	658	1,05	476	0,71
Other marine fish	1.528	3,78	1.454	3,50	1.726	4,42
Small pelagics	32	0,02	56	0,05	20	0,02

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

DENMARK						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	11.228	3,00	10.804	3,10	9.606	3,21
Cephalopods	27	0,09	20	0,09	18	0,09
Crustaceans	2.390	10,81	2.574	20,17	1.803	14,05
Flatfish	7.486	15,21	8.628	21,15	9.235	21,46
Freshwater fish	110	0,16	30	0,11	28	0,10
Groundfish	18.119	34,15	15.333	32,38	13.745	33,73
Other marine fish	594	2,49	698	3,27	977	4,19
Salmonids	56	0,28	39	0,21	10	0,07
Small pelagics	30.691	13,75	18.997	12,22	26.234	16,64

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

ESTONIA

Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Freshwater fish	589	0,92	487	0,98	372	0,83
Other marine fish	204	0,08	424	0,19	237	0,10
Small pelagics	26.813	5,08	24.715	4,73	20.534	3,77

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

FRANCE

Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	8.689	21,86	8.738	22,16	9.512	24,25
Cephalopods	6.191	23,87	3.761	17,63	4.042	22,73
Crustaceans	1.944	14,90	2.449	18,35	2.296	17,50
Flatfish	5.510	37,18	5.056	36,29	4.941	35,08
Freshwater fish	6	0,02	6	0,03	5	0,02
Groundfish	21.222	46,75	20.748	46,76	20.588	46,86
Other marine fish	17.447	67,43	16.774	64,70	15.828	63,65
Small pelagics	4.499	5,28	6.948	6,86	6.507	7,40
Tuna and tuna-like species	18	0,10	20	0,18	15	0,15

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

ITALY						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.730	8,46	3.718	9,72	2.487	7,41
Cephalopods	2.163	13,39	1.800	12,72	1.806	12,43
Crustaceans	2.758	23,75	2.993	26,52	2.974	25,90
Flatfish	731	6,12	543	5,82	571	5,22
Freshwater fish	27	0,08	31	0,12	39	0,13
Groundfish	1.676	9,24	1.501	8,53	1.376	7,94
Other marine fish	3.076	13,61	2.939	13,09	3.015	13,07
Small pelagics	11.360	18,91	9.552	13,71	8.842	11,90
Tuna and tuna-like species	264	1,48	285	1,74	178	1,12

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

LATVIA						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	61	0,01	95	0,02	13	<0,01
Groundfish	337	0,35	314	0,29	624	0,63
Other marine fish	315	0,08	358	0,12	646	0,11
Small pelagics	23.329	5,52	23.990	4,94	25.142	4,65

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

LITHUANIA						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	15	0,01	36	0,01	17	0,01
Groundfish	193	0,20	343	0,30	441	0,46
Other marine fish	123	0,19	113	0,20	98	0,21
Small pelagics	357	0,12	309	0,08	151	0,06

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

NORWAY						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	103.874	47,71	78.182	50,38	79.512	33,66
Flat fish	3.087	12,12	2.809	8,32	2.453	7,60
Groundfish	851.059	667,03	807.128	694,98	848.394	700,93
Other marine fish	27.656	7,12	10.520	4,17	16.811	3,67
Small pelagics	272.673	137,65	255.622	177,12	295.841	208,76

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

PORTUGAL						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.196	2,18	1.896	2,78	1.683	2,49
Cephalopods	3.298	15,01	3.246	14,67	2.938	16,81
Crustaceans	242	3,29	169	2,40	225	3,54
Flatfish	541	3,92	470	3,75	493	4,14
Freshwater fish	1	0,01	1	0,04	1	0,23
Groundfish	1.034	2,18	955	2,07	1.291	2,37
Other marine fish	3.476	12,53	3.580	13,02	3.420	14,00
Small pelagics	15.416	11,49	10.135	8,62	11.383	12,39
Tuna and tuna-like species	535	2,06	415	1,98	413	2,35

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

SWEDEN						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	2	0,01	<0,5	<0,01	<0,5	<0,01
Crustaceans	873	8,58	985	9,04	693	7,01
Flatfish	242	0,71	181	0,61	161	0,50
Freshwater fish	17	0,04	18	0,03	23	0,03
Groundfish	2.832	4,13	2.515	3,73	1.689	2,80
Other marine fish	3.026	0,77	13	0,10	15	0,10
Salmonids	36	0,28	13	0,33	4	0,01
Small pelagics	60.490	15,57	52.186	14,97	27.483	8,14

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

UNITED KINGDOM						
Commodity group	January–April 2015		January–April 2016		January–April 2017	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	18.744	35,29	17.060	33,07	16.017	31,64
Cephalopods	2.753	7,00	2.280	7,00	2.235	9,40
Crustaceans	9.750	40,83	11.747	45,66	9.005	35,11
Flatfish	3.863	17,22	4.347	20,09	3.794	16,45
Freshwater fish	6	0,01	5	0,01	5	0,01
Groundfish	45.082	65,66	43.853	66,18	35.607	53,55
Other marine fish	7.877	20,55	8.872	24,44	7.845	21,43
Small pelagics	50.419	42.692	59.901	52.395	52.485	50.771

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 14.06.2017).

1.2. CRAB: MONTHLY FIRST SALES IN FRANCE

(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	338	0,79	2,32
	3	249	0,54	2,15
	2	187	0,35	1,85
	1	147	0,23	1,59
2016	12	355	0,83	2,33
	11	279	0,54	1,92
	10	170	0,45	2,64
	9	168	0,46	2,73
	8	242	0,75	3,09
	7	281	0,68	2,43
	6	349	0,62	1,79
	5	391	0,80	2,05
	4	336	0,77	2,30
	3	241	0,55	2,30
	2	175	0,35	2,01
	1	139	0,26	1,85
2015	12	278	0,76	2,73
	11	206	0,42	2,04
	10	198	0,44	2,22
	9	121	0,35	2,88
	8	173	0,56	3,27
	7	261	0,69	2,67
	6	295	0,55	1,88
	5	305	0,71	2,33
	4	325	0,82	2,52
	3	210	0,59	2,79
	2	156	0,33	2,12
	1	150	0,28	1,86
2014	12	480	1,22	2,54
	11	237	0,45	1,89
	10	674	1,33	1,97
	9	152	0,39	2,57
	8	218	0,66	3,04
	7	276	0,68	2,45
	6	289	0,57	1,98
	5	612	1,25	2,04

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.3. CRAB: MONTHLY FIRST SALES IN NORWAY

(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	619	3,55	5,74
	3	540	3,10	5,75
	2	227	2,85	12,56
	1	300	2,48	8,26
2016	12	461	3,04	6,60
	11	878	3,47	3,95
	10	1.225	3,82	3,12
	9	2.258	9,84	4,36
	8	2.643	10,78	4,08
	7	2.153	7,58	3,52
	6	2.279	9,54	4,18
	5	1.965	7,60	3,87
	4	1.821	4,97	2,73
	3	1.318	3,48	2,64
	2	1.428	5,49	3,84
	1	423	3,35	7,92
2015	12	1.132	4,80	4,24
	11	1.155	4,45	3,86
	10	1.827	5,38	2,94
	9	2.241	9,67	4,32
	8	1.951	4,97	2,55
	7	1.790	4,48	2,50
	6	1.768	5,19	2,93
	5	764	3,84	5,03
	4	534	2,04	3,83
	3	571	2,35	4,11
	2	866	2,85	3,30
	1	353	1,09	3,10
2014	12	592	2,65	4,48
	11	1.070	2,93	2,74
	10	1.446	4,09	2,83
	9	1.739	5,53	3,18
	8	1.835	7,39	4,03
	7	1.816	5,26	2,90
	6	989	2,82	2,85
	5	370	1,23	3,34

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.4. CRAB: MONTHLY FIRST SALES IN THE UNITED KINGDOM
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	679	1,42	2,09
	3	724	1,42	1,96
	2	526	1,16	2,20
	1	863	1,95	2,26
2016	12	2.203	5,13	2,33
	11	3.196	5,18	1,62
	10	3.758	5,80	1,54
	9	3.278	5,19	1,58
	8	3.172	5,07	1,60
	7	2.684	4,21	1,57
	6	2.287	3,97	1,73
	5	1.779	4,00	2,25
	4	1.046	1,92	1,83
	3	1.257	2,41	1,92
	2	1.246	2,33	1,87
	1	1.326	2,60	1,96
2015	12	1.467	3,57	2,43
	11	2.767	5,06	1,83
	10	3.534	5,86	1,66
	9	2.352	3,99	1,70
	8	2.543	4,21	1,66
	7	1.987	3,40	1,71
	6	2.228	3,84	1,72
	5	1.490	2,81	1,89
	4	1.224	2,65	2,16
	3	853	1,92	2,25
	2	920	1,86	2,03
	1	867	1,81	2,09
2014	12	2.062	5,06	2,45
	11	3.159	5,13	1,62
	10	3.368	5,34	1,58
	9	3.531	5,64	1,60
	8	2.589	4,17	1,61
	7	2.868	4,57	1,59
	6	2.772	4,44	1,60
	5	1.795	3,02	1,68

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.5. OCTOPUS: MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	105	0,49	4,66
	3	148	0,66	4,46
	2	106	0,43	4,09
	1	121	0,47	3,86
2016	12	148	0,66	4,49
	11	134	0,54	4,00
	10	152	0,50	3,29
	9	111	0,46	4,13
	8	86	0,46	5,30
	7	85	0,45	5,31
	6	109	0,58	5,27
	5	124	0,63	5,08
	4	113	0,59	5,20
	3	136	0,66	4,90
	2	133	0,58	4,36
	1	155	0,61	3,93
2015	12	118	0,55	4,67
	11	153	0,52	3,41
	10	153	0,48	3,13
	9	114	0,44	3,86
	8	65	0,32	4,90
	7	64	0,36	5,65
	6	101	0,47	4,61
	5	97	0,41	4,25
	4	124	0,50	4,06
	3	128	0,56	4,36
	2	114	0,47	4,13
	1	128	0,47	3,66
2014	12	143	0,64	4,49
	11	145	0,49	3,37
	10	172	0,46	2,65
	9	121	0,42	3,44
	8	81	0,40	4,90
	7	88	0,45	5,07
	6	94	0,41	4,41
	5	85	0,39	4,61

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.6. OCTOPUS: MONTHLY FIRST SALES IN ITALY

(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	196	1,13	5,79
	3	214	1,22	5,70
	2	217	1,09	5,02
	1	168	0,92	5,50
2016	12	226	1,40	6,20
	11	253	1,37	5,42
	10	260	1,33	5,11
	9	155	0,91	5,88
	8	105	0,83	7,86
	7	207	1,26	6,11
	6	248	1,47	5,94
	5	213	1,24	5,85
	4	189	1,08	5,69
	3	184	1,13	6,12
	2	167	0,98	5,87
	1	177	0,98	5,55
2015	12	288	1,74	6,04
	11	319	1,55	4,85
	10	280	1,38	4,92
	9	155	0,97	6,28
	8	161	1,14	7,03
	7	272	1,54	5,64
	6	263	1,43	5,43
	5	246	1,24	5,05
	4	213	1,08	5,09
	3	201	1,05	5,22
	2	166	0,86	5,19
	1	210	0,97	4,61
2014	12	231	1,24	5,37
	11	258	1,15	4,46
	10	278	1,28	4,60
	9	160	0,81	5,08
	8	96	0,70	7,27
	7	247	1,23	4,97
	6	299	1,27	4,26
	5	298	1,21	4,07

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.7. OCTOPUS: MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	488	3,01	6,16
	3	556	3,31	5,95
	2	527	3,07	5,83
	1	766	4,15	5,42
2016	12	744	3,67	4,93
	11	911	4,25	4,67
	10	739	3,31	4,47
	9	607	2,69	4,42
	8	590	2,61	4,43
	7	605	2,74	4,54
	6	552	2,55	4,61
	5	635	2,86	4,50
	4	599	2,65	4,43
	3	689	3,13	4,54
	2	539	2,43	4,51
	1	710	3,17	4,47
2015	12	491	2,25	4,59
	11	639	2,70	4,22
	10	359	1,60	4,45
	9	257	1,24	4,83
	8	247	1,35	5,45
	7	322	1,67	5,18
	6	418	2,00	4,79
	5	409	1,90	4,65
	4	681	3,11	4,56
	3	691	3,33	4,83
	2	474	2,26	4,77
	1	760	3,33	4,38
2014	12	931	3,87	4,15
	11	875	3,43	3,92
	10	1.187	4,05	3,41
	9	757	2,93	3,88
	8	582	2,33	4,00
	7	604	2,61	4,31
	6	509	2,33	4,59
	5	431	2,03	4,71

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.8. CUTTLEFISH: MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	521	1,39	4,35
	3	364	1,24	4,80
	2	372	2,12	4,80
	1	523	2,31	4,41
2016	12	667	2,54	4,10
	11	869	3,19	4,05
	10	828	2,73	4,19
	9	731	2,27	4,14
	8	586	2,47	4,78
	7	379	2,05	5,79
	6	408	2,04	4,68
	5	812	2,90	3,25
	4	743	2,15	3,41
	3	467	1,64	3,58
	2	478	2,15	3,39
	1	704	2,27	2,99
2015	12	885	2,80	2,87
	11	1.054	2,86	2,77
	10	953	2,92	3,00
	9	933	2,54	3,00
	8	594	2,11	3,82
	7	464	1,62	4,64
	6	439	1,67	3,72
	5	835	2,53	2,58
	4	1.222	2,64	2,37
	3	705	1,91	2,90
	2	723	2,19	2,83
	1	922	2,81	2,68
2014	12	826	3,03	2,75
	11	967	3,47	2,82
	10	961	3,51	3,31
	9	645	2,74	3,94
	8	523	2,30	4,42
	7	423	1,78	5,00
	6	274	1,75	4,54
	5	366	2,26	3,79

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.9. CUTTLEFISH: MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	128	1,13	8,81
	3	164	1,40	8,55
	2	192	1,39	7,25
	1	183	1,25	6,87
2016	12	199	1,48	7,43
	11	216	1,37	6,33
	10	173	1,16	6,73
	9	109	0,74	6,85
	8	15	0,16	10,43
	7	51	0,48	9,31
	6	124	1,00	8,06
	5	177	1,30	7,35
	4	186	1,34	7,20
	3	182	1,45	8,00
	2	175	1,34	7,63
	1	192	1,30	6,80
2015	12	233	1,67	7,16
	11	187	1,21	6,44
	10	189	1,24	6,55
	9	73	0,58	7,95
	8	29	0,29	9,99
	7	47	0,45	9,59
	6	97	0,80	8,28
	5	181	1,27	7,00
	4	235	1,53	6,52
	3	244	1,64	6,72
	2	244	1,55	6,35
	1	282	1,57	5,57
2014	12	236	1,45	6,14
	11	254	1,33	5,26
	10	226	1,32	5,86
	9	131	0,81	6,13
	8	14	0,15	10,37
	7	48	0,42	8,65
	6	94	0,71	7,63
	5	138	0,96	6,97

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.10. CUTTLEFISH: MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	155	0,85	5,46
	3	142	0,76	5,38
	2	122	0,60	4,90
	1	100	0,46	4,62
2016	12	55	0,28	5,15
	11	31	0,19	6,15
	10	13	0,10	7,65
	9	7	0,07	9,21
	8	9	0,09	10,44
	7	19	0,17	8,65
	6	80	0,45	5,61
	5	148	0,67	4,48
	4	193	0,79	4,10
	3	189	0,77	4,07
	2	122	0,51	4,19
	1	95	0,41	4,35
2015	12	32	0,17	5,47
	11	40	0,22	5,49
	10	14	0,10	7,26
	9	5	0,04	9,19
	8	7	0,07	9,54
	7	25	0,18	7,26
	6	97	0,47	4,88
	5	155	0,63	4,06
	4	227	0,84	3,69
	3	176	0,73	4,14
	2	86	0,35	4,04
	1	87	0,38	4,38
2014	12	72	0,30	4,26
	11	33	0,18	5,38
	10	20	0,13	6,47
	9	7	0,06	8,77
	8	8	0,08	10,06
	7	24	0,18	7,44
	6	89	0,49	5,52
	5	130	0,61	4,64

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).

1.11. CUTTLEFISH: MONTHLY FIRST SALES IN THE UNITED KINGDOM
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2017	4	220	0,96	4,39
	3	303	1,37	4,50
	2	487	2,05	4,21
	1	628	2,43	3,88
2016	12	600	2,33	3,88
	11	838	3,41	4,07
	10	737	3,08	4,17
	9	241	0,86	3,57
	8	15	0,05	3,22
	7	14	0,05	3,51
	6	81	0,21	2,59
	5	558	1,41	2,53
	4	426	1,23	2,89
	3	514	1,57	3,05
	2	528	1,47	2,79
	1	459	1,23	2,67
2015	12	414	1,04	2,50
	11	860	2,17	2,52
	10	1.147	2,99	2,61
	9	635	1,80	2,83
	8	108	0,27	2,50
	7	36	0,09	2,40
	6	132	0,29	2,17
	5	424	0,87	2,04
	4	441	0,95	2,15
	3	545	1,21	2,22
	2	560	1,20	2,14
	1	548	1,29	2,35
2014	12	594	1,41	2,37
	11	656	1,63	2,49
	10	730	2,11	2,88
	9	209	0,64	3,07
	8	23	0,07	2,93
	7	16	0,04	2,73
	6	30	0,07	2,45
	5	181	0,44	2,40

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.06.2017).